

SCT HIGHER EDUCATION

SCT Banner Student Faculty Load Training Workbook

Release 7.1 May 2005

Confidential Business Information

This describes in a solid side of the side

This documentation is proprietary information of SunGard SCT and is not to be copied, reproduced, lent or disposed of, nor used for any purpose other than that for which it is specifically provided without the written permission of SunGard SCT.

Prepared By: SunGard SCT

4 Country View Road Malvern, Pennsylvania 19355 United States of America

© SunGard 2004-2005. All rights reserved. The unauthorized possession, use, reproduction, distribution, display or disclosure of this material or the information contained herein is prohibited.

In preparing and providing this publication, SunGard SCT is not rendering legal, accounting, or other similar professional services. SunGard SCT makes no claims that an institution's use of this publication or the software for which it is provided will insure compliance with applicable federal or state laws, rules, or regulations. Each organization should seek legal, accounting and other similar professional services from competent providers of the organization's own choosing.

SunGard, the SunGard logo, SCT, and Banner, Campus Pipeline, Luminis, PowerCAMPUS, SCT fsaATLAS, SCT Matrix, SCT Plus, SCT OnSite and SCT PocketRecruiter are trademarks or registered trademarks of SunGard Data Systems Inc. or its subsidiaries in the U.S. and other countries. All other trade names are trademarks or registered trademarks of their respective holders.



Table of Contents

Section A: Introduction	3
Overview	3
Process Introduction	4
Terminology	6
Section B: Set Up	7
Overview	7
Section B: Set Up	8
Overview	8
Control, Rules, and Code Validation Forms that Support Faculty Load	9
Assignment Type Code Validation	10
Contract Rules Validation	11
College Code Validation	12
Degree Code Validation	13
Department Code Validation	14
Department Code Validation Continued)	15
Faculty Member Attributes Code Validation	16
Faculty Contract Type Code Validation	17
Faculty Status Code Validation	18
Faculty Category Code Validation	19
Faculty Staff Type Code Validation	20
Institutional Honors Code Validation	21
Major, Minor, Concentration Code Validation	22
Faculty Non-Instructional Type Code Validation	23
Term Code Validation	24
Taxonomy of Program Code Validation	25
Term Workload Rules Code Validation	26
Creating and Analyzing Faculty Workload Rules	27
Faculty Load Term Control	28
Faculty Workload Contract FTE	29
Faculty Contract Rules	30
Faculty Workload Term Rules	31
Faculty Contract Term Rules	32
Faculty Workload Contract Rules	33
Self Check	34
Answer Key for Self Check	35



Table of Contents (Continued)

Section C: Day-to-Day Operations	36
Overview	36
Section C: Day-to-Day Operations	37
Overview	37
Process Introduction	38
Creating a Faculty Record	39
Entering Assignment Information for a Faculty Member	43
Entering Degree Information for a Faculty Member	46
Performing a Contract Analysis	48
Faculty Load Reports and Queries	50
Faculty Schedule Query	51
Faculty Contract Query	52
Available Faculty Query	53
Faculty/Advisor	54
Faculty Information Query	55
Faculty Course Section Query	56
Available Faculty by Term Query	57
Instructor Schedule Report	58
Faculty Load Contract Analysis Report	59
Faculty Load Term Analysis Report	60
Instructional Assignment Purge	61
Summary	62
Self Check	63
Answer Key for Self Check	65
Section D: Reference	67
Overview	67
Setup Forms and Where Used	68
Day-to-Day Forms and Setup Needed	70
Forms Job Aid	71



Lesson: Overview

Jump to TOC

Workbook goal

The goal of this workbook is to provide you with the knowledge and practice to setup and maintain faculty information at your institution. The workbook is divided into three sections:

- Introduction
- Set Up
- Day-to-Day Operations

Intended audience

Personnel responsible for maintaining faculty information

Section contents

Overview	3
Process Introduction	
Terminology	



Lesson: Proce

Process Introduction

Jump to TOC

Introduction

The SCT Banner faculty load process provides the capability to identify and define faculty and advisors to the SCT Banner Student System. It also provides the capability to dynamically calculate workload and contract analysis based upon a set of user-defined control and rules forms as well as the capability to produce hardcopy output of the calculated results of the analysis performed through use of the module delivered reports. In addition, a number of review/query forms are provided to look-up the related record information entered into the module.



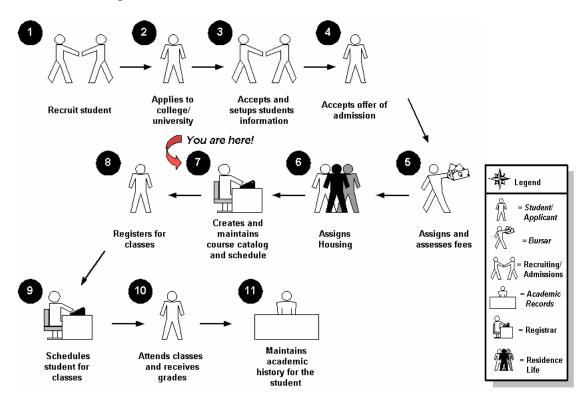
Lesson:

Process Introduction (Continued)

Jump to TOC

Flow diagram

This diagram highlights the processes used to setup and maintain faculty information within the overall Student process.



About the process

Before faculty and/or advisors may be assigned to records in the SCT Banner Student System, at minimum, a name must exist and each name must be identified in the SCT Banner Student Faculty Load module as faculty and/or advisors. Upon completion of this identification within SCT Banner Student, faculty instructional and non-instructional assignments can be made and advisor assignment to students can be completed.



Lesson:

Terminology

Jump to TOC

FTE (Full Time Equivalent) factor

The FTE factor is used in the faculty workload term analysis as the divisor and is the normal workload unit load for a term.

Instructional assignment

Faculty assignment to teach class sections.

Non-instructional assignment

Additional assignment(s) to fulfill contract requirements that are not instructional, for example, Department Chair, Research, etc.

Workload and contract rules

Provides end users with the capability to define their organization's requirements to be used to perform dynamic (real-time) calculation functions based upon faculty assignments.

Workload and contract analysis

The results of the rules calculations that provide the information that determines whether workload and contract requirements have been met.



Lesson: Overview

■ Jump to TOC

Introduction

The purpose of this section is to outline the Faculty Load setup process and detail the procedures of the setup.

Intended audience

Personnel responsible for maintaining faculty information

Objectives

At the end of this section, you will be able to:

- identify Faculty Load Code Validation forms
- identify Workload/Contract Analysis Control and Rules forms
- describe the Workload/Contract Rules creation process.

Prerequisites

To complete this section, you should have completed the

- SCT Education Practices computer-based training (CBT) tutorial "SCT Banner 7 Fundamentals," or have equivalent experience navigating in the SCT Banner system
- Catalog and General Person modules.

<u>Note</u>: You will need administrative rights to create the rules and validation code forms in SCT Banner.

Section contents

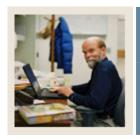
Overview	/
Control, Rules, and Code Validation Forms that Support Faculty Load	9
Assignment Type Code Validation	10
Contract Rules Validation	11
College Code Validation	12
Degree Code Validation	13
Department Code Validation	14
Faculty Member Attributes Code Validation	16
Faculty Contract Type Code Validation	17
Faculty Status Code Validation	18
Faculty Category Code Validation	19
Faculty Staff Type Code Validation	20
Institutional Honors Code Validation	



Lesson: Overview

◀ Jump to TOC

22
23
24
25
26
27
28
29
30
31
32
33
34
35



Lesson: Control, Rules, and Code Validation

Forms that Support Faculty Load

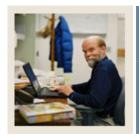
Jump to TOC

Validation forms needed

Before entering any information about your faculty in the SCT Banner Student System, several Control, Rule, and Code Validation forms require data to be entered first.

The following Control, Rule, and Code validation forms support important roles in the Faculty Load module. Review these forms and practice entering information in each.

Form Description	SCT Banner	Page
_	Name	
Assignment Type Code Validation	STVASTY	8
Contract Rules Validation	STVCNTR	9
College Code Validation	STVCOLL	10
Degree Code Validation	STVDEGC	11
Department Code Validation	STVDEPT	12
Faculty Member Attributes Code Validation	STVFATT	13
Faculty Contract Type Code Validation	STVFCNT	14
Faculty Status Code Validation	STVFCST	15
Faculty Category Code Validation	STVFCTG	16
Faculty Staff Type Code Validation	STVFSTP	17
Institutional Honors Code Validation	STVHONR	18
Major, Minor, Concentration Code Validation	STVMAJR	19
Faculty Non-Instructional Type Code Validation	STVNIST	20
Term Code Validation	STVTERM	21
Taxonomy of Program Code Validation	STVTOPS	22
Term Workload Rules Code Validation	STVWKLD	23

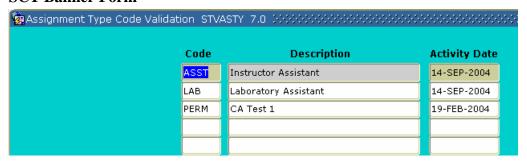


Lesson: Assignment Type Code Validation

Jump to TOC

Description

The Assignment Type Code Validation Form (STVASTY) is used to create, update, and delete Assignment Type codes for use in the Faculty Load module for instructional and non-instructional assignments.





Lesson: Contract Rules Validation

⋖ Jump to TOC

Description

The Contract Rules Validation Form (STVCNTR) is used to create, update, and delete Contract rules code(s).

🙀 Contract Rules Validation STV	/CNTR 7.0 >	500000000000000000000000000000000000000	000000000000000000000000000000000000000
	Code	Description	Activity Date
	CHAIR	Chairperson	03-AUG-1994
	FT01F	Full Time/College 1/Fall Only	12-JUL-1991
	FT01FS	Full Time/College 1/Fall Spr	12-JUL-1991
	FT02FS	Full Time/College 2/Fall Spr	12-JUL-1991
	PT01F	Part Time/College 1/Fall Only	12-JUL-1991
	PT01FS	Part Time/College 1/Fall Spr	12-JUL-1991
	PT02S	Part Time/College 2/Spring Oly	12-JUL-1991
	PTCE	Part Time/Continuing Education	02-AUG-1994



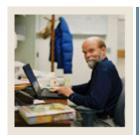
Lesson: College Code Validation

⋖ Jump to TOC

Description

The College Code Validation Form (STVCOLL) is used to create, update, insert, and delete College codes, such as *College of Engineering*, *College of Law*, and *College of Music*. The Faculty Load module uses these College codes to assign faculty to a particular College within your institution and from which College a Faculty Degree has been received.

Code	Description	Voice Response Message Number	System Required	Canadian Statistics Code	MIS District ▼	Activity Date
00	No College Designated		✓			29-APR-1987
01	School of Behavioral Sciences					19-MAR-2004
02	University of Toronto					19-MAR-2004
03	Wilfrid Laurier University					19-MAR-2004
04	University of Regina					19-MAR-2004
05	Campion College					19-MAR-2004
06	Luther College					19-MAR-2004
07	University of British Columbia					19-MAR-2004
08	University of Northern BC					19-MAR-2004
10	Yukon College					19-MAR-2004
11	Integration College					16-SEP-2004
14	College of Music Theatre					19-MAR-2004
99	Not used in standing		V			03-JAN-1995
AD	Arts Divsion - Siena					19-MAR-2004
AE	Arts Sciences/Engineering					19-MAR-2004
AG	College of Agriculture					10-JAN-1995
АН	College of Allied Health					10-JAN-1995
AR	College of Architecture					10-JAN-1995
AS	College of Arts & Sciences					10-JAN-1995
BD	Business Divsion					19-MAR-2004
вк	Bucknell College					19-MAR-2004



Lesson: Degree Code Validation

Jump to TOC

Description

The Degree Code Validation Form (STVDEGC) is used to maintain the Degree codes, such as *Undeclared, Bachelor* of Arts, and *Doctor of Education*. The Faculty Load module uses Degree codes to maintain Faculty degree information.

Code	Description	Count in Financial Aid	Level	Award Category ▼	Voice Response Message Number	Web Indicator	System Required	Activity Date
000000	Undeclared						V	24-JUN-199
020	Degree 020							19-MAR-20
3RD	Third							19-MAR-20
AA	Associate in Arts	✓	AS	23				04-JAN-199
AAS	Associate in Applied Scienc	∠	AS	23				04-JAN-199
ABCE	BA in CE					✓		19-MAR-20
ABEE	BA in EE					✓		19-MAR-20
ABEG	ABEG							19-MAR-20
ABME	BA in ME					V		19-MAR-20
ACHE	BA ChemE					V		19-MAR-20
ACSE	BA in CSE					V		19-MAR-20
AOT	Other Associate							19-MAR-20
4S	Associate in Science	∠	AS	23				04-JAN-199
AT	Associate in Technology	∠	AS	23				04-JAN-199
ВА	Bachelor of Arts	∠	ВА	24				04-JAN-199
ВА/МА	5 yr Bachelors and Masters	∠	MA	42				04-JAN-199
BAR	Bachelor of Architecture	✓	ВА	24				04-JAN-199
зва	Bachelor of Business Admir	✓	ВА	24				04-JAN-199
BCE	Bachelor of Chemical Engr.	∠	ВА	24		∠		19-MAR-20
BCSE	BCSE							19-MAR-20



Lesson: Department Code Validation

■ Jump to TOC

Description

The Department Code Validation Form (STVDEPT) is used to maintain Department codes, such as *History Department*, *Counseling Department*, and *Department of Undeclared*. The Faculty Load module uses Department codes to assign faculty members to various departments.

SCT Banner Form



Exercise

Your institution has decided to add a new department for Instructional Design. Enter the new department by using the Department Code Validation Form (STVDEPT).

Procedure

Follow these steps to complete the process.

Step	Action
1	Access the Department Code Validation Form (STVDEPT).
2	Select the Insert Record function.
3	Enter INST in the Code field.
4	Enter Instructional Design in the Description field.



Lesson: Department Code Validation

Continued)

■ Jump to TOC

Procedure, continued

5	Click the Save icon.
6	Click the Exit icon.



Lesson: Faculty Member Attributes Code

Validation

■ Jump to TOC

Description

The Faculty Member Attributes Code Validation Form (STVFATT) is used to create, update, and delete faculty member Attribute codes, such as *Certified to Teach English*, *Department Head*, *and Full-time Coach*. Other forms use this form to validate faculty member Attribute codes. The user can only create and update these codes from this form.

र्श्व Faculty Member Attributes Code \	Validati	on STVFATT 7.0 0000000000000000	0.000.000.000.000.000.000
C	Code Description		Activity Date
CI	ERT	Teaching Certification	28-AUG-1991
CI	LIN	Clinical	12-AUG-1991
cr	MTR	Computer Skills	12-AUG-1991
Co	ОАН	Coaching Certification	12-AUG-1991
CI	PR	CPR Certification	22-JUL-1994
CI	PRI	CPR Instructor Certification	22-JUL-1994
EC	СМР	English Composition	12-AUG-1991
EN	NGL	English Certification	12-JUL-1991
ES	SL	ESL Certification	12-AUG-1991
EV	VEN	Evening Courses	22-JUL-1994
FR	RST	First-Year Courses Only	12-AUG-1991
M	AST	Approved for Masters Courses	12-JUL-1991
RE	EAD	Reading Certification	12-JUL-1991
RS	sch	Research	12-AUG-1991
UI UI	NDG	Undergraduate Courses Only	12-AUG-1991



Lesson: Faculty Contract Type Code

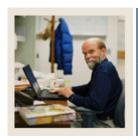
Validation

Jump to TOC

Description

The Faculty Contract Type Code Validation Form (STVFCNT) is used to create, update, insert, and delete Faculty Contract Type codes. The codes specify during which semesters the faculty member's contract runs.

🍇 Faculty Contract Code Validation	STV	FCNT 7.0 0000000000000000000000000000000000	0000000000000000
	Code	Description	Activity Date
	1	Summer 1 Only	12-JUL-1991
	12	Summer 1 & Summer 2	12-JUL-1991
	2	Summer 2 Only	12-JUL-1991
	CE	Continuing Ed	22-JUL-1994
	F	Fall Only	12-JUL-1991
	FS	Fall/Spring Contract	12-JUL-1991
	РТ	Part Time	22-JUL-1994
	s	Spring Only	12-JUL-1991



Lesson: Faculty Status Code Validation

⋖ Jump to TOC

Description

The Faculty Status Code Validation Form (STVFCST) is used to create, update, insert, and delete Faculty Status codes. These codes specify faculty member status, such as *Active*, *Inactive*, and *On Sabbatical*. If the faculty member is designated as *Active*, then he/she will be available for assignments. If the faculty member is designated not active, then he/she is not available for assignments.

graculty Contract Code Validation STVFCNT 7.0 3666666666666666666666666666666666666					
c	ode	Description	Activity Date		
	1	Summer 1 Only	12-JUL-1991		
	12	Summer 1 & Summer 2	12-JUL-1991		
	2	Summer 2 Only	12-JUL-1991		
	CE	Continuing Ed	22-JUL-1994		
	F	Fall Only	12-JUL-1991		
	FS	Fall/Spring Contract	12-JUL-1991		
	РТ	Part Time	22-JUL-1994		
	s	Spring Only	12-JUL-1991		



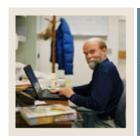
Lesson: Faculty Category Code Validation

⋖ Jump to TOC

Description

The Faculty Category Code Validation Form (STVFCTG) is used to create, update, insert, and delete Faculty Member Category codes. The codes represent into which category a faculty member is placed, such as *Advisor*, *Full-time Professor*, and *Part-time Professor*. These codes may be used in calculating workload.

🙀 Faculty Category Code Validatio	on STVFCTG	7.0)00000000000000000000000000000000000	000000000000000000000000000000000000000
	Code	Description	Activity Date
AD	JASO	Adjunct Associate Professor	12-AUG-1991
AD	JAST	Adjunct Assistant Professor	12-AUG-1991
AD	JINS	Adjunct Instructor	12-AUG-1991
AD	PROF	Adjunct Professor	12-JUL-1991
AS	PROF	Associate Professor	12-JUL-1991
AS	TPRO	Assistant Professor	12-AUG-1991
co	ACH	Coach	12-JUL-1991
GR	AD	Graduate Assistant	28-AUG-1991
INS	ST	Instructor	12-AUG-1991
LEG	СТ	Lecturer	12-AUG-1991
LIE	3R	Librarian	12-AUG-1991
PR	OEMR	Professor Emeritus	12-AUG-1991
PR	OF	Professor	12-AUG-1991
TA		Teaching Assistant	12-AUG-1991
vs	PROF	Visiting Professor	12-JUL-1991



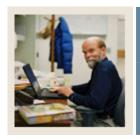
Lesson: Faculty Staff Type Code Validation

⋖ Jump to TOC

Description

The Faculty Staff Type Code Validation Form (STVFSTP) is used to create, update, insert, and delete Faculty Staff Type codes. These codes represent the different Staff types, such as *Evening Division*, *Full time*, and *Part time*.

graculty Staff Type Code Validation STVFSTP 7.0 \$555555555555555555555555555555555555					
	Code	Description	Activity Date		
	V	Evening Division	12-JUL-1991		
F	Т	Full Time	28-AUG-1991		
P	'T	Part Time	28-AUG-1991		

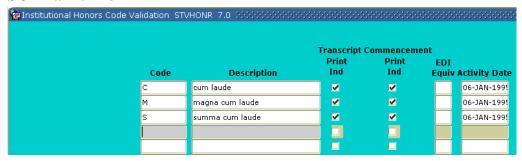


Lesson: Institutional Honors Code Validation

⋖ Jump to TOC

Description

The Institutional Honors Code Validation Form (STVHONR) is used to create, update, insert, and delete Faculty Degree Institutional Honor codes, such as *Cum Laude*, *Magnum Cum Laude*, and *Summa Cum Laude*.





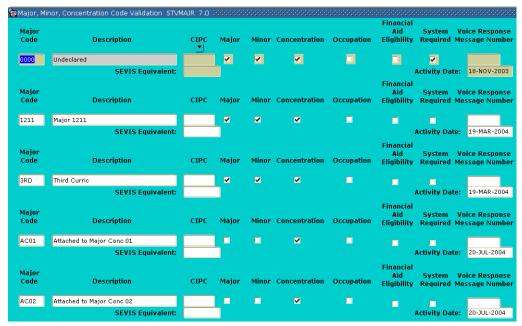
Lesson: Major, Minor, Concentration Code

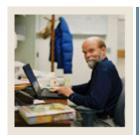
Validation

■ Jump to TOC

Description

The Major, Minor, Concentration Code Validation Form (STVMAJR) is used to create, update, and delete Major, Minor, and Concentration codes, such as *History*, *Journalism*, and *Music*. The Faculty Load module uses this form to validate a faculty member's degree major, minor, and/or concentration from the degree(s) he/she has received.





Lesson: Faculty Non-Instructional Type Code

Validation

■ Jump to TOC

Description

The Faculty Non-Instructional Type Code Validation Form (STVNIST) is used to create, update, insert, and delete Faculty Non-Instructional Type codes. These codes describe the various types of non-instructional work that a faculty member might be involved in, such as *Coach*, *Academic Committee*, and *Department Head*. This form also associates the minimum and maximum allowable workload for the positions.

Faculty Non-Instructional Type Code	Validation STVNIST 7.0 \$666666666666		0.000.000.000	
Code	Description	Minimum Workload	Maximum Workload	Activity Date
ADV	Advising	1.000	6.000	12-JUL-1991
CHR	Department Chairman	3.000	12.000	12-JUL-1991
СОАН	Coaching Assignment	3.000	12.000	12-JUL-1991
СОММ	Academic Committee	1.000	3.000	12-AUG-1991
CUR	Curriculum Development		3.000	12-JUL-1991
DIS	Dissertation Director	1.000	2.000	12-AUG-1991
REL	General Release Time	1.000	12.000	02-AUG-1994
SERV	Service to Academic Community	1.000	3.000	12-AUG-1991
SPRE	Sponsored Research	1.000	12.000	12-AUG-1991

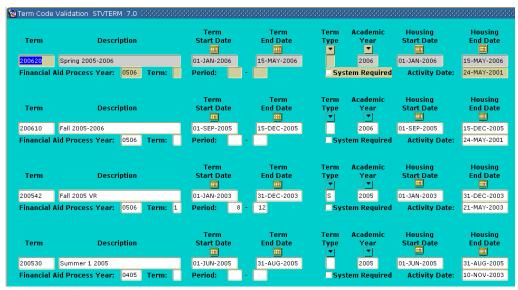


Lesson: Term Code Validation

■ Jump to TOC

Description

The Term Code Validation Form (STVTERM) is used to create, update, insert, and delete Term codes. Forms throughout the Student System use this form to validate Term codes. The Faculty Load module defines faculty records, faculty assignments, workload, Contact Analysis, and advisor and course section assignments, as well as faculty control and rules information by term codes.





Lesson: Taxonomy of Program Code

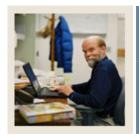
Validation

⋖ Jump to TOC

Description

The Taxonomy of Program Code Validation Form (STVTOPS) is used to create, update, insert, and delete taxonomy of program codes. These codes specify the taxonomy of the program in the Key block, such as *English* or *History*. This form is used by other forms to validate the program taxonomy.

Taxonomy of Program Code	Validation STVTOP	5 7.0 000000000000000000	
	Code	Description	Activity Date
			



Lesson: Term Workload Rules Code

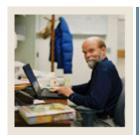
Validation

■ Jump to TOC

Description

The Term Workload Rules Code Validation Form (STVWKLD) is used to create, update, insert, and delete Term Workload Rule codes, such as *Full time*, *Evening Division*, and *Part-time* - *Business*.

	0-4-	December 1	A - Markey Poster
	Code	Description	Activity Date
CE		Continuing Education	02-AUG-1994
EV		Evening Division	12-JUL-1991
FT		Full Time	02-AUG-1994
FT	AS	Full Time-Arts & Sciences	06-JAN-1995
FT	ви	Full Time-Business	06-JAN-1995
FT	EN	Full Time-Engineering	06-JAN-1995
FT	LW	Full Time-Law	06-JAN-1995
FT	NU	Full Time-Nursing	06-JAN-1995
jc		Test	08-JUL-2004
РТ		Part Time	06-JAN-1995
PT	AS	Part Time-Arts & Sciences	06-JAN-1995
РТ	ви	Part Time-Business	06-JAN-1995
РТ	EN	Part Time-Engineering	06-JAN-1995
РТ	LW	Part Time-Law	06-JAN-1995
РТ	NU	Part Time-Nursing	06-JAN-1995



Lesson: Creating and Analyzing Faculty

Workload Rules

Jump to TOC

Control and rules forms needed

Before Workload and Contract Analysis results may be calculated, there are several control and rules forms that need to be defined.

The following control and rules forms play important roles in the Faculty Load module. Review these forms and practice entering information in each.

Form Description	SCT Banner	Page
	Name	
Faculty Load Term Control	SIATERM	25
Faculty Workload Contract FTE	SIACFTE	26
Faculty Contract Rules	SIAFCTR	27
Faculty Workload Term Rules	SIAFLRT	28
Faculty Contract Term Rules	SIAFLCT	29
Faculty Workload Contract Rules	SIAFLRC	30

Methods of faculty load analysis

There are three methods of faculty load analysis.

1. Faculty Workload Analysis

Performed on the Faculty Assignment Form (SIAASGN) using the rules established on the Faculty Workload Term Rules Form (SIAFLRT).

2. Faculty Contract Term Analysis

Performed on the Faculty Contract Analysis Form (SIACONA), using the rules created on the Faculty Contract Term Rules Form (SIAFLCT), the Faculty Workload Contract FTE Form (SIACFTE), and the Faculty Load Term Control Form (SIATERM).

3. Faculty Contract Analysis

Performed on the Faculty Contract Analysis Form (SIACONA) using the rules created on the Faculty Workload Contract Rules Form (SIAFLRC) and the Faculty Workload Contract FTE Form (SIACFTE).

<u>Note</u>: The batch Faculty Load Contract Analysis Report (SIRCTAL) handles multiple faculty contract types and performs contract term analysis.

<u>Note</u>: Review Chapter 8 of the Student User Manual for more information on FTE and Workload calculations.

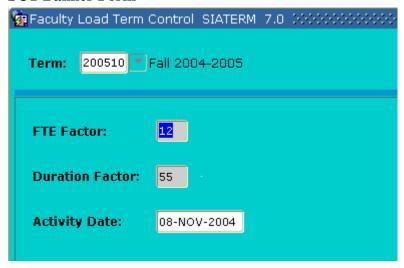


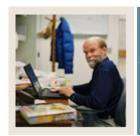
Lesson: Faculty Load Term Control

■ Jump to TOC

Description

The Faculty Load Term Control Form (SIATERM) must be defined for each term before faculty assignments are made to course schedule sections. The form is used to maintain the faculty load term information of FTE and duration factors. The FTE factor is used in the faculty workload term analysis as the divisor and is the normal workload unit load for a term. The duration factor is used in the calculation of the section contact hours and indicates the number of minutes that represent an hour of class meeting time. If the FTE factor is not entered, then no term FTE analysis can be performed on the Faculty Assignment Form (SIAASGN).



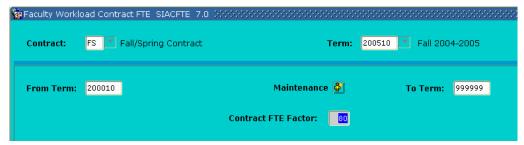


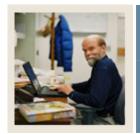
Lesson: Faculty Workload Contract FTE

⋖ Jump to TOC

Description

The Faculty Workload Contract FTE Form (SIACFTE) must then be defined to establish the contract FTE factor for a Contract code. The Contract FTE is defined by effective term (a from – to range). The form is used to specify the FTE factor that will be used when calculating the Contract Term FTE or the Contract FTE on the Faculty Contract Analysis Form (SIACONA). It represents the normal workload unit factor for the contract terms.



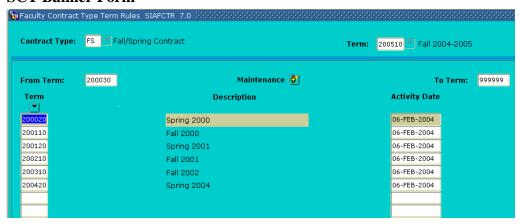


Lesson: Faculty Contract Rules

Jump to TOC

Description

The Faculty Contract Rules Form (SIAFCTR) is used to establish the terms associated with a contract type by Effective term. These rules are then used in the faculty member's Contract Analysis, which is performed on the Faculty Contract Analysis Form (SIACONA).





Lesson: Faculty Workload Term Rules

⋖ Jump to TOC

Description

The Faculty Workload Term Rules Form (SIAFLRT) is used to create and update the workload rules to be used when performing term analysis. Multiple rules for a term and a Workload Rule code may be established on this form. Credit hours, contract hours, and workload values may all be used in Term rules. Term rules may be copied forward to a future term via the Default Term field.





Lesson: Faculty Contract Term Rules

Jump to TOC

Description

The Faculty Contract Term Rules Form (SIAFLCT) is used to create and update the rules that are used when performing a contract term analysis. Multiple rules for a term and a contract rule code may be established on this form. Credit hours, contact hours, and contract values may all be used in term rules. Term rules may be copied forward to a future term via the Default Term field. These term rules are used on the Faculty Workload Summary window of the Faculty Assignment Form (SIAASGN) where workload summary information and workload rules and analysis are displayed. These term rules must exist prior to accessing the term analysis block on SIAASGN.





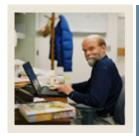
Lesson: Faculty Workload Contract Rules

Jump to TOC

Description

The Faculty Workload Contract Rules Form (SIAFLRC) is used to create and update the workload rules for a contract type and an effective term that are used when performing the contract analysis. Multiple rules for a contract type and effective term may be established on this form. Credit hours, contact hours, and workload values may all be used in contract rules. These rules must exist prior to running the contract analysis via the Faculty Contract Analysis Form (SIACONA).





Lesson: Self Check

Jump to TOC

Directions

Use the information you have learned in this workbook to complete this self-check activity.

Question 1

Identify the form used to assign classes to your faculty members.

Question 2

One of the faculty members is on sabbatical. What form should you use so that no one schedules that faculty member to a class?

Question 3

A faculty member was just promoted to Department Head. On what form can you record this promotion?

Question 4

Identify the forms associated with Faculty Workload Rules Creation.



Section B: Set Up

Lesson: Answer Key for Self Check

⋖ Jump to TOC

Question 1

Identify the form used to assign classes to your faculty members.

Faculty Assignment Form (SIAASGN)

Question 2

One of the faculty members is on sabbatical. What form should you use so that no one schedules that faculty member to a class?

Faculty Information Form (SIAINST)

Question 3

A faculty member was just promoted to Department Head. On what form can you record this promotion?

There are two possible answers for this

- The Faculty Attributes Block of the Faculty Information Form (SIAINST)
- The Faculty Non-Instructional Assignment block of the Faculty Assignment Form (SIAASGN)

Ouestion 4

Identify the forms associated with Faculty Workload Rules Creation.

Faculty Load Term Control Form (SIATERM)

Faculty Workload Contract FTE Form (SIACFTE)

Faculty Contract Rules Form (SIAFCTR)

Faculty Workload Term Rules Form (SIAFLRT)

Faculty Contract Term Rules Form (SIAFLCT)

Faculty Workload Contract Rules Form (SIAFLRC)



Lesson: Overview

⋖ Jump to TOC

Introduction

The purpose of this section is to explain the regular process and to detail the procedures to enter faculty and workload/contract information.

Intended audience

Personnel responsible for maintaining faculty information.

Objectives

At the end of this section, you will be able to:

- create faculty records
- enter assignment information for a faculty member
- enter degree information for a faculty member
- perform faculty contract analysis
- identify the Faculty Load queries and reports.

Prerequisites

To complete this section, you should have completed the

- SCT Education Practices computer-based training (CBT) tutorial "SCT Banner 7 Fundamentals," or have equivalent experience navigating in the SCT Banner system
- Catalog and General Person modules.

<u>Note</u>: You will need to ensure that the appropriate rules and validation codes have been set up in SCT Banner.

Section contents

Overview	36
Process Introduction	38
Creating a Faculty Record	39
Entering Assignment Information for a Faculty Member	
Entering Degree Information for a Faculty Member	46
Performing a Contract Analysis	48
Faculty Load Reports and Queries	
Faculty Schedule Query	
Faculty Contract Query	
Available Faculty Query	
Faculty/Advisor	



Lesson: Overview

⋖ Jump to TOC

Faculty Information Query	55
Faculty Course Section Query	
Available Faculty by Term Query	
Instructor Schedule Report	
Faculty Load Contract Analysis Report	
Faculty Load Term Analysis Report	
Instructional Assignment Purge	
Summary	
Self Check	
Answer Kev for Self Check	



Lesson: Process Introduction

Jump to TOC

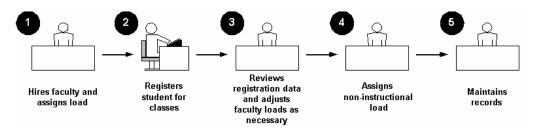
About the process

The Faculty Load process supports the creation, assignments, and maintenance of faculty and advisor records within SCT Banner Student.

Flow diagram



This diagram highlights the processes used to manage faculty information.



What happens

The stages of the process are described in this table.

Stage	Description		
	Academic Department		
1	Hires faculty and assigns load.		
	Registrar		
2	Registers student for classes.		
Academic Department			
3	Reviews registration data and adjusts the faculty loads as necessary.		
4	Assigns non-instructional load.		
5	Maintains the records.		



Lesson: Creating a Faculty Record

■ Jump to TOC

Description

Your new faculty member information can then be input into the SCT Banner Student System through the Faculty Information Form (SIAINST).

Note: New faculty members must first be entered on the General Person Form (SPAIDEN).

The Faculty Information Form is used to enter and maintain that faculty information which changes over time. The Faculty Member ID and the Effective Term are required in order to view or update data.

Faculty information which can be maintained on this form includes

- Status
- Category
- Staff Type
- Contract and Workload Rules
- Contract Type
- College and Department
- Attributes
- Comments.





Lesson: Creating a Faculty Record

(Continued)

⋖ Jump to TOC

Procedure 1

Follow these steps to add a person to the system.

<u>Note</u>: A faculty member must have an active status and a checkmark in the **Faculty Indicator** checkbox prior to entering instructional assignments.

Step	Action		
1	Access the Identification Form (SPAIDEN).		
2	Select the Generate ID icon.		
	Result: You are taken to the Common Matching Entry Form (GOAMTCH) if this has		
	been enabled in your system. This will allow you to ensure the person does not already		
	exist in the system. You can also select GOAMTCH from the Options menu.		
3	Click the down arrow next to the Matching Source field to select a matching source, if		
	necessary.		
4	Perform a Next Block function.		
5	Enter the last name of the new faculty member in the Last Name field.		
6	Enter the first name of the new faculty member in the First Name field.		
	N. TI. C. I. MALIN N. D. C. C. C. C. L. D. C. T. A.N. C. I. I.		
	Note: The remaining fields, Middle Name , Prefix , Suffix , and Pref. First Name fields		
7	are optional.		
7	Click the Duplicate Check icon.		
	Note: If the person already exists in the system, the name will appear on the Match tab.		
	If this happens, perform a Rollback function and enter a different last name and first		
	name to create a new person.		
8	Click the Yes button to create the new person.		
9	Click OK at the prompt.		
	Result: You are returned to the key block of SPAIDEN; the new ID appears in the ID		
	field.		
10	Perform a Next Block function.		
	Result: The Last Name and First Name fields are completed.		
11	Complete any additional information if necessary and click the Save icon.		
	Note: Notice that a Generated ID number populates both ID fields.		
12	Click the Exit icon.		



Creating a Faculty Record (Continued) Lesson:

Jump to TOC

Procedure 2

Follow these steps to create a faculty member.

Step	Action
1	Access the Faculty Information Form (SIAINST).
	Note: The ID and Name fields should already be populated with the ID number and
	name of the new Associate Professor.
2	Click the down arrow next to the Term field and select a term code from the Term Code Validation Form (STVTERM).
3	Perform a Next Block function.
4	Click the down arrow next to the Status field and select <i>Active</i> from the Faculty Status
	Validation Form (STVFCST).
	Note: Inactive faculty members may not be assigned to sections. The Status Date field
	will automatically display today's date.
5	Select the Faculty checkbox to identify your new faculty member.
6	Click the down arrow next to the Category field and select the code for <i>Associate</i>
	Professor from the Faculty Category Validation Form (STVFCTG).
7	Click the down arrow next to the Staff Type field and select the code for <i>Full Time</i> from
	the Faculty Staff Type Validation Form (STVFSTP).
8	Click the down arrow next to the Workload Rule field and select the code for <i>Full</i>
	Time-Arts and Sciences from the Workload Rules Code Validation Form (STVWKLD).
	Note: The workload rule code maintained on this form is important in the Term
	Analysis process. It will determine the set of rules to be used to analyze the faculty
	member's term assignments.
9	Click the Save icon.



Creating a Faculty Record (Continued) Lesson:

Jump to TOC

Procedure 2, continued

Step	Action	
10	Select Faculty Contract, College, Dept. Info from the Options menu.	
11	Click the down arrow below the Type field, and select the code for <i>Fall/Spring Contract</i>	
	from the Faculty Contract Type Code Validation Form (STVFCNT).	
12	Click the down arrow below the Rule field and select the code for <i>Full Time/College</i>	
	1/Fall Spr from the Contract Rules Code Validation Form (STVCNTR).	
13	Click the Default Indicator checkbox.	
14	Click the down arrow below the Type field, and select the code for <i>Summer 1 Only</i> from	
	the Faculty Contract Type Code Validation Form (STVFCNT).	
15	Click the down arrow below the Rule field and select the code for <i>Part Time/Continuing</i>	
	Education from the Contract Rules Code Validation Form (STVCNTR).	
16	Click the Save icon.	
17	Click the Home checkbox.	
18	Click the down arrow below the College field and select the code for <i>College of</i>	
	Education from the College Validation Form (STVCOLL).	
19	Click the down arrow below the Department field and select the code for <i>Instructional</i>	
	Design from the Department Validation Form (STVDEPT).	
20	Click the Save icon.	
21	Select <u>Faculty Attributes and Comments</u> from the Options menu.	
22	Click the down arrow below the Code field and select <i>Research</i> from the Faculty	
	Member Attribute Code Validation Form (STVFATT).	
23	Click the Save icon.	
24	Select Bio/Demo Information from the Options menu.	
25	Enter the necessary information about the new Associate Professor in the Gender , Date	
	of Birth, SSN/SIN/TFN, Citizen, Ethnic, Marital, Religion, and Legacy fields.	
26	Click the Save icon.	
27	Click the Exit icon to return to the Faculty Information Form (SIAINST).	
28	Click the Exit icon to return to the Menu.	
	Note: The Faculty Personnel Form (SIAFPER) can be used to maintain the tenure and	
	sabbatical information, as well as AAUP membership and years of teaching experience.	

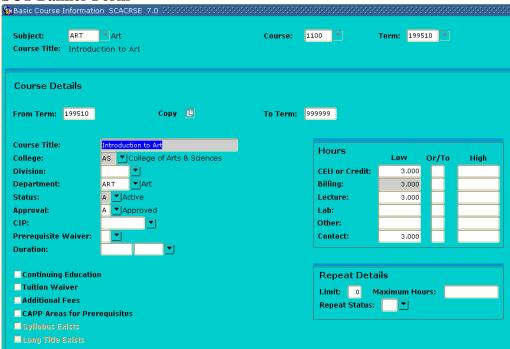


Lesson: Entering Assignment Information for a Faculty Member

■ Jump to TOC

Establishing the instructional workload

Prior to assigning faculty members to classes, the instructional workload should be established. This process is done via the Basic Course Information Form (SCACRSE). The Schedule Type information on SCACRSE allows the instructional workload to be assigned for each schedule type.





Lesson: Entering Assignment Information for

a Faculty Member (Continued)

■ Jump to TOC

Faculty Assignment Form

The Faculty Assignment Form (SIAASGN) is used to enter and maintain the assignment information for a term for a faculty or advisor. Instructional and non-instructional assignments can be maintained in the main and Faculty Non-Instructional Assignment windows of this form. The Faculty Workload Summary window contains the workload summary information and the workload rules and analysis results. The Schedule Form (SSASECT) will also update this form when instructors are assigned to sections.

The faculty member must exist on the Faculty/Advisor Information Form (SIAINST) prior to having assignments created. They must have a Faculty **Status** Code of *Active*, and the **Faculty Indicator** code must be checked.

<u>Note</u>: Review Chapter 8 of the SCT Banner Student User Manual for more information on Faculty Assignments.





Lesson: Entering Assignment Information for

a Faculty Member (Continued)

⋖ Jump to TOC

Procedure

Assign your new Associate Professor to an Education course, as well as give him/her a non-instructional assignment to sponsor research for the College of Education. Follow these steps to complete the process.

Step	Action	
1	Access the Faculty Assignment Form (SIAASGN).	
2	Enter the ID of the Associate Professor generated in the previous lesson in the ID field.	
3	Enter the term in the Term field.	
4	Perform a Next Block function.	
5	At the CRN field, perform a list function and execute a query.	
6	Using the vertical scroll bar, locate an Education course.	
7	Double-click the on the <i>Education</i> course to return it to the Faculty Assignment Form	
	(SIAASGN).	
8	Select Faculty Non-Instruct Assignment from the Options menu.	
9	Click the down arrow below the Type field and select the code for <i>Sponsored Research</i>	
	from the Faculty Non-Instructional Type Validation Form (STVNIST).	
10	Click the down arrow below the College field and select the code for <i>College of</i>	
	Education from the College Validation Form (STVCOLL).	
11	Click the down arrow below the Department field and select the code for <i>Education</i>	
	from the Department Validation Form (STVDEPT).	
12	Click the Save icon.	
13	Select Faculty Workload Summary from the Options menu and view your Associate	
	Professor's workload summary.	
14	Click the Exit icon.	
	Note: You can use the Faculty Leave Assignment Form (SIALVAS) to track	
	instructional and non-instructional assignments a faculty member would have been	
	assigned for a term, had they not been on leave for that term.	

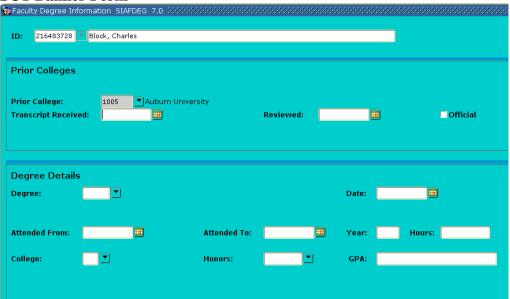


Lesson: Entering Degree Information for a Faculty Member

■ Jump to TOC

Description

The Faculty Degree Information Form (SIAFDEG) is used to enter and maintain the degree information associated with a faculty member. An unlimited number of college and degree records may be maintained for a faculty member. In addition, each degree may have major, minor, and concentration information associated with it.





Lesson: Entering Degree Information for a

Faculty Member (Continued)

⋖ Jump to TOC

Procedure

Enter degree information for your Associate Professor. Follow these steps to complete the process.

Step	Action
1	Access the Faculty Degree Information Form (SIAFDEG).
2	Enter the ID of the Associate Professor generated in previous lessons in the ID field.
3	Perform a Next Block function.
4	Click the down arrow next to the Prior College field and select the code of the college
	attended from the Source/Background Institution Query-Only Form (SOISBGI).
5	Enter the date that the transcript was received in the Transcript Received field.
6	Enter the date that the transcript was reviewed in the Reviewed field.
7	Click the Official checkbox.
8	Click the Save icon.
9	Perform a Next Block function.
10	Click the down arrow next to the Degree field and select the code for Bachelor of
	Education from the Degree Code Validation Form (STVDEGC).
11	Enter the date that the degree was awarded in the Date field.
12	Enter the dates that your Associate Professor attended the college in the Attended From
	and Attended To fields.
13	Click the Save icon.
	Note: If another college a record needs to be added, click the Save icon then perform a
	Next Block function.
14	Select Majors, Minors, and Concentrations from the Options menu.
15	Click the down arrow next to the Major field and select the code for <i>English</i> from the
	Majors Listing.
16	Click the down arrow next to the Minor field and select the code for <i>History</i> form the
	Minors Listing.
17	Click the Save icon.
18	Click the Exit icon.



Lesson: Performing a Contract Analysis

■ Jump to TOC

Description

The Faculty Contract Analysis Form (SIACONA) is used to perform the contract analysis for the faculty member on a term basis and on an overall contract basis. This process works in the same fashion as the term analysis, which is performed on the Faculty Assignment Form (SIAASGN).

Contract analysis will summarize the terms associated with the contract in the first section on the form. For example, if Fall and Spring are both included in the contract, then the instructional workload for both Fall and Spring will be summarized into one total.

The Contract Term Analysis information will perform the analysis and display an overload or underload indicator for those rules that are not satisfied by the instructor's assignments.

Only those assignments associated with a contract will be used in the contract analysis.

SCT Banner Form 🙀 Faculty Contract Analysis SIACONA 7.0 🕻 Contract: FS ▼|Fall/Spring Contract 200510 Fall 2004-2005 216483728 Block, Charles Contract Term Workload Contract Rule: Credit Hours: Instructional Workload: Non-Instructional Workload: Generated Hours: Weekly Contact: Total Workload: Term Contact: Contract Term FTE: **Contract Term Analysis** Contract Rule: Instructional Workload: **Credit Hours:** Generated Hours: Non-Instructional Workload: Weekly Contact: Total Workload: Total Contact: Contract Term FTE:



Lesson: Performing a Contract Analysis

(Continued)

⋖ Jump to TOC

Procedure

Perform the Contract Analysis for the Associate Professor on a term basis as well as on an overall contract basis.

Follow these steps to complete the process.

Step	Action		
1	Access the Faculty Contract Analysis Form (SIACONA).		
2	Click the down arrow next to the Contract field and select <i>Contract Type Validation</i>		
	from the Options List.		
3	Select the Fall/Spring contract code from the Faculty Contract Type Code Form		
	(STVFCNT).		
4	Enter the term of your Associate Professor in the Term field.		
5	Enter the ID number of your Associate Professor in the ID field.		
6	Perform a Next Block function.		
7	Enter the contract rule associated with the professor in the Contract Rule field.		
	Note: The hours associated with this Contract Rule will populate the appropriate fields. Note: In the Contract Analysis block, the Contract Analysis will summarize the terms associated with the contract based on the selected Contract Type, Contract Term, and Contract Rule. A Contract Term Analysis is also performed and either an overload or		
	underload indicator will be displayed for those rules that are not satisfied by the		
	Associate Professor's assignments.		
8	Click the Save icon.		
9	Click the Exit icon.		



Lesson: Faculty Load Reports and Queries

Jump to TOC

Available query forms and delivered reports

The following Query forms and SCT Banner Reports are used frequently in the Faculty Load Module.

Form Description	SCT Banner	Page
	Name	
Faculty Schedule Query	SIAASGQ	47
Faculty Contract Query	SIACONQ	48
Available Faculty Query	SIAFAVL	49
Faculty/Advisor	SIAIQRY	50
Faculty Information Query	SIIINST	51
Faculty Course Section Query	SIQSECM	52
Available Faculty by Term Query	SOAFAVQ	53
Instructor Schedule Report	SIRASGQ	54
Faculty Load Contract Analysis Report	SIRCTAL	55
Faculty Load Term Analysis Report	SIRTRAL	56
Instructional Assignment Purge	SIPASGN	57

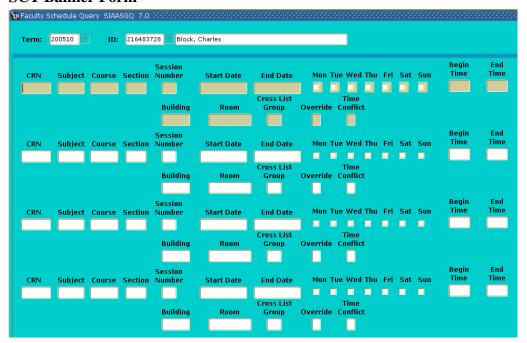


Lesson: Faculty Schedule Query

Jump to TOC

Description

The Faculty Schedule Query Form (SIAASGQ) gives an online view of a faculty member's schedule. It will display all class assignments that the faculty member has been assigned for the term and the specified ID.





Lesson: Faculty Contract Query

Jump to TOC

Description

The Faculty Contract Query Form (SIACONQ) is used to view all faculty members or advisors who are associated with a particular Contract type.

SCT Banner Form



Procedure

View Faculty Contract information. Follow these steps to complete the process.

Step	Action
1	Access the Faculty Contract Query Form (SIACONQ).
2	Click the down arrow next to the Contract field and select the code for <i>Fall/Spring</i>
	Contract from the Faculty Contract Type Code Form (STVFCNT).
3	Enter the term for which you assigned your professor in the Term field.
4	Perform a Next Block function.
5	View the faculty contract information.
6	Click the Exit icon.



Lesson: Available Faculty Query

⋖ Jump to TOC

Description

The Available Faculty Query Form (SIAFAVL) is used to enter selection criteria for a section that is available for assignment. A list of available faculty members is then produced based on the information provided, and you may use this list to select a faculty member for assignment to the section.



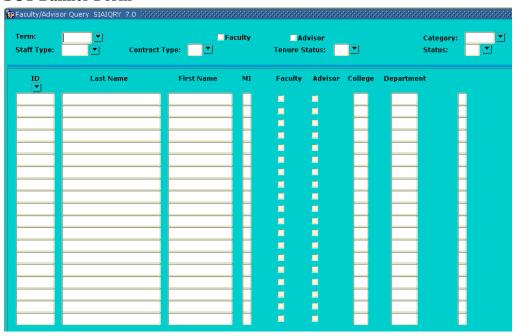


Lesson: Faculty/Advisor

Jump to TOC

Description

The Faculty/Advisor Form (SIAIQRY) enables the user to select key pieces of information about faculty members or advisors and to list those people who meet the selection criteria.



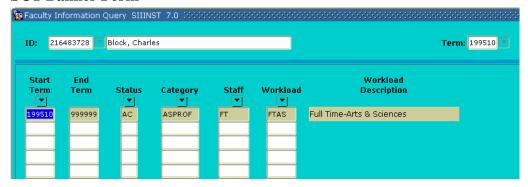


Lesson: Faculty Information Query

⋖ Jump to TOC

Description

The Faculty Information Query Form (SIIINST) is used to query information for a faculty member and displays a view of data for that instructor by term over time.





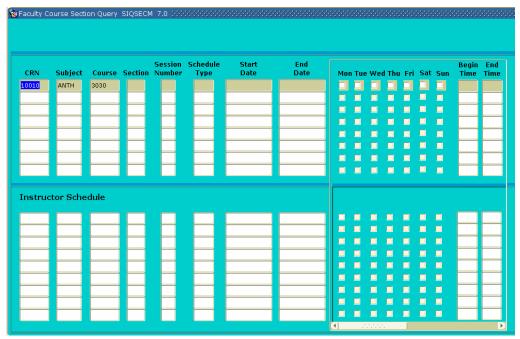
Lesson: Faculty Course Section Query

Jump to TOC

Description

The Faculty Course Section Query Form (SIQSECM) is used to display course section information such as starting and ending dates, meeting times, and building names and room numbers in association with the instructor's existing schedule.

Note: This form is accessed from SIAASGN by performing a List function from the **CRN** field.



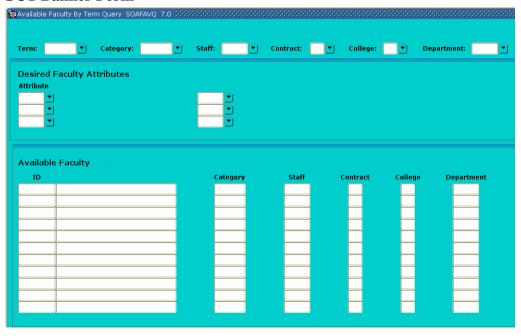


Lesson: Available Faculty by Term Query

Jump to TOC

Description

The Available Faculty by Term Query Form (SOAFAVQ) is used to query and view faculty information by category, staff, contract, college or department.



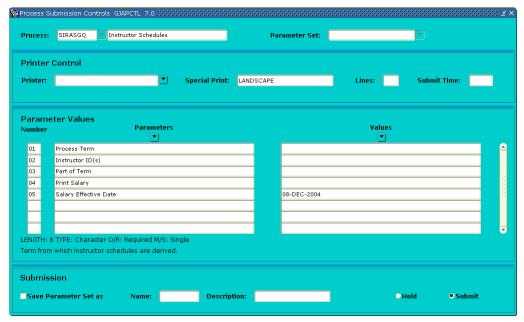


Lesson: Instructor Schedule Report

■ Jump to TOC

Description

The Instructor Schedule Report (SIRASGQ) is used to print an instructor's schedule, with detailed information including session dates and times, course names and CRNs, rooms where the classes are being held, and enrollments. Optionally, Faculty salary information may be printed on faculty schedules only if the SCT Banner Human Resources System is installed.





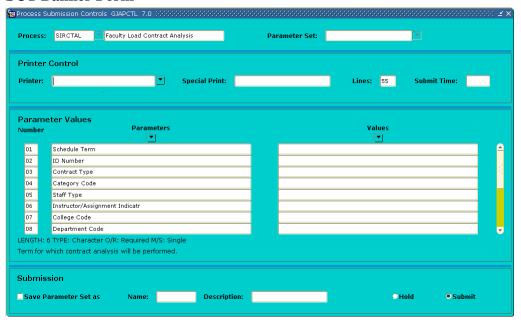
Lesson: Faculty Load Contract Analysis

Report

⋖ Jump to TOC

Description

The Faculty Load Contract Analysis Report (SIRCTAL) is used to calculate and print the Faculty Load contract analysis.



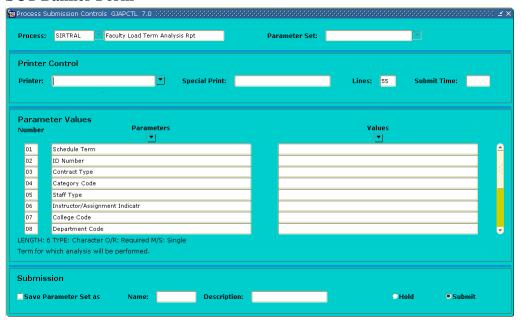


Lesson: Faculty Load Term Analysis Report

⋖ Jump to TOC

Description

Faculty Load Term Analysis Report (SIRTRAL) is used to calculate and print the Faculty Load term analysis.



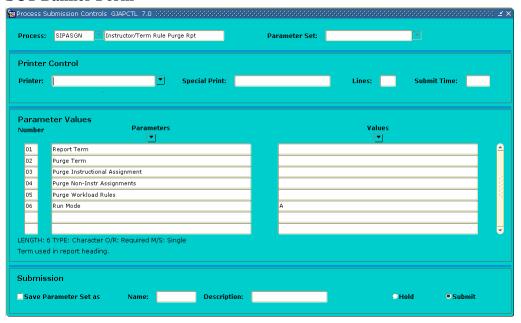


Lesson: Instructional Assignment Purge

⋖ Jump to TOC

Description

The Instructional Assignment Purge (SIPASGN) is used to purge the instructional assignments, the non-instructional assignments, and the rules associated with the term being processed.





Lesson: Summary

Jump to TOC

Let's review

As a result of completing this workbook, you have

- created the rules and validation forms used in the Faculty Load module
- created faculty records
- entered assignment information for a faculty member
- entered degree information for a faculty member
- performed faculty contract analysis
- identified the Faculty Load query forms and reports.

Now you are ready to begin determining what information related to your faculty will be implemented within the SCT Banner Student Faculty Load module. Decisions will need to be made based upon your organization's needs as to which code validation forms and control and rules forms will be used as well as what your values will be on these forms.



Lesson: Self Check

■ Jump to TOC

Directions

Use the information you have learned in this workbook to complete this self-check activity.

Question 1

What field on the Faculty Information Form will allow a faculty member to be assigned to classes?

Question 2

On what form must the faculty member exist before being entered as a faculty member on the Faculty Information Form?

Question 3

One of the professors was assigned to Chair an Academic Committee. How can you record this information and the hours involved?

Question 4

Where can you find information on all of the classes that a professor is assigned?

Question 5

An unlimited number of colleges and degrees can be maintained for faculty members.

True / False

Question 6

Describe the Contract Analysis process.



Lesson: Self Check (Continued)

⋖ Jump to TOC

Question 7

Identify the report that calculates term analysis.

Question 8

Name the query that provides a list of faculty members associated with a particular contract type.



Lesson: Answer Key for Self Check

■ Jump to TOC

Question 1

What field on the Faculty Information Form will allow a faculty member to be assigned to classes?

A status of Active must be entered in the Status Code field.

Question 2

On what form must the faculty member exist before being entered as a faculty member on the Faculty Information Form?

The General Person Identification Form (SPAIDEN)

Question 3

One of the professors was assigned to Chair an Academic Committee. How can you record this information and the hours involved?

The information can be recorded on the Faculty Non-Instructional Assignment block accessed from Navigation Frame of the Faculty Assignment Form (SIAASGN).

Question 4

Where can you find information on all of the classes that a professor is assigned?

The information can be found on the Faculty Workload Summary window of the Faculty Assignment Form (SIAASGN).

Question 5

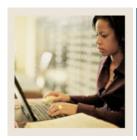
An unlimited number of colleges and degrees can be maintained for faculty members.

True

Question 6

Describe the Contract Analysis process.

The Contract Term Analysis process will perform the analysis and display an overload or underload indicator for those rules that are not satisfied by the instructor's assignments.



Answer Key for Self Check (Continued) Lesson:

Jump to TOC

Question 7

Identify the report that calculates term analysis.

Faculty Load Term Analysis Report (SIRTRAL)

Question 8

Name the query that provides a list of faculty members associated with a particular contract type.

Faculty Contract Query Form (SIACONQ)



Lesson: Overview

⋖ Jump to TOC

Introduction

The purpose of this section is to provide reference materials related to the workbook.

Section contents

Overview	67
Setup Forms and Where Used	68
Day-to-Day Forms and Setup Needed.	70
Forms Job Aid.	69



Lesson: Setup Forms and Where Used

⋖ Jump to TOC

Guide

Use this table as a guide to the setup forms and the day-to-day forms that use them.

Setup Form		Day-to-Day Form(s)	
Form Name	Code	Form Name	Code
Assignment Type Code	STVASTY	Faculty Assignment	SIAASGN
Validation			
Contract Rules Validation	STVCNTR	Faculty Assignment	SIAASGN
		Faculty Information	SIAINST
		Faculty Contract Analysis	SIACONA
		Faculty Contract Term Rules	SIAFLCT
		Faculty/Advisor Information	SIAINST
		Faculty Workload Contract	SIAFLRC
		Rules	
College Code Validation	STVCOLL	Faculty Assignment	SIAASGN
		Faculty Information	SIAINST
Degree Code Validation	STVDEGC	Faculty Degree Information	SIAFDEG
Department Code Validation	STVDEPT	Faculty Assignment	SIAASGN
		Faculty Information	SIAINST
Faculty Member Attributes	STVFATT	Faculty Information	SIAINST
Code Validation			
Faculty Contract Type Code	STVFCNT	Faculty Information	SIAINST
Validation			
Faculty Status Code Validation	STVFCST	Faculty Information	SIAINST
Faculty Category Code	STVFCTG	Faculty Information	SIAINST
Validation			
Faculty Staff Type Code	STVFSTP	Faculty Information	SIAINST
Validation			
Institutional Honors Code	STVHONR	Faculty Degree Information	SIAFDEG
Validation			
Major, Minor, Concentration	STVMAJR	Faculty Degree Information	SIAFDEG
Code Validation			
Faculty Non-Instructional Type	STVNIST	Faculty Assignment	SIAASGN
Code Validation			
Term Code Validation	STVTERM	Faculty Assignment	SIAASGN
Taxonomy of Program Code	STVTOPS	Faculty Assignment	SIAASGN
Validation			



Setup Forms and Where Used (Continued) Lesson:

Jump to TOC

Setup Form		Day-to-Day Form(s)	
Form Name	Code	Form Name	Code
Term Workload Rules Code	STVWKLD	Faculty Information	SIAINST
Validation		Faculty Workload Term Rules	SIAFLRT
		Faculty Assignment	
			SIAASGN
Faculty Load Term Control	SIATERM	Faculty Assignment	SIAASGN
Faculty Workload Contract	SIACFTE	Faculty Contract Analysis	SIACONA
FTE			
Faculty Contract Rules	SIAFCTR	Faculty Contract Analysis	SIACONA
Faculty Workload Term Rules	SIAFLRT		
Faculty Contract Term Rules	SIAFLCT	Faculty Assignment	SIAASGN
Faculty Workload Contract	SIAFLRC	Faculty Contract Analysis	SIACONA
Rules			



Lesson: Day-to-Day Forms and Setup

Needed

■ Jump to TOC

Guide

Use this table as a guide to the day-to-day forms and the setup forms needed for each.

Day-to-Day Form	Setup Forms Needed
Faculty Information (SIAINST)	Status Validation (STVFCST)
	• Faculty Category Validation (STVFCTG)
	• Faculty Staff Type Validation (STVFSTP)
	 Workload Rules Code Validation
	(STVWKLD)
	 Faculty Contract Type Code Validation (STVFCNT)
	 Contract Rules Code Validation (STVCNTR)
	• College Validation (STVCOLL)
	• Department Validation (STVDEPT)
	• Faculty Member Attribute Code Validation
	(STVFATT)
Faculty Assignment (SIAASGN)	• Term Code Validation (STVTERM)
	 Faculty Non-Instructional Type Validation (STVNIST)
	• College Validation (STVCOLL)
	• Department Validation (STVDEPT)
Faculty Degree Information (SIAFDEG)	• Degree Code Validation (STVDEGC)
	 Institutional Honors Code Validation (STVHONR)
	Major, Minor, Concentration Code
	Validation (STVMAJR)
Faculty Contract Analysis (SIACONA)	• Faculty Contract Type Code (STVFCNT)
	• Contract Rules Validation (STVCNTR)
	• Faculty Workload Contract (SIACFTE)
	• Faculty Contract Rules(SIAFCTR)
	Faculty Workload Contract
	Rules(SIAFLRC)



Lesson: Forms Job Aid

⋖ Jump to TOC

Guide

Use this table as a guide to the forms used in this workbook. The Owner column may be used as a way to designate the individual(s) responsible for maintaining a form.

Form Name	Form Description	Owner
STVASTY	Assignment Type Code Validation	
STVCNTR	Contract Rules Validation	
STVCOLL	College Code Validation	
STVDEGC	Degree Code Validation	
STVDEPT	Department Code Validation	
STVFATT	Faculty Member Attributes Code Validation	
STVFCNT	Faculty Contract Type Code Validation	
STVFCST	Faculty Status Code Validation	
STVFCTG	Faculty Category Code Validation	
STVFSTP	Faculty Staff Type Code Validation	
STVHONR	Institutional Honors Code Validation	
STVMAJR	Major, Minor, Concentration Code Validation	
STVNIST	Faculty Non-Instructional Type Code Validation	
STVTERM	Term Code Validation	
STVTOPS	Taxonomy of Program Code Validation	
STVWKLD	Term Workload Rules Code Validation	
Rules Forms		
SIATERM	Faculty Load Term Control	
SIACFTE	Faculty Workload Contract FTE	
SIAFCTR	Faculty Contract Rules	
SIAFLRT	Faculty Workload Term Rules	
SIAFLCT	Faculty Contract Term Rules	
SIAFLRC	Faculty Workload Contract Rules	
Day-to-Day Forms		
SPAIDEN	Identification	
SIAINST	Faculty Information	
SIAASGN	Faculty Assignment	
SIAFDEG	Faculty Degree Information	



Lesson: Forms Job Aid (Continued)

Jump to TOC

Forms, continued

Form Name	Form Description	Owner		
SIACONA	Faculty Contract Analysis			
Reports and Queries				
SIAASGQ	Faculty Schedule Query			
SIACONQ	Faculty Contract Query			
SIAFAVL	Available Faculty Query			
SIAIQRY	Faculty/Advisor			
SIIINST	Faculty Information Query			
SIQSECM	Faculty Course Section Query			
SOAFAVQ	Available Faculty by Term Query			
SIRASGQ	Instructor Schedule Report			
SIRCTAL	Faculty Load Contract Analysis Report			
SIRTRAL	Faculty Load Term Analysis Report			
SIPASGN	Instructional Assignment Purge			



Release Date

◀ Jump to TOC

This workbook was last updated on 05/01/2005.