

SUNGARD SCT HIGHER EDUCATION

SCT Banner Student Concurrent Curricula Training Workbook

May 2005 Release 7.1

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Workbook goal

The goal of this workbook is to provide you with the knowledge and practice to set up and use Concurrent Curricula at your institution. The workbook is divided into these sections:

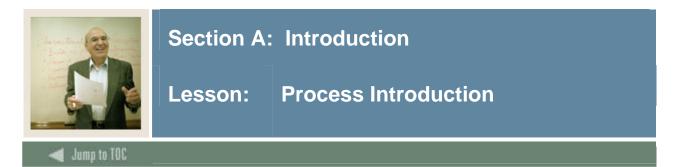
- Introduction
- Set Up
- Day-to-Day Operations
- Reference

Intended audience

Personnel responsible for entering and/or utilizing curriculum information in the SCT Banner Student system

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Overview

The concurrent curricula enhancement allows an institution to record and use multiple curricula for a person as they move through the student cycle. This feature allows you to enter an unlimited number of curricula, majors, minors and concentrations for a person in SCT Banner.

About Phase I

Phase I (SCT Banner 7.0) of the concurrent curricula enhancement delivered the table structure to store the multiple curricula. This structure provides a means to maintain a complete historical picture of a person's curricula. This phase did <u>not</u> provide new functionality that uses the new curriculum tables, although it does allow you to immediately store an unlimited number of curricula, majors, minors and concentrations.

In addition, Phase I provided these features:

- A new data entry window in which to enter multiple curricula, majors, minors and concentrations.
- A backfill process to update the original curriculum columns so that existing processes will continue to function the same way as in SCT Banner 6. All existing SCT Banner baseline processes will continue to read curriculum information from the existing primary and secondary curriculum fields rather than the associated fields in the new tables.
- An enhancement to the Curriculum Rules Control Form (SOACTRL), allowing institutions to determine how much curriculum data can be entered by users. SunGard SCT suggests that clients continue to restrict the number of curriculum that can be active concurrently to just a primary and secondary curriculum.

About Phase II

Phase II (SCT Banner 7.1) of this enhancement provides additional Concurrent Curricula functionality through a new report used to track non-destructive updates, as well as a new process used to purge non-current and inactive curricula. In addition, several processing features that were deferred from Release 7.0 are included. RPEs are also included in this phase of the enhancement.



Goals

The overall goals of the Concurrent Curricula enhancement are as follows.

- Move the curriculum data from the current tables (SRBRECR, SARADAP, SGBSTDN, SHRDGMR) into a centralized table structure (SORLCUR and SORLFOS) used by all modules.
- Build a bridge to move the data from the new tables back to the existing curriculum fields on SRBRECR, SARADAP, SGBSTDN, and SHRDGMR.
- Provide basic table APIs for Recruit, Applicant, General Learner, and Learner Outcome, and provide separate table APIs for the new curriculum tables.
- Deliver modified SCT Banner objects (SRARECR, SRAQUIK, SAAADMS, SAAQUIK, SGASTDN, SFAREGS, SHADEGR) that use the APIs for Recruit, Applicant, General Learner, and Learner Outcome and the new curriculum tables.
- Use a centralized curriculum user interface.

Provide conversion scripts for Recruit, Applicant, General Learner, and Learner Outcome curriculum data to move existing curriculum data to the new table structure. These scripts can be executed in batch or automatically from forms when it is determined that the person's curriculum data has not yet been converted.



Section A: Introduction

Lesson: **Process Introduction (Continued)**

Jump to TOC

Underlying table structure

Curriculum data is being moved out of the Recruiting, Admissions, General Student, and Academic History tables, into two separate, distinct curriculum tables. The two tables are the Curriculum Base Table (SORLCUR) and the Curriculum Field of Study Table (SORLFOS). The SORLCUR table allows for the entry of unlimited curricula (program, level, college, degree, and campus (optional)), while SORLFOS stores unlimited majors, minors, and concentrations per curriculum. Each entry in both the SORLCUR and SORLFOS tables has a unique one-up sequence number. This sequence number allows each row to be distinct. In addition, the rows in the SORLFOS table are linked to their corresponding SORLCUR table entry by the SORLCUR row's sequence number. The module code (*RECRUIT, ADMISSIONS*, etc.) and key sequence number associated with each SORLFOS field of study row are derived from the SORLCUR row to which they are linked.

Along with new database objects delivered with this enhancement, a new backfill process is being used to update the original curricula columns so that existing processes will continue to recognize and reference the original curriculum data (2 curricula (1 for recruiting), two majors, two minors, six concentrations).

<u>Note</u>: In a future 7.x release, this process to update the original curricula columns will be desupported. New functionality and rules will be implemented to allow for the tracking and use of concurrent curricula using the new table structure.

CAPP does not use the new concurrent curricula table structure at this time.



Curriculum windows

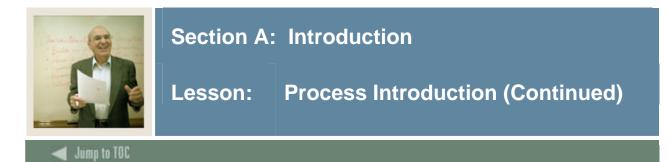
There are a number of ways to view curriculum information with this enhancement.

- Use the new Curriculum window on SRARECR, SAAADMS, SGASTDN, SFAREGS, and SHADEGR to enter and display curriculum data for a specific module, (i.e., Recruiting or Admissions).
- Use the new Curriculum Summary and Field of Study Summary blocks to query information on SRARECR, SAAADMS, SGASTDN, and SHADEGR. These blocks display the most recent record for each priority if that record is active. In addition, they will indicate which rows have been backfilled to the primary and secondary curriculum fields.
- Use the new Curriculum and Field of Study mini-window on SRAQUIK and SAAQUIK to quickly enter or update curriculum data.
- Use the new Learner Curriculum Query Form (SOILCUR) to query on and display curriculum data for all modules for a given ID.

Curriculum API

A Curriculum API has been created to insert data into the new curriculum tables (SORLCUR and SORLFOS) and to also call the backfill procedure for the appropriate modules.

<u>Note</u>: For the purpose of this enhancement, we are now referring to students as "learners," and to academic history as the "learner outcome."



Assigning and using Priorities

When a learner is enrolled in multiple concurrent curricula, a method must exist to categorize or organize those multiple curricula as they relate to one another. The **Priority** field used to accomplish this and to identify which curriculum is the primary curriculum and which is the secondary curriculum. This is necessary to support the backfill of the new curriculum information into the existing curriculum columns in the Recruiting, Admissions, Learner (General Student), and Outcome (Academic History degree) table structures (the structures as they existed in SCT Banner 6).

Although the SCT Banner 7.0 and 7.1 releases allow institutions to enter more curricula than will be backfilled into the existing curriculum fields, SunGard SCT suggests that clients continue to restrict the number of curriculum that can be active concurrently to just a primary and secondary curriculum. All existing SCT Banner baseline processes (transcript, enrollment verification, registration restrictions, Web display, NSLC reporting, etc.) will continue to read curriculum information from the existing primary and secondary curriculum fields rather than the associated fields in the new tables.



Section A: Introduction

Lesson: **Process Introduction (Continued)**

Jump to TOC

Back filling existing curricula fields

Moving curriculum information into the existing table structures is handled by a backfill procedure. The backfill procedure will update the original curriculum columns so that existing processes will continue to function in the same way as in SCT Banner 6. The SCT Banner 6 curriculum structure allows for two concurrent active curricula, each with up to two majors, two minors, and six concentrations, with the exception of Recruiting. Recruiting allows for one curriculum.

All SCT Banner 7.0 and 7.1 baseline processes (transcript, enrollment verification, registration restrictions, Web display, NSLC reporting, etc.) will continue to reference curriculum information from the SCT Banner 6 tables.

Although you are able to enter more curricula than will be backfilled into the existing curriculum fields, SunGard SCT suggests that institutions continue to restrict the number of curriculum records that can be active concurrently to just a primary and secondary curriculum.

<u>Note</u>: Even if your institution changes the values in SOACTRL to allow more curricula, majors, minors, and/or concentrations than are currently allowed in SCT Banner 6, only the number allowed in SCT Banner 6 will be backfilled. The backfill only populates fields that existed in SCT Banner 6.

<u>Example of Backfilling</u>: If you create an application on SAAADMS, you will enter curriculum data on the new curriculum window, which will then store that data in SORLCUR and SORLFOS. Upon saving the data, it will also be copied back to the SARADAP_PROGRAM_1, SARADAP_MAJR_CODE_1 (and so forth) fields so that all existing processing which uses these curriculum fields/data will still work.

Non-destructive updates

The Curriculum window supports non-destructive updates. The purpose of non-destructive updates is to maintain a history of all changes to a learner's curriculum. For this reason, no updates are allowed to existing curriculum and field of study records. The process to update existing curriculum information is to duplicate the existing record and then update the newly created record with the appropriate changes (i.e., to inactivate the record and indicate why it was inactivated). Then the user must add a new record to represent the learner's new or current curriculum. The user is allowed to delete curriculum and field of study records. Institutions are encouraged to establish a policy on retaining historical records.



Attached to Major field

The Field of Study block in the Curriculum window contains a field called **Attached to Major**. This field is used to identify the major to which a concentration is attached. If a field of study row is being entered, and the **Type** field has a value of *CONCENTRATION*, the **Attached to Major** field will be enabled. If curriculum checking is turned on (using SOACTRL), when the user selects the Search feature on the **Attached to Major** field, the majors that will be displayed are those:

- that have been entered already in the Field of Study block *and*
- that the concentration previously entered is attached to on SOACURR.

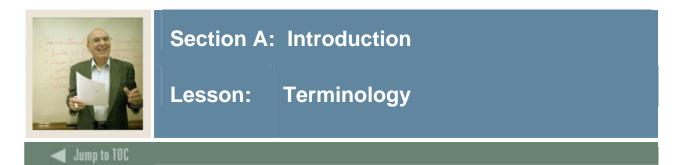
If curriculum checking is turned off (using SOACTRL), when you select the Search feature on the **Attached to Major** field, the majors that will be displayed are all those that have been entered already in the Field of Study block.

Status Codes

Status codes provide the following information for each curriculum and/or field of study row. Activity status codes indicate if a row (either curriculum or field of study) is active or not. Curriculum status codes are used to indicate the status of each individual field of study row.

<u>Note</u>: Seed data values such as *INPROGRESS*, *PENDING*, or *CHANGED* are delivered, but you can create your own curriculum status codes which specify the status of each field of study row.

Specifically, to indicate that a currently enrolled learner has changed their major, it may be desirable to use a curriculum status of "changed" or "changed major" on the SORLFOS row associated with the original major row (after it has been duplicated and inactivated). Also, in certain circumstances SCT Banner will automatically create a new SORLFOS row with a different curriculum status. For example, when a recruiting record is pulled forward to admissions and an application is created for it, a new SORLFOS row will automatically be inserted for the module code of *RECRUIT* with a curriculum status of *APPLIED*, indicating that the recruiting SORLFOS row has been moved forward to the applicant stage.



API

Application Programming Interface. A set of methods through which an application exposes business logic and/or data. For SCT Banner, this refers to the SCT Banner Common Business APIs that all client application types must use. These APIs provide consolidated business logic to make SCT Banner "messaging enabled."

Attached to Major

This field contains a value only when the **Type** field equals *Concentration*. This field allows the user to attach the concentration being entered to a previously entered major if desired. If the user has curriculum checking turned on and the concentration being entered is attached to a specific major and that major has already been entered, the major code will default into this field. If curriculum checking is turned off, the user can attach any concentration to any major that's been entered.

Backfill algorithm

Procedure that runs in order to copy the appropriate data from the SORLCUR and SORLFOS tables back into the existing curriculum fields of the form on which the curriculum data is being entered.

Concurrent curricula

Refers to the ability to enter unlimited curricula for a person in SCT Banner.

Field of Study

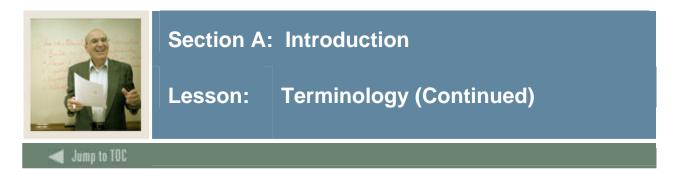
Field that contains the actual major, minor or concentration code that the person is pursuing (for example, field of study =ART).

Field of Study Type

Identifier used in the Field of Study block to indicate if the row being entered is for a Major, Minor or Concentration.

Learner

Replaces the word *Student*. Learner was chosen to encompass both the traditional student (someone 18 - 22 years of age pursuing an undergraduate degree), as well as the person pursuing additional education for a variety of reasons such as work or personal fulfillment.



Priority

Field that is used to determine the relative importance of one curriculum to another or of one field of study to another. The **Priority** field allows you to enter a number of your choosing. A row with a lower number priority (i.e., a 1) has greater importance than a row with a higher priority number (i.e., a 3).

The backfill package also makes use of the priority number in determining which rows to use when populating the primary and secondary curriculum fields. The curriculum row with the lowest priority number is the one that will be considered the primary curriculum if the row is active.

Outcome

Replaces the word *Degree*. Outcome identifies the result a learner expects to obtain after their educational experience with the institution (i.e., degree, certificate, etc.).



Introduction

The purpose of this section is to outline the setup process and to detail the procedures of the setup for Concurrent Curricula. In addition, this section asks some questions which users should consider when determining how best to implement the new Concurrent Curricula.

Note: Setup for Concurrent Curricula is minimal.

Intended audience

Personnel responsible for entering and/or utilizing curriculum information in the SCT Banner Student system

Objectives

At the end of this section, you will be able to define and maintain

- field of study type codes for learners
- curriculum activity status codes for learners
- curriculum status codes for learners
- the codes for the SCT Banner modules in which the curriculum processing takes place
- the number of curricula, majors, minors and concentrations allowed to be entered per module.

You will also be able to associate curriculum status codes with application decision codes, student status codes and degree status codes.

Prerequisites

To complete this section, you should have

- completed the SCT Education Practices computer-based training (CBT) tutorial "SCT Banner 7 Fundamentals," or have equivalent experience navigating in the SCT Banner system
- familiarity with setting up curriculum rules on SOACURR.



Section B: Set Up

Lesson: Overview (Continued)

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Use the Learner Field of Study Type Validation Form (GTVLFST) to maintain field of study type codes for learners.

<u>Warning</u>: The validation tables can be updated by only one person at a time. Avoid having multiple people updating the validation tables, as this can create confusion and affect your data.

SCT Banner form

Code	Description	System Required	User ID	Activity Date	
CONCENTRATION	Concentration		MHOCKETT	05-JAN-2004	
MAJOR	Major		MHOCKETT	05-JAN-2004	
MINOR	Minor		GWHITEMA	13-JAN-2004	
xx	xx		GWHITEMA	13-JAN-2004	
			<u> </u>		

Procedure

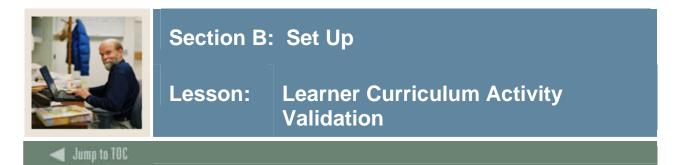
Follow these steps to complete the process.

Step	Action
1	Access the Learner Field of Study Type Validation Form (GTVLFST).
2	Enter the code for the learner's field of study type in the Code field.
	Examples: Major, Minor, Concentration (these 3 values are delivered as seed data)
3	Enter a description of the field of study type code.
	<u>Note</u> : The System Required indicator is set to Y (checked) for delivered values. If checked, the validation table record cannot be deleted. You will not check this indicator for values that you add.



Procedure, continued

4	Click the Save icon.
5	Click the Exit icon.



Use the Curriculum Activity Status Validation Form (STVCACT) to maintain curriculum activity status codes for learners.

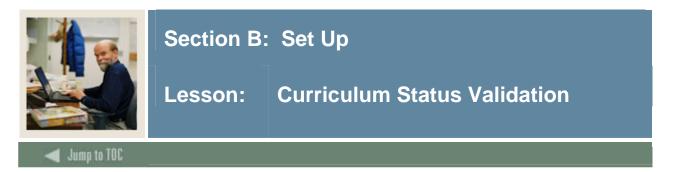
SCT Banner form

Activity Status Code	Description	User ID	Activity Date	
ACTIVE	Active Curriculum	GWHITEMA	23-DEC-2003	
COMPLETE	Completed	MHOCKETT	05-JAN-2004	
DEACTIVATED	Remove	MHOCKETT	05-JAN-2004	
GMW	gmw	GWHITEMA	12-JAN-2004	
GMW2	gmw2	GWHITEMA	12-JAN-2004	
GMW4	gm	GWHITEMA	12-JAN-2004	
INACTIVE	Inactive Curriculum	CFRIEND	25-MAY-2004	
WARNING	Warning Curriculum Error	GWHITEMA	23-DEC-2003	
WARNING2	Warning Curriculum Error	GWHITEMA	12-JAN-2004	
GMW	gmw	GWHITEMA	12-JAN-2004	

Procedure

Follow these steps to create a curriculum activity status code.

Step	Action
1	Access the Curriculum Activity Status Validation Form (STVCACT).
2	Enter the activity status code for the curriculum in the Activity Status Code field.
	Examples: Active, Inactive, Removed (these values are delivered as seed data. Additional values can be entered).
3	Enter a description of the activity status code.
4	Click the Save icon.
5	Click the Exit icon.



Use the Curriculum Status Validation Form (STVCSTS) to maintain curriculum status codes for learners.

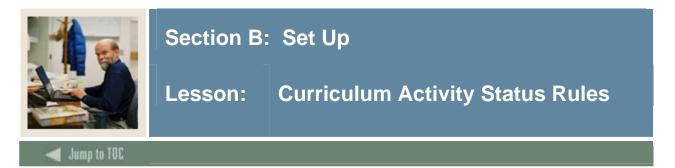
SCT Banner form

Curriculum Status Code	Description	System Required	User ID	Activity Dat
ACCEPTED	Application has been accepted		PBERRY	08-JUN-2004
ALMOST	Almost there		MHOCKETT	14-APR-2004
APPACCEPT	Applicant acceptance		PBERRY	08-JUN-2004
APPLIED	Application Exists		PBERRY	08-JUN-2004
AWARDED	Degree Awarded		PBERRY	08-JUN-2004
CHANGED	Changed		PBERRY	08-JUN-2004
COMPLETED	Completed		PBERRY	08-JUN-2004
DENIED	Application has been rejected		PBERRY	08-JUN-2004
NPROG	In Progress		MHOCKETT	23-APR-2004
NPROGRESS	In Progress		PBERRY	08-JUN-2004
NSTACCEPT	Institution acceptance		PBERRY	08-JUN-2004
1AYBE	Maybe		MGALELLA	14-SEP-2004
OVERLOAD	Count exceeded		MHOCKETT	03-FEB-2005
PENDING	Pending		PBERRY	08-JUN-2004
REJECTED	Application has been rejected		GWHITEMA	14-SEP-2004
SOUGHT	Degree has sought status		PBERRY	08-JUN-2004

Procedure

Follow these steps to create a curriculum status code.

Step	Action
1	Access the Curriculum Status Validation Form (STVCSTS).
2	Enter the curriculum status code for the learner's curriculum in the Code field.
	Examples: Appaccept, Applied, Awarded, Changed, Completed, Denied, Inprogress, Instaccept, Pending, and Sought (these values are delivered as seed values). Additional values can be entered.
3	Enter a description of the curriculum status code.
	<u>Note</u> : The System Required indicator is used to determine which values are required by the system. If checked, the validation table record cannot be deleted. The indicator is checked for delivered values. You will not check this indicator for values you add.
4	Click the Save icon.
5	Click the Exit icon.



Use the Curriculum Activity Status Rules Form (SORCACT) to indicate whether a specific Curriculum Activity status code is active or not.

SCT Banner form

Curriculum Activity Status	Description	Active Indicator	System Required Indicator	User ID	Activity Date	
ACTIVE	Active Curriculum			DFLATH	27-JUL-2004	- 🖻
COMPLETE	Completed			MHOCKETT	03-MAR-2004	
DEACTIVATED	Remove			MHOCKETT	05-JAN-2004	
SMW	gmw			GWHITEMA	11-JUN-2004	
NACTIVE	Inactive Curriculum			CFRIEND	25-MAY-2004	

Procedure

Follow these steps to complete the process.

Step	Action
1	Access the Curriculum Activity Status Rules Form (SORCACT).
2	Perform an Insert Record function.
3	Enter an appropriate code in the Curriculum Activity Status field.
	Examples: Active, Inactive, Removed
4	Enter a description in the Description field.



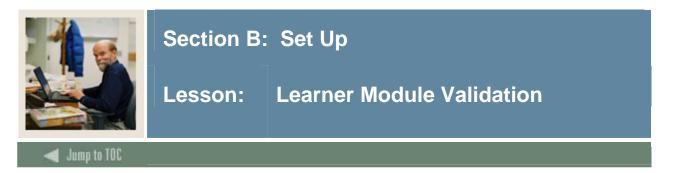
Section B: Set Up

Lesson: Curriculum Activity Status Rules (Continued)

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Procedure, continued

Step	Action
5	Click the Active Indicator checkbox to indicate that this curriculum activity status code represents a status which is active.
	<u>Note</u> : The System Required checkbox determines which values are required by the system. If the System Required checkbox is checked, the validation table record cannot be deleted. You will not check this indicator for values you add.
6	Click the Save icon.
7	Click the Exit icon.



Use the Learner Module Validation Form (STVLMOD) to maintain the codes for the SCT Banner modules in which the curriculum processing takes place.

SCT Banner form

Module Code	Description	User ID	Activity Date	
ADMISSIONS	Admissions	MHOCKETT	30-JAN-2004	
GMW	123456789012345678901234567890	GWHITEMA	10-MAR-2004	
GMW2	gmw testing	GWHITEMA	25-JUN-2004	
HISTORY	History	DFLATH	13-JAN-2004	
LEARNER	Student	MHOCKETT	05-JAN-2004	
OUTCOME	Student Outcome	MHOCKETT	05-JAN-2004	
RECRUIT	Recruiting	CFRIEND	12-JAN-2004	
wwwwwwwwwwwwwww	wwwwwwwwwwwwwwwwwwwwwwwwww	DFLATH	13-JAN-2004	

Procedure

Follow these steps to view the codes.

Step	Action
1	Access the Learner Module Validation Form (STVLMOD).
2	View the codes that exist.
3	Click the Exit icon.



The Admission Application Decision Code Validation Form (STVAPDC) is used to create and maintain Admission Application Decision codes, such as *Accept, Refuse, Pending Decision, Quick Admit,* and *Application Withdrawal*. Other forms use this form to validate the Admission Application Decision codes. You may only create or maintain these codes on this form.

SCT Banner form

ision de Description		Signifi Decis		Institution Acceptance	Applicant Acceptance	Inactive Application	Institution Rejection	Display On Web	Voice Response Eligible	Voice Response Message	Activity Date
Pending Decision											01-APR-2004
Curriculum Status:	PENDIN	G	Pe	nding							
2 Department Approval											24-JUN-1991
Curriculum Status:			•								
03 Final Review											24-JUN-1991
Curriculum Status:			•								
04 Application Rejected											03-JAN-1995
Curriculum Status:			•								
25 Institution Acceptance											08-JUL-2004
Curriculum Status:	INSTAC	CEPT	💌 Ins	stitution accep	otance						
30 Quick Entry				✓							02-APR-2004
Curriculum Status:	ACCEPT	TED	💌 Ap	plication has l	been accepte						
31 Quick Entry/Non-Matricula	ated			✓	✓						13-MAR-1991
Curriculum Status:			•								
35 Applicant Acceptance					v						02-APR-2004
Curriculum Status:	ACCEPT	TED	💌 Ap	plication has l	been accepte						
40 Applicant Rejected Offer											07-AUG-1987
Curriculum Status:			•								
99 Applicant Withdrawal											13-MAY-2004



Section B: Set Up

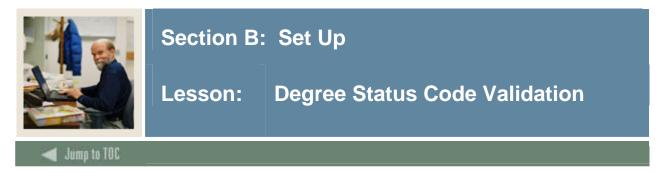
Lesson: Admission Application Decision Code Validation (Continued)

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Procedure

Follow these steps to complete the process.

Step	Action
1	Access the Admission Application Decision Code Validation Form (STVAPDC).
2	Perform an Insert Record function.
3	Enter a code in the Decision Code field.
4	Enter a description of the code.
5	Click any appropriate checkboxes.
6	Complete the Voice Response Message field, if using a voice response system.
7	Use the Curriculum Status field (optional) to assign a curriculum status code to the decision code. You can select a curriculum status using the LOV.
	Examples: Applied, Accepted, Denied, etc.
8	Click the Save icon.
9	Click the Exit icon.



Use the Degree Status Code Validation Form (STVDEGS) to create, update, and delete degree status codes (i.e., *Certificate Awarded*, *Degree Sought*, *Undergraduate Awarded*, etc.). This form is used by other forms to validate degree status codes.

<u>Note</u>: When degree status codes are created on STVDEGS, a curriculum status code of *Awarded* cannot be entered if the **Awarded Indicator** for the row being created does not equal *A*. In addition, a curriculum status code of *Pending* cannot be entered if the **Awarded Indicator** does not equal *P*.

SCT Banner form

🧟 Degree	e Status Code Validation STVDEGS 7.0	(s7c70) 🖂						Ξ×
Degre	е		Next					
Status Code	Description	Awarded Indicator	Degree Status	System Required	Curriculum Status 💌		Activity Date	
AL	Almost there		PN		PENDING	Pending	14-APR-2004	
AW	Awarded	A P			ACCEPTED	Application has been accepted	14-APR-2004	
PN	Pending	Р	AW		ALMOST	Almost there	14-APR-2004	
so	Sought						03-JAN-1995	
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Section B: Set Up

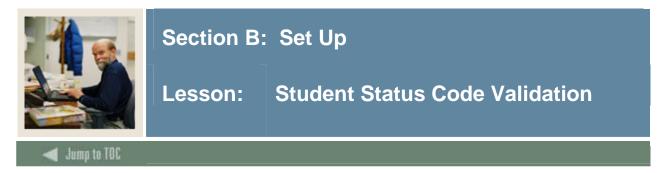
Lesson: Degree Status Code Validation (Continued)

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Procedure

Follow these steps to complete the process.

Step	Action
1	Access the Degree Status Code Validation Form (STVDEGS).
2	Perform an Insert Record function.
3	Enter the degree status code.
4	Enter a description of the degree status code.
5	If appropriate enter the appropriate value (A or P) in the Awarded Indicator field.
6	Complete the Next Degree Status field, if appropriate.
	<u>Note</u> : The Next Degree Status field is used in conjunction with the Update Next Degree Status checkbox on the Graduation Status Validation Form (STVGRST). If the Update Next Degree Status checkbox on STVGRST is checked for the graduation status entered, then the current degree status code on the Degrees and Other Formal Awards Form (SHADEGR) will be updated with the next degree status maintained on this validation form.
	<u>Note</u> : The System Required indicator determines which values are required by the system. If the System Required indicator is checked, the validation table record cannot
	be deleted. You will not use this indicator for values that you add.
7	In the Curriculum Status field, select a curriculum status code using the LOV, if
	applicable.
8	Click the Save icon.
9	Click the Exit icon.



The Student Status Code Validation Form (STVSTST) is used to create and maintain Student Status codes, such as *Active*, *Withdrawn*, and *Inactive due to Graduation*.

SCT Banner form

atus Ide	Description	Allow Registration	System Required	Curriculum Status 💌		Activity Date
s	Active			ACCEPTED	Application has been accepted	02-APR-2004
1	More testing - Dayna			INPROGRESS	In Progress	08-JUL-2004
F	Dayna's Code - testing			COMPLETED	Completed	14-APR-2004
s	Graduated]	06-APR-2004
G	Inactive due to Graduation			COMPLETED	Completed	06-APR-2004
S	Inactive]	02-APR-2004
s	Active			ACCEPTED	Application has been accepted	14-APR-2004
vw	0123456789012345678901234567]	19-FEB-2004
		>				
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Section B: Set Up

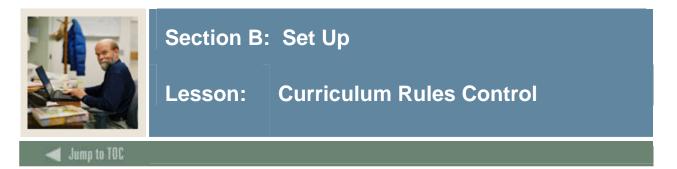
Lesson: Student Status Code Validation (Continued)

🚽 Jump to TOC

Procedure

Follow these steps to complete the process.

Step	Action
1	Access the Student Status Code Validation Form (STVSTST).
2	Perform an Insert Record function.
3	Enter the student status code in the Code field.
4	Enter a description of the code.
5	Click the Allow Registration checkbox, if appropriate.
	<u>Note</u> : The System Required indicator determines which values are required by the system. If the System Required indicator is checked, the validation table record cannot be deleted. You will not use this indicator for values that you add.
6	Enter a curriculum status in the Curriculum Status field.
	<u>Note</u> : If no curriculum status code is assigned to the student status code, then a default of 'INPROGRESS' will be used.
7	Click the Save icon.
8	Click the Exit icon.



The Curriculum Rules Control Form (SOACTRL) uses radio groups to

- determine if curriculum checking is to be used
- determine if/how various areas related to curriculum are used
- set the severity level of error checking by module if using curriculum rules.

SCT	Banner	form
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Curriculum Rules				Yes	No			
Use CAPP's Program Planı	ning:			0				
- Perform Curriculum Check	ing:			٠	0			
Attach Concentrations to M	4ajors:			٠	0			
Create or Update Degree v	• with Primary Cur	rriculum:		٠	0			
Create or Update Degree	-			0	•			
Curriculum Checking I	Error Severity	1		Fatal	Warning	No Checking		
Recruiting:				0	٠	0		
- Admissions:				0	٠	0		
General Student:				0	٠	0		
Academic History:				0	٠	0		
CAPP Compliance Request	-			٠			Activity Date	e: 18-AUG-2004
Number of Curricula /	Allowed							
Learner Module	Curricula	Majors	Minors	Concentrations	Syste Requir		er	Activity Date
	2		2	6	v	DLINDBL		0-AUG-2004
	Ľ_		0	0	×	GWHITEM		1-JUN-2004
	0							
GMW GMW2	0	2		0		GWHITEM		5-JUN-2004



Section B: Set Up

Lesson: Curriculum Rules Control (Continued)

🚽 Jump to TOC

Procedure

Follow these steps to complete the process.

Step	Action
1	Access the Curriculum Rules Control Form (SOACTRL).
2	Perform a Next Block function to access the Number of Curricula Allowed block.
3	Select the record containing the module code which you would like to modify.
5	Enter the number of active curricula to be allowed for this module in the Curricula field.
6	Enter the number of active majors per curricula to be allowed for this module in the Majors field.
7	Enter the number of active minors per curricula to be allowed for this module in the Minors field.
8	Enter the number of active concentrations per curricula to be allowed for this module in the Concentrations field.
9	Click the System Required checkbox, if appropriate.
	Note: The System Required checkbox is used to determine which values are required
	by the system. If checked, the record cannot be deleted.
10	Click the Save icon.
11	Click the Exit icon.



Directions

Use the information you have learned in this workbook to complete this self-check activity.

Question 1

The Curriculum Base Table (SORLCUR) allows for the entry of unlimited curricula and the Curriculum Field of Study Table (SORLFOS) allows for the entry of unlimited majors, minors, and concentrations per curriculum.

True or False

Question 2

Once data is entered into the SORLCUR and SORLFOS tables, a "backfill" algorithm runs in order to copy the appropriate data from SORLCUR and SORLFOS back into the existing curriculum fields of the form on which you are working.

True or False

Question 3

Match the form name to the purpose of the form.

- _____ Learner Field of Study Type Validation (GTVLFST)
- _____ Learner Curriculum Activity Validation (STVCACT)
- ____ Curriculum Status Validation (STVCSTS)
- _____ Learner Module Validation (STVLMOD)
- a) Maintain curriculum status codes for learners
- b) Maintain field of study type codes for learners
- c) Maintain curriculum activity status codes for learners
- d) Maintain the codes for the SCT Banner modules in which the curriculum processing takes place



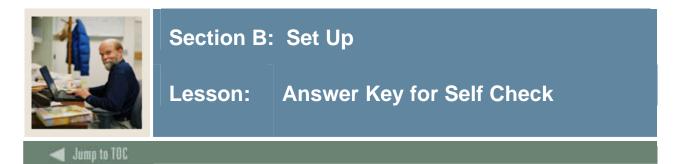
Question 4

If you want to restrict how much curriculum data can be entered, you can control it using the Number of Curricula Allowed block on the

- a) Curriculum Activity Status Validation Form (STVCACT)
- b) Curriculum Status Validation Form (STVCSTS)
- c) Curriculum Rules Control Form (SOACTRL)
- d) Degree Status Code Validation Form (STVDEGS)

Question 5

What form is used to specify whether a curriculum activity status code is active or inactive?



Question 1

The Curriculum Base Table (SORLCUR) allows for the entry of unlimited curricula and the Curriculum Field of Study Table (SORLFOS) allows for the entry of unlimited majors, minors, and concentrations per curriculum.

True

Question 2

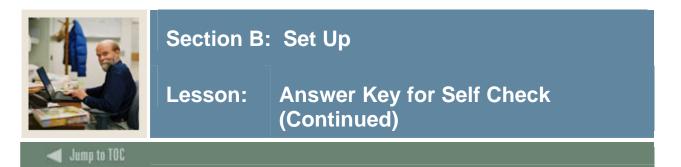
Once data is entered into the SORLCUR and SORLFOS tables, a "backfill" algorithm runs in order to copy the appropriate data from SORLCUR and SORLFOS back into the existing curriculum fields of the form on which you are working.

True

Question 3

Match the form name to the purpose of the form.

- b) Learner Field of Study Type Validation (GTVLFST)
- c) Learner Curriculum Activity Validation (STVCACT)
- a) Curriculum Status Validation (STVCSTS)
- d) Learner Module Validation (STVLMOD)
- a) Maintain curriculum status codes for learners
- b) Maintain field of study type codes for learners
- c) Maintain curriculum activity status codes for learners
- d) Maintain the codes for the SCT Banner modules in which the curriculum processing takes place



Question 4

If you want to restrict how much curriculum data can be entered, you can control it using the Number of Curricula Allowed block on the

- a) Learner Curriculum Activity Validation Form (STVCACT)
- b) Curriculum Status Validation Form (STVCSTS)
- c) Curriculum Rules Control Form (SOACTRL)
- d) Degree Status Code Validation Form (STVDEGS)

Question 5

What form is used to specify whether a curriculum activity status code is active or inactive?

Learner Curriculum Activity Rules (SORCACT)



Section C: Day-to-Day Operations

Lesson: Overview

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Jump to TOC

Introduction

The purpose of this section is to explain how to use the features related to Concurrent Curricula including creating, modifying and deleting curriculum in the various modules within SCT Banner Student. In addition, this section provides more in-depth detail on some of the key concepts in Concurrent Curricula.

Intended audience

Personnel responsible for entering and/or utilizing curriculum information in the SCT Banner Student system

Objectives

At the end of this section, you will be able to:

- use the Curricula windows
- perform general procedures for inserting a new curriculum
- perform general procedures for changing curriculum data
- use the various Student forms affected by the concurrent curricula feature
- view curricula data
- run related reports and processes.

Prerequisites

To complete this section, you should have completed the SCT Education Practices computerbased training (CBT) tutorial "SCT Banner 7 Fundamentals," or have equivalent experience navigating in the SCT Banner system.



Section C: Day-to-Day Operations

Lesson: Overview (Continued)

🚽 Jump to TOC

Section contents

Overview The Curriculum Windows Viewing Curricula Data General Procedure for Inserting a New Curriculum Changing a Major, Minor or Concentration Entering Curricula Data with the General Student Form Entering Curriculum Data with the Course Registration Form Reports and Processes Using the Learner Curriculum Conversion Process Using the Grade Roll Process Purging Curriculum and Field of Study Rows Tracking Non-Destructive Updates Exercises Self Check Answer Key for Self Check

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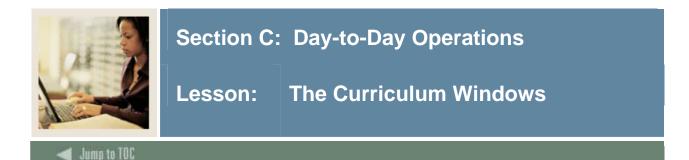
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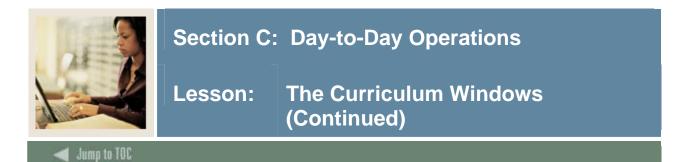
Introduction

There are three variations of the Curriculum window in SCT Banner 7.1. The first is the main Curriculum window which resides on its own tab on SRARECR, SAAADMS, SGASTDN, SFAREGS and SHADEGR. This window is where the bulk of the curriculum data is entered. The second is the "mini-Curriculum" window which resides on the two Quick entry forms, SRAQUIK and SAAQUIK. As with the main curriculum window, the mini window is also used for data entry of curriculum. The third window, the Curricula Summary window, allows you to view the most current curricula for a person (current = most recent row that is active for each priority). This window also indicates if the SORLCUR row displayed has been backfilled as part of the Primary or Secondary curriculum.

The Curricula window exists in the Student general library (SOQOLIB). This window is used by all the forms mentioned above; however, the specific fields displayed on each Curricula window are dynamically determined based on the form that you are using.

Example

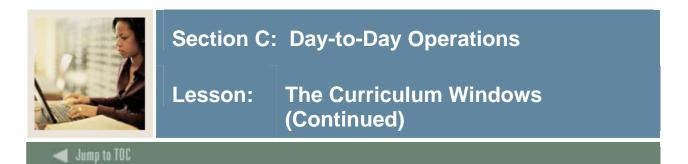
On the Curriculum window of the Admissions Application Form (SAAADMS), you won't see the fields for **Module**, **Admission Type** or **Matriculation Term** because they are not needed for this form.



Main curriculum window

The main Curriculum window is shown below. This is how the window appears on the Recruit Prospect Information Form (SRARECR).

Recruit Prospect Information SRARECR 7.1 ID: A00019687 💌 Mulligan, Barbara		Level: UG 💌
Recruit Curricula	Sources and Interests Contacts, Cohorts, Attributes Co	omments and Learned
Curriculum Current: Y Change Curriculum Key Sequence: 1 Term: 200310 ¥ Fall 2002 Catalog Term: 200310 ¥ Fall 2002 Priority: 1 Program: DMF_ART_MAIN ¥ Level: UG ¥ Undergraduate	Campus: M Wain User ID: College: AS College of Arts & Science: Activity Da Degree: BA WBachelor of Arts Activity: ACTIVE Start Date: End Date:	Record 1 of 1 C
Field of Study Current: Y Term: Priority: 1 Type: Activity: ACTIVE Y Status: Start Date: I Indiana End Date:	200310 V Field of Study: ART VArt MAJOR V Attached to Major: V APPLIED V Department: V e: Full or Part Time: V	Catalog Term: 200310 V A End Term: V User ID: DFLATH Activity Date: 29-JUL-2004
Current: Term: Priority: Type: Activity: Status: Start Date: End Da	Field of Study: Y Attached to Major: Y Department: Y Full or Part Time:	Catalog Term: V End Term: V User ID: Activity Date: V

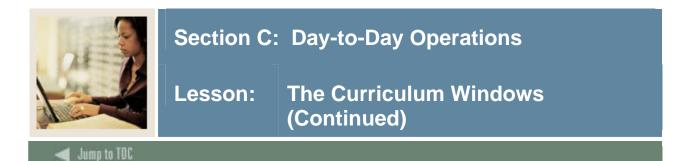


Mini curriculum window

Two Student forms – the Quick Recruit Form (SRAQUIK) and the Quick Entry Form (SAAQUIK) – do not have a Curricula tab. Instead they have a "mini-curriculum window," consisting of the Curriculum block and the Field of Study block, located on the bottom of the first window of each form. This enables you to enter data quickly, without having to navigate to another tabbed window. The Curriculum and Field of Study blocks contain the key fields required to create a curriculum record.

<u>Note</u>: The data entered into this mini-window still updates the SORLCUR and SORLFOS tables and is then backfilled appropriately.

Quick Entry SAAQUIK 7.1 2002200220 ID: Quick Admit Addresses		Ferm: 🔽 Level: 🔽	Generate ID: 🔮
Gender: Male Rate: Female Educati	Part Time:	Application and Recruit Info Create Application Record Admission Type: • Application Status: • Admission Decision: • Create Recruit Record Primary Source: •	rmation Application Number:
Curriculum Term: V Catalog Term: V Priority: V	Program: V Level: V Campus: V	Record College: 🔍 V Degree: 🔍 V	of A
	atus: V Ild of Study: V	Attached to Major: V Department: V	



Curricula Summary window

On the first window of SRARECR, SAAADMS, SGASTDN and SHADEGR, a "Curricula Summary" window exists which shows the most current curricula for the person (current = most recent rows that are active for each priority). This window also indicates if the SORLCUR row displayed has been backfilled as part of the Primary or Secondary curriculum.

Admissions Application SAAADMS 7.1 3333333 ID: A00034085 Morrison, Dina R.		6777777777777777777777777777777777777
Application Curricula Fees, Mail Submission Application Entry Term: 200710 Fall 2006	Withdrawal Data Checklist Sources, Interests, Cor Application Number: 1	Application Date: 03-JUN-2005 🗐 🍝
Admission Type: ST ♥ Standart Student Type: N♥New First Residence: 0♥Undeclare Site: 001 ♥ Down Full Time or Part Time: F Full Time Outstanding Requirements:	Time Application Status Date: d Maintained By:	D Decision Made 02-JUN-2005
Curricula Summary - Primary Priority: 1 Catalog Term: 200710 Term: 200710 Program: BACH-AR	Level: 01 Undergraduate TS Campus: CEN Central Campus	College: AS College of Arts & Sciences Degree: BA Bachelor of Arts
Field of Study Summary Priority: 1 Type: MJ Term: 200710 Field of Study: AP Priority: Type: Type: Term: Field of Study: Term: Field of Study: Field of Study: Field of Study:	JOR Department: T Art Attached to Major Department: Attached to Major	



SCT Banner form

The Curriculum Summary Form (SOILCUR) is a query form that allows you to view all curricula for a person, either in total or by module, term and/or sequence number. Use SOILCUR to see all the possible fields that exist for the Curriculum window.

🙀 Learner Curriculum Query SOILCUR 7.1 2000	000000000000000000000000000000000000000		***************************************	66 <u>¥</u>
ID: A00019687 V Mulligan, Barbara Module: RECRUIT		Term: 200310 V	Summary: Key Sequence:	
Curriculum			Record 1 of 1 🖪 [Þ
Current: Y Seq Num: 3	Module:	RECRUIT Roll	Learner: ® Yes 🛛 No 🔿 Default	
Key Sequence: 1	Campus:	M Main	User ID: DFLATH	
Term: 200310 Fall 2002	College:	AS College of Arts & Science:	Activity Date: 29-JUL-2004	
Catalog Term: 200310 🛡 Fall 2002	Degree:	BA Bachelor of Arts	Admission Type: 📃 💌	
Priority: 1	Activity:	ACTIVE	Admission Term: 📃 💌	
Program: DMF_ART_MAIN 💌	Start Date:		Matriculated Term: 📃 💌	
Level: UG Vndergraduate	End Date:		End Term:	
Field of Study				
Current: Y Seq Num: 1 Term:	200310 💌	Field of Study: ART	Art Catalog Term: 200310 💌	7
Priority: 1 Type:	MAJOR	🔹 Attached to Major: 🔽 🔽	End Term:	0
Activity: ACTIVE 🔽 Status:	APPLIED	Department:	User ID: DFLATH	
Start Date: End Date:		📱 🛛 Full or Part Time: 📃 💌	Activity Date: 29-JUL-2004	
Current: 🗌 Seq Num: 📄 Term:		Field of Study:	Catalog Term: 📃 💌	• í
Priority: Type:		Attached to Major:	End Term:	2
Activity: Status:		Department:	User ID.	
Start Date: End Date:		📕 Full or Part Time: 📃 💌	Activity Date:	⊸

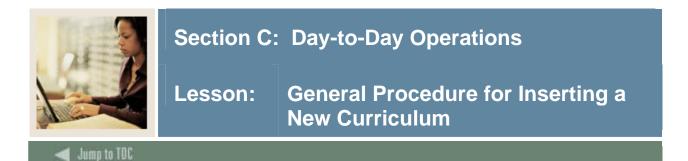


Lesson: Viewing Curricula Data (Continued)

Procedure

Follow these steps to view curricula data.

Step	Action
1	Access the Curriculum Summary Form (SOILCUR).
2	Enter the ID of the person in the ID field.
3	Enter the module in the Module field (optional), or select one from the LOV.
4	Enter the term for which you want to view data, or select one from the LOV.
	<u>Note</u> : Entering or selecting a term is optional. If you leave it blank the summaries for all curriculums and modules will be returned.
5	To view data for a specific recruit, applicant, student or outcome record, use the Summary pull-down box. It allows you to access any of the four summary forms to select and return with a specific record.
6	Perform a Next Block function to view the data.
	<u>Note</u> : Once the main window has been populated, you can run queries on specific fields such as the current indicator to just show the most recent rows for the student.
7	Click the Exit icon.



Introduction

The procedure that follows is a general procedure and can be used with any of the applicable forms that allow you to access the Curricula window or the mini-curricula window.

ID: A00019687 Mulligan, Barbara	Term: 200310 💌	Level: UG 💌
Recruit Curricula	Sources and Interests Contacts, Cohorts, Attributes	Comments and Learned
Curriculum		Record 1 of 1 🔍 🕨
Current:	e	
Key Sequence: 1	Campus: M Main User II	DFLATH
Term: 200310 💌 Fall 2002	College: AS College of Arts & Science: Activity	29-JUL-2004
Catalog Term: 200310 🛡 Fall 2002	Degree: BA Bachelor of Arts	
Priority: 1	Activity: ACTIVE	
Program: DMF_ART_MAIN 💌	Start Date:	
Level: UG 🔻 Undergraduate	End Date:	
Field of Study		
Current: Y Term:	200310 Field of Study: ART Art	Catalog Term: 200310 💌 📤
Priority: 1 Type:	MAJOR 💌 Attached to Major: 💌	End Term:
Activity: ACTIVE Status:	APPLIED 💌 Department:	User ID: DFLATH
Start Date: 📃 🔲 End Date:	: 📃 📕 Full or Part Time: 📃 💌	Activity Date: 29-JUL-2004 🥜
Current: 🗌 Term:	Field of Study:	Catalog Term: 📃 🔽
Priority: Type:	Attached to Major:	End Term:
Activity: 📃 🔻 Status:	Department:	User ID:
Start Date: End Date:	Full or Part Time:	Activity Date:

Procedure

Follow these steps to complete the process.

Step	Action
1	Access the appropriate form <i>and</i> enter the necessary data on the main window.
	Examples: SRARECR, SAAADMS, etc.
2	Perform a Next Block function or select the Curricula tab to access the Curricula
	window of the form.
	Note: Performing a Next Block function from the main window of the Recruit Prospect
	Information Form (SRARECR) and the Admissions Application Form (SAAADMS)
	will have different results, depending on whether curriculum data exists for the record
	being created.
3	Enter curricula data, including priority, program and/or other data in the fields related to
	the curriculum.
4	Perform a Next Block function to access the Field of Study block.



Lesson: General Procedure for Inserting a New Curriculum (Continued)

Jump to TOC

Procedure, continued

Step	Action
5	Complete these fields: Priority , Type (Major , Minor or Concentration), Status (if other than the default), and Field of Study .
	<u>Warning</u> : At least one active row with Type = <i>Major</i> must exist. Without a major, you will not be able to save the record.
	<u>Note</u> : Using the down arrow or Ctrl+H on the Field of Study field will bring up an options window with appropriate selections based on how the curriculum is defined on SOACURR.
6	Click the Save icon.
7	Click the Exit icon.



Introduction

The steps used to change a curriculum, major, minor or concentration to another depends on what other curriculum data currently exists for the user and whether the new major, minor or concentration exists within the existing curriculum or not. In addition, the steps required depend on whether the user wants to keep a complete history of curriculum changes or only a minimum of history. The steps for each are detailed below.

Recruit	Curricula	Sources and Interes	ts Contacts, Cohorts, At	tributes Comments	and Learned
Curriculum				Re	cord 1 of 1 🖪 🕨
Current:	Change Curriculum: 📳		_		
Key Sequence: 1		Campus:		User ID:	
Term: 200	710 🔽 Fall 2006	College: 00	No college designated	Activity Date:	
Catalog Term: 200	710 🔽 Fall 2006	Degree: 00000	0 🛡 Undeclared		
Priority: 1		Activity: ACTIV	/E 💌		
Program: ***	******	Start Date:			
Level: UG	 Undergraduate 	End Date:			
Field of Study					
Current:	Term: 2	:00710 🔻 Fi	eld of Study: 0000	 Undeclared 	Catalog Term: 200710 💌 🚔
Priority: 1	Type: 🕅	1AJOR 🔽 AI	tached to Major: 🗾 🗍	•	End Term:
Activity: ACTIVE	Status: I	NPROGRESS 💌 D	epartment:	•	User ID:
Start Date:	🔳 End Date:	E Fi	ıll or Part Time: 📃 💌		Activity Date:
Current:	Term:	Fi Fi	eld of Study:	•	Catalog Term: 💌 🏹
Priority:	Type:		tached to Major:	•	End Term:
Activity:	Status:	v D	epartment:	•	User ID:
Start Date:	End Date:	E Fi	ıll or Part Time: 🛛 💌		Activity Date: 📃 👻



Jump to TOC

Procedure: Changing a major to another in the same program

Follow these steps to change a major (or minor or concentration) to another within the same curriculum/program.

<u>Note</u>: You must have your curriculum rules set up with multiple majors attached to the same curriculum for this exercise.

Step	Action
1	Access the Recruit Prospect Information Form (SRARECR).
2	Perform a Next Block function three times to access the Curriculum window or click on
	the Curricula tab.
3	Perform a Next Block function to access the Field of Study window.
4	If you want to keep a complete history of changes, perform an Insert Record then
	perform a Duplicate Record function on the Major row to be changed.
	Note: If only a minimal history is desired, omit this step and skip to step 6 and use the
	same priority as exists on the Major record to be changed.
5	On the duplicated record, enter an Activity code that's Inactive and enter a Status code
	that describes why the major is being changed.
6	Perform an Insert Record function.
7	Complete these fields: the Priority, Type, Status (optional) and Field of Study for the
	new major.
8	Click the Save icon.
9	Click the Exit icon.



Jump to TOC

Procedure: Changing a major to one in a different program

Follow these steps to change a major to one in a different program, keeping a complete history of the changes.

Step	Action
1	Access the main window on the Recruit Prospect Information Form (SRARECR).
2	Perform a Next Block function three times to access the Curriculum window or click on
	the Curricula tab.
3	Click the Change Curriculum icon while on the curriculum row to be inactivated (it
	must currently be active and the most recent record for the priority).
	Result: The icon does these things:
	<u>result</u> . The result does these things.
	• Automatically duplicates the curriculum row to be changed
	Inactivates the curriculum row
	• Inserts a new curriculum row to be filled in
4	Complete these fields: Priority, Program, Level, Campus (optional), Degree and
	College.
5	Perform a Next Block function to access the Field of Study block.
6	Complete these fields: Priority, Type (Major, Minor or Concentration), Status (if
	other than the default), and Field of Study for the new major.
	<u>Note</u> : At least one active row with Type = Major must exist. Without a major, you will
	not be able to save the record.
7	Click the Save icon.
8	Click the Exit icon.

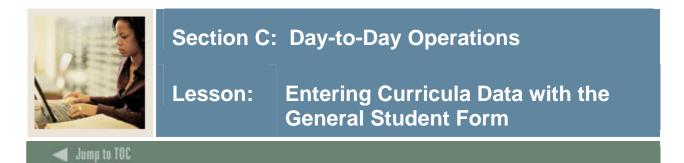


Jump to TOC

Procedure: Changing a major and keeping minimal history

Follow these steps to change a major to one in a different program, keeping a minimal history of the changes.

Step	Action	
1	Access the main window on the Recruit Prospect Information Form (SRARECR).	
2	Perform a Next Block function three times to access the Curriculum window or click on	
	the Curricula tab.	
3	Insert a new row for the curriculum associated with the new major in the Curriculum	
	block.	
	<u>Note</u> : Ensure that you enter the same priority number as that on the curriculum row that	
	is no longer valid.	
4	Perform a Next Block function to access the Field of Study block.	
5	Insert a new field of study row for the new major code.	
	Note: Because this new field of study row is tied to a different SORLCUR row, the	
	priority does not need to be the same as the inactivated field of study row.	
6	Click the Save icon.	
7	Click the Exit icon.	



SCT Banner form

The General Student Form (SGASTDN) is used to maintain current and historical information about a student.

General Student SGASTDN 7.1 2000000000000000000000000000000000000	
Learner Curricula Activities Veteran Comme	ents Academic and Graduation Status, Dual Degree Miscellaneous
General Learner	
New Term: 200610 ♥ Fall 2005-2006	From Term: 200610 To Term: 9999999
Student Status: AS V Active Student Type: A V 1st Time Freshman	Additional Information
Residence: R V In state Resident	Site:
Fee Assessment Rate: LOCAL 💌 Local Resident	Session:
Class: FR Freshman	Block:
Full or Part Time: F FULL	Citizenship: Y Citizen
Curricula Summary - Primary Priority: 1 Catalog Term: 200610 Level: UG Term: 200610 Program: BA-ENGL Campus: M	Undergraduate College: AS College of Arts & Science Main Degree: BA Bachelor of Arts
Field of Study Summary	
Priority: 1 Type: MAJOR	Department: ENGL English
Term: 200610 Field of Study: ENGL English	Attached to Major:
Priority: Type:	Department:
Term: Field of Study:	Attached to Major:

SGASTDN and backfilling data

The General Student Form (SGASTDN) is effective-term driven. Therefore, a new student record must be created whenever a new SORLCUR and/or SORLFOS record is to be entered for a term that does not match the effective term on any of the existing student records. This is to ensure that the backfill process works correctly and backfills only the appropriate rows to the appropriate student record. The display of curriculum data for each student effective term record is as follows:

All curriculum records which have a term code that is less than the To Term of the corresponding Student record are displayed.



🜒 Jump to TOC

Procedure

Follow these steps to use the curriculum features and maintain a complete history of changes.

Step	Action	
1	Access the General Student Form (SGASTDN).	
2	Enter the ID and term (optional) in the key block.	
3	Perform a Next Block function.	
	Note: If you wish to enter curriculum data for a term for which there is no	
	corresponding effective term record for the student, a Duplicate Record function must	
	be performed to create a new Student record.	
4	Access the Curricula window.	
5	Click the Change Curriculum icon while on the curriculum row to be inactivated (it must be active and the most recent record for the priority).	
	<u>Result</u> : This icon automatically duplicates the curriculum row to be changed, inactivates it, and inserts a new curriculum row to be filled in.	
6	Complete these fields: Priority , Program , Campus (optional), Level , Degree and College	
	Some fields may default from the program (if using programs). For example, the level, degree and college will default; if the campus has been entered in the program definition (SMAPRLE) it will also default.	
7	Perform a Next Block function to access the Field of Study block.	
8	Complete these fields: Priority, Type (Major, Minor or Concentration), Status (if	
	other than the default), and Field of Study (if multiple fields of study are available for	
	that program, otherwise the field of study will also default from the program).	
	<u>Note</u> : At least one active row with Type = $Major$ must exist. Without a major, you will	
	not be able to save the record.	
9	Click the Save icon.	
10	Click the Exit icon.	



SCT Banner form

The Student Course Registration Form (SFAREGS) can

- register a student for course sections
- perform adds, drops, and withdrawals
- print student schedules or bills.

<u>Note</u>: Use this form to update student term or curriculum information if the student is registered for any term within the effective terms on SGASTDN.

g Student Course Registration SFAREGS 7.1 2000000000000		000000000000000000000000000000000000000
Term: 200710 V ID: A00029554 V Student, Alex P. Registration Student Term Curricula Time Status	Date: 06-3	UN-2005 Holds: Frint Schedule
Curriculum Current: Y Change Curriculum: 🔮	Roll Learner: 🔹 🕯	
Key Sequence: 99 Campus: Term: 200610 Fall 2005-2006 College: Catalog Term: 200610 Fall 2005-2006 Degree: Priority: 1 Activity: Program: BA-ENGL Start Dat Level: UG Undergraduate End Date		m: 200610 Fall 2005-2006
Field of Study Current: Y Term: 200610 Y Priority: 1 Type: MAJOR Activity: ACTIVE Y Status: INPROGRESS Start Date: Image: End Date: End Date:	Field of Study: ENGL V English V Attached to Major: V Department: ENGL V English Full or Part Time: V	Catalog Term: 200610 V End Term: V User ID: SAISUSR Activity Date: 31-JAN-2005
Current: Term: V Priority: Type: Activity: Status: Status: Status: End Date: V	Field of Study: Y Y Attached to Major: Y Y Department: Y III Full or Part Time: Y	Catalog Term: 🛛 👻 End Term: 🔍 🖤 User ID: 💭 🗸 Activity Date: 🔍 👻



Lesson: Entering Curriculum Data with the Course Registration Form (Continued)

🚽 Jump to TOC

Procedure

Follow these steps to complete the process.

Step	Action	
1	Access the Student Course Registration Form (SFAREGS).	
2	Double-click in the Term field and select the desired term or enter the term for your	
	student.	
3	Enter the student's ID in the ID field.	
4	Perform a Next Block function.	
5	Access the Curricula window via the Curricula tab.	
6	Click the Change Curriculum icon to change the student's curriculum to another curriculum.	
7	Complete these fields: Priority , Program , Campus (optional), Level, Degree and College Note: Some fields will default from the program code (if using programs).	
8	Perform a Next Block function to access the Field of Study block.	
9	Complete these fields: Priority , Type (Major , Minor or Concentration), Status (if other than the default), and Field of Study (if multiple fields of study are available for that program otherwise the field of study will also default from the program).	
	<u>Note</u> : At least one active row with Type = $Major$ must exist. Without a major, you will	
	not be able to save the record.	
10	Click the Save icon.	
	<u>Result</u> : A new student record will automatically be created if one did not already exist with the same effective term as the key block term on SFAREGS.	
11	Click the Exit icon.	



Lesson: Reports and Processes

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Reports and processes

The table shows the reports and processes that impact concurrent curricula.

Description	SCT Banner Name	Purpose/Impact on Concurrent Curricula	
Learner Curriculum	SOPLCCV	Takes existing SCT Banner 6 curriculum data	
Conversion Process			
		SORLFOS tables for a specific ID or selected	
		population.	
AMCAS Data Load	SAPAMAL	Calls the appropriate APIs so that curriculum	
Process		data is stored in the new SORLCUR and	
		SORLFOS tables and is then backfilled.	
Electronic Application	SARETMT	Calls the appropriate APIs so that curriculum	
Verify/Load Process		data is stored in the new SORLCUR and	
		SORLFOS tables and is backfilled.	
Degree Status Update	SHRDEGS	1	
Report		creates updated SORLCUR and SORLFOS	
		rows with the curriculum status entered on	
		STVDEGS.	
Grade Roll to	SHRROLL	Uses the data in the SORLCUR and	
Academic History		SORLFOS tables to determine when new	
		curriculum and/or degree rows should be	
		created in academic history.	
Student Type Update	SHRTYPE	The insert and update to SGBSTDN have been	
Report		replaced with APIs.	
Learner Curriculum	SOPLCPG	Used to purge SORLCUR rows and/or	
Purge Process		SORLFOS rows for Admissions and	
		Recruiting records.	
Non-Destructive	SORLCHG	Used to show non-destructive updates made to	
Curric Update Report		curriculum and/or field of study records.	



SCT Banner process

The Learner Curriculum Conversion Process (SOPLCCV) reads the input population and runs the curriculum conversion process. You must enter a valid ID or create a population selection to run this process.

<u>Note</u>: This process will most likely be run by technical personnel. It is included here for reference purposes only.

Process Su Process:	ubmission Controls GJAPCTL 7.1 2000000000000000000000000000000000000	Parameter Set:
Printer Printer:	Control Special Print:	Lines: Submit Time:
Parame Number	ter Values Parameters 💌	Values
01	Student Learner module	
02	Term	
03	Learner ID	
04	Application Code	
05	Selection Identifier	
06	Creator ID	
07	User ID	
08	Rerun conversion indicator	N
	IS TYPE: Character O/R: Optional M/S: Single earner module code.	
	arameter Set as Name: Description:	Hold • Submit



Lesson: Using the Learner Curriculum Conversion Process (Continued)

Parameters

The table provides descriptions of each parameter on SOPLCCV and whether it is required or optional.

Parameter	Description	Required ?		
Student Learner	dent Learner Student learner module code for the conversion process.			
Module	Uses values from STVLMOD.			
Term	Term code for which records are to be processed	No		
	(STVTERM).			
Learner ID	ID or IDs for the student(s) to be processed. Enter % to	No		
	select all SPRIDEN IDs where a recruiting, admissions,			
	learner, or outcome record exists.			
Application Code	pplication Code Application code for the population selection.			
Selection Identifier	ifier Selection ID for the population selection. No			
Creator ID	Creator ID for the population selection. No			
User ID	User ID for the population selection. No			
Rerun Conversion	Rerun Conversion <i>Y</i> – deletes and rebuilds curriculum records; <i>N</i> (default)			
Indicator	– leaves the records as they are.			
Report Type <i>D</i> – produces a detailed report; <i>S</i> (default) – produces a		No		
	summary report.			
Run Mode	A (default) – Audit mode; U – Update mode.	Yes		

Procedure

Follow these steps to run the conversion process.

Step	Action
1	Access the Learner Curriculum Conversion Process (SOPLCCV).
2	Perform a Next Block function.
3	Enter DATABASE or an appropriate value in the Printer field.
4	Perform a Next Block function.
5	Enter the appropriate parameters, according to the table.
6	Perform a Next Block function.
7	Click the Save icon to run the process.
8	Select <u>Review Output</u> from the Options menu.
9	Double-click the Number field.
10	Select the .lis file and click OK .
11	Click the Exit icon.



SCT Banner process

The grade roll process is impacted by concurrent curricula.

<u>Note</u>: This process will most likely be run by technical personnel. It is included here for reference purposes only.

The SORLCUR_ROLLED_SEQNO and SORLFOS_ROLLED_SEQNO fields are used to indicate if a specific curriculum or field of study row has been moved to academic history. If either field is null, then the selected row has not yet been rolled to academic history. The following assumes that the SORLCUR_ROLLED_SEQNO field is null:

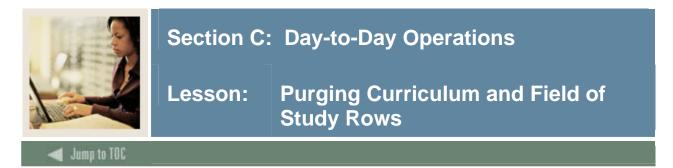
If the LEARNER LCUR record to be rolled does not match the program, level, degree and college of any existing SHADEGR records or if it does match but the matched SHADEGR record has a degree status = AW, then a new SHADEGR record is created and the LEARNER LCUR is duplicated and attached to the new OUTCOME record. At the same time, the LEARNER LCUR record's ROLLED_SEQNO field is updated with the value in the LCUR_SEQNO field of the newly created OUTCOME LCUR row.

If the LEARNER LCUR record to be rolled does match the program, level, college and degree of an existing OUTCOME record (but the degree status does not equal AW), then roll the LCUR row to the existing degree record if it is inactive and has already been rolled before or if it's active.



SCT Banner process, continued

Process S	ubmission Controls GJAPCTL 7.1 2000000000000000000000000000000000000	
Process:	SHRROLL Grade Roll To Academic History	Parameter Set:
Printer	Control	
Printer:	Special Print:	Lines: 55 Submit Time:
Parame Number	eter Values Parameters	Values
01		
02	Start Range From Date	
03	Start Range To Date	
04	Part-of-Term Code	%
05	Course Reference Number	%
06	User ID	
07	Report Mode(A=Audit,U=Update)	A
08	Print Selection(A=All,E=Error)	A
Enter terr	6 TYPE: Character O/R: Required M/S: Single n to be processed.	
Submis	sion arameter Set as Name: Description:	⊖ Hold ● Submit



SCT Banner process

The Learner Curriculum Purge Process (SOPLCPG) is used to purge SORLCUR rows and/or SORLFOS rows for Admissions and Recruiting records.

If you do not want to maintain inactive and non-current curriculum records on a student, you can use SOPLCPG to purge inactive and non-current student curricula. This process deletes an SORLCUR row and its associated SORLFOS row(s).

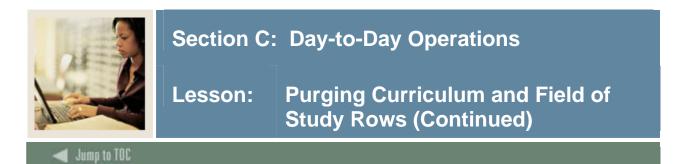
<u>Note</u>: This process is restricted to purging only the curriculum records that are part of Recruiting and Admissions. The Learner (General Student) and Outcome (Academic History) curriculum records are not considered by this process.

SOPLCPG ensures that if a curriculum record (SORLCUR) is removed, all related field of study rows (SORLFOS) are also removed. Only curriculum rows that are inactive and non-current are purged. Field of study rows are purged only in association with their respective curriculum record. Therefore, if a curriculum record is current and has an associated SORLFOS row that is non-current and inactive, the SORLFOS row will *not* be purged.

This process is run for an ID or a population selection, by term and/or learner module, and can be run in update or audit mode.

<u>Inactive curriculum rows</u>: Inactive curriculum rows are defined as rows where the **Activity** field has a type of *INACTIVE* (SORLCUR_CACT_CODE). Whether an activity code is inactive is determined on SORCACT. Any code established on SORCACT that does not have the SOBCACT_ACTIVE_IND set to *Y* is deemed to be inactive.

<u>Non-current curriculum rows</u>: Non-current curriculum rows are defined as rows that have a value of *N* in the **Current** field in the Curriculum or Field of Study blocks. The value that populates the field is located in the SOVLCUR_CURRENT_IND and SOVLFOS_CURRENT_IND view fields.



SCT Banner process, continued

Process S Process:	ubmission Controls GJAPCTL 7.1 2000000000000000000000000000000000000	Parameter Set:
Printer Printer:	Control Special Print:	Lines: 55 Submit Time:
Parame Number	eter Values Parameters (▼)	Values
01	Learner Module	
02	Term Code	
03	Learner ID	
04	Application Code	
05	Selection Identifier	
06	Creator ID	
07	User ID	
08	Run Mode	A
	15 TYPE: Character O/R: Optional M/S: Multiple Iodule Code	
Submis	sion	
🗌 🗆 Save P	arameter Set as Name: Description:	ි Hold ම Submit

Parameters

The table provides descriptions of each parameter on SOPLCPG and whether it is required or optional.

Parameter	er Description	
Learner Module	Learner Module Student learner module code for the purge process.	
	Uses values from STVLMOD.	
Term Code	Term code for which records are to be processed	No
	(STVTERM).	
Learner ID	ID or IDs for the student(s) to be processed.	
Application Code	Application code for the population selection.	
Selection Identifier	Identifier Selection ID for the population selection.	
Creator ID	r ID Creator ID for the population selection.	
User ID	User ID for the population selection.	No
Run Mode A (default) – Audit mode; U – Update mode.		Yes
Report Type	Report Type D – produces a detailed report; S (default) – produces a	
	summary report.	



Lesson: Purging Curriculum and Field of Study Rows (Continued)

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Procedure

Follow these steps to complete the process.

Step	Action
1	Access the Learner Curriculum Purge Process (SOPLCPG).
2	Perform a Next Block function.
3	Enter DATABASE or an appropriate value in the Printer field.
4	Perform a Next Block function.
5	Enter the appropriate parameters, according to the table.
6	Perform a Next Block function.
7	Click the Save icon to run the process.
8	Select <u>Review Output</u> from the Options menu.
9	Double-click the Number field.
10	Select the .lis file and click OK .
11	Click the Exit icon.



SCT Banner process

The Non-Destructive Curric Update Report (SORLCHG) is used to show nondestructive updates made to curriculum and/or field of study records. This report may be used to track changes made in curriculum, attempt to establish trends, and determine curriculum retention.

The process selects SORLFOS rows independently of the associated SORLCUR rows.

<u>Note</u>: You are allowed to delete curriculum and field of study records. Deleted records are not considered non-destructive and will not be displayed on the report.

This report is run for an ID, all IDs, or a population selection, by term and/or learner module, by start and end dates, by curriculum status and/or curriculum activity status, and by searches on SORLCUR, SORLFOS or both.

Process Submission Controls GJAPCTL 7.1 00000000000000000000000000000000000					
Process:	SORLCHG Non-Destructive Curric Updates	Parameter Set:			
Printer Control					
Printer:	Special Print:	Lines: 55 Submit Time:			
Parame Number	ter Values Parameters	Yalues 💌			
01	Learner ID				
02	Application Code				
03	Selection Identifier				
04	Creator ID				
05	User ID				
06	Learner Module				
07	Term Code				
08	Start Date				
	9 TYPE: Character O/R: Optional M/S: Multiple D. Enter % for all. sion				
🗆 Save Pa	arameter Set as Name: Description:	⊖Hold ® Submit			



What is a non-destructive update?

A non-destructive update is used in the curriculum rows to maintain a history of all changes to a learner's curriculum, as no updates are allowed to existing curriculum and field of study records. The process used to update existing curriculum information is to duplicate the existing record, and then update the newly created record with the appropriate changes (i.e., to inactivate the record and indicate why it was inactivated).

Determining non-destructive updates

The system will determine if a record has a non-destructive update using one of the following criteria:

• If a row is non-current, the SOVLCUR_CURRENT_IND and/or the SOVLFOS_CURRENT_IND fields are set to *N*.

or

• If a row has a curriculum activity status of type *INACTIVE* (the SOBCACT_ACTIVE_IND is set to *N*).

<u>Note</u>: A row can be inactive and still be current. Conversely, a row can be non-current and still be active.



Lesson: Tracking Non-Destructive Updates (Continued)

Parameters

The table provides descriptions of each parameter on SORLCHG and whether it is required or optional.

Parameter	Description	Required?
Learner ID	ID or IDs for the student(s) to be processed.	No
Application Code	Application code for the population selection.	No
Selection Identifier	Selection ID for the population selection.	No
Creator ID	Creator ID for the population selection.	No
User ID	User ID for the population selection.	No
Learner Module	Student learner module code for the purge process. Uses values from STVLMOD.	No
Term Code	Term code for which records are to be processed (STVTERM).	No
Start Date	The earliest date for which non-destructive updates should be retrieved. If left blank, all dates are included.	No
End Date	The latest date for which non-destructive updates should be retrieved. If blank, all dates are included.	No
CSTS Code	The curriculum status to be used in searching for non- destructive updates (STVCSTS).	No
CACT Code	The curriculum activity status to be used in searching for non-destructive updates (STVCACT).	No
Report Type	D – produces a detailed report; S (default) – produces a summary report.	Yes



Lesson: Tracking Non-Destructive Updates (Continued)

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Procedure

Follow these steps to complete the process.

Step	Action
1	Access the Non-Destructive Curric Update Report (SORLCHG).
2	Perform a Next Block function.
3	Enter DATABASE or an appropriate value in the Printer field.
4	Perform a Next Block function.
5	Enter the appropriate parameters, according to the table.
6	Perform a Next Block function.
7	Click the Save icon to run the process.
8	Select <u>Review Output</u> from the Options menu.
9	Double-click the Number field.
10	Select the .lis file and click OK .
11	Click the Exit icon.



Exercise 1

- Create an Admissions application for someone in a specific program. Give the person 2 majors and a concentration which is attached to one of the majors.
- Using the person from Step 1 above, inactivate the major with no attached concentration.
- Admit the person as an *applicant accept* using SAADCRV.
- Return to SAAADMS and review the curriculum rows. Notice that the active major and concentration rows were duplicated and have curriculum status codes that tie them to the decision code just entered.
- Access SOILCUR and review the curriculum rows for this person. Sort in various ways to see the possibilities.

Exercise 2

- Create an Admissions application using a program that has only 1 attached major (either find one on SOACURR or create one).
- The applicant has decided to instead pursue a major in an entirely different program. Use the **Change Curriculum** icon to inactivate the current program and to create a row to enter a new one.

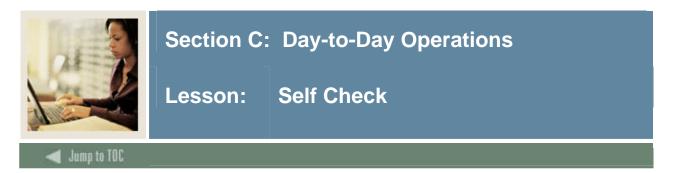
Exercise 3

- Create a recruit record for a given program. The recruit has decided to change to a different major. Instead of inactivating the existing major, enter another major with the same priority which will then take precedence.
- Verify on the SRARECR Summary window that the new major displays under the primary curriculum.
- On SAAADMS, use SRASUMI to pull that recruit record forward to Admissions.
- Go back to SRARECR and see that a new LFOS row was entered for the active major with a curriculum status = *Applied* indicating that the person who had a recruit record for this major also applied to the school with this major.



Exercise 4

- Create a student record for a given program using SAAQUIK. Also have SAAQUIK create a recruit and application record as well as a decision record.
- On SGASTDN, use the **Change Curriculum** icon to change the student's major to another major for a later term. The form should require you to first create a student record for that new term.
- Register the student on SFAREGS for a term later than that used in step 2.
- Go back to SGASTDN and again try to change the curriculum for the term used in Step 3. You should be told that changes must be done on SFAREGS as registration exists.
- On SFAREGS, enter the term used in Step 3. Use the Curricula tab to change the major and save.
- Return to SGASTDN and verify that SFAREGS automatically created a new SGASTDN record.



The Curricula window is used by various forms. The fields displayed on the Curricula window remain the same on each form that contains this window.

True or False

Question 2

Match the field name to its purpose.

____ Priority field
___ Current indicator
___ Inactivate icon

- e) Change curricula while maintaining a history of prior curricula
- f) Determine the relative importance of one curriculum or field of study to another
- g) Query on recent records

Question 3

Which two forms use a "mini-curriculum" window instead of a Curricula tab?

- a) Recruit Prospect Information (SRARECR) and Admissions Application (SAAADMS)
- b) Quick Recruit (SRAQUIK) and Quick Entry (SAAQUIK)
- c) General Student (SGASTDN) and Student Course Registration (SFAREGS)
- d) Student Course Registration (SFAREGS) and Degree and Other Formal Awards (SHADEGR)

Question 4

When changing curriculum data, you must be careful when updating curricula data not to overwrite existing data.

True or False



When entering curricula data, at least one row with Type = _____ must exist. Without this, you will not be able to save the record.

- a) Concentration
- b) Minor
- c) Major

Question 6

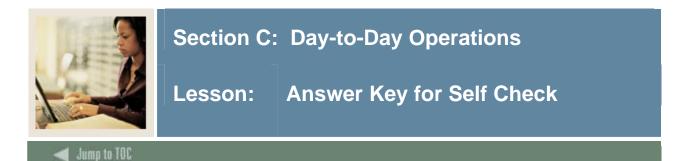
This form is a query form that allows you to view all curricula for a person, either in total or by module, term and/or sequence number.

- a) Curriculum Summary Form (SOILCUR)
- b) Degree Status Update Report (SHRDEGS)
- c) General Student (SGASTDN)
- d) Degree and Other Formal Awards (SHADEGR)

Question 7

Match the report or process to its description.

- _____ Learner Curriculum Conversion Process (SOPLCCV)
- _____ AMCAS Data Load Process (SAPAMAL)
- _____ Degree Status Update Report (SHRDEGS)
- _____ Grade Roll to Academic History (SHRROLL)
- a) Stores existing SCT Banner 6 curriculum data in the new SORLCUR and SORLFOS tables.
- b) Uses the data in the SORLCUR and SORLFOS tables to determine when new curriculum and/or degree rows should be created in academic history.
- c) Calls the appropriate APIs so that curriculum data is stored in the new SORLCUR and SORLFOS tables and is backfilled.
- d) Runs the curriculum conversion process and creates updated SORLCUR and SORLFOS rows with the curriculum status entered on STVDEGS.



The Curricula window is used by various forms. The fields displayed on the Curricula window remain the same on each form that contains this window.

False. The specific fields displayed on each Curricula window are dynamically determined based on the form that you are using.

Question 2

Match the field name to its purpose.

- b) Priority field
- c) Current indicator
- a) Inactivate icon
- a) Change curricula while maintaining a history of prior curricula
- b) Determine the relative importance of one curriculum or field of study to another
- c) Query on recent records

Question 3

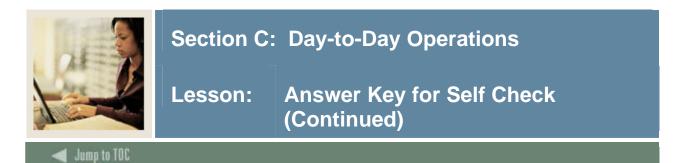
Which two forms use a "mini-curriculum" window instead of a Curricula tab?

- a) Recruit Prospect Information (SRARECR) and Admissions Application (SAAADMS)
- b) Quick Recruit (SRAQUIK) and Quick Entry (SAAQUIK)
- c) General Student (SGASTDN) and Student Course Registration (SFAREGS)
- d) Student Course Registration (SFAREGS) and Degree and Other Formal Awards (SHADEGR)

Question 4

When changing curriculum data, you must be careful when updating curricula data not to overwrite existing data.

False. Updates are "non-destructive" in nature. Updates are not allowed so as to preserve the history of the curriculum and field of study data and maintain a person's curriculum information as they move through SCT Banner. In order to change the data, the existing row must be duplicated, and the data inserted or changed on the new row.



When entering curricula data, at least one row with Type = _____ must exist. Without this, you will not be able to save the record.

- a) Concentration
- b) Minor
- c) Major

Question 6

This form is a query form that allows you to view all curricula for a person, either in total or by module, term and/or sequence number.

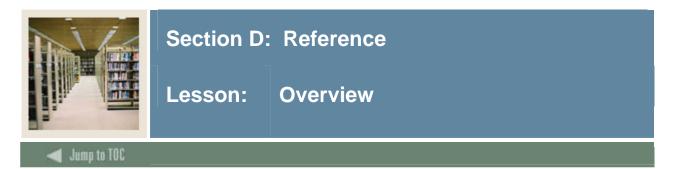
a) Curriculum Summary Form (SOILCUR)

- b) Degree Status Update Report (SHRDEGS)
- c) General Student (SGASTDN)
- d) Degree and Other Formal Awards (SHADEGR)

Question 7

Match the report or process to its description.

- a) Learner Curriculum Conversion Process (SOPLCCV)
- c) AMCAS Data Load Process (SAPAMAL)
- d) Degree Status Update Report (SHRDEGS)
- b) Grade Roll to Academic History (SHRROLL)
- a) Stores existing SCT Banner 6 curriculum data in the new SORLCUR and SORLFOS tables.
- b) Uses the data in the SORLCUR and SORLFOS tables to determine when new curriculum and/or degree rows should be created in academic history.
- c) Calls the appropriate APIs so that curriculum data is stored in the new SORLCUR and SORLFOS tables and is backfilled.
- d) Runs the curriculum conversion process and creates updated SORLCUR and SORLFOS rows with the curriculum status entered on STVDEGS.

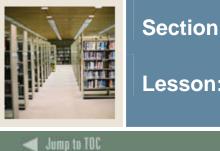


Introduction

The purpose of this section is to provide reference materials related to this workbook.

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Section D: Reference

Lesson: Setup Forms and Where Used

Guide

Use this table as a guide to the setup forms and the day-to-day forms that use them.

Setup Form		Day-to-Day Form(s)	
Form Name	Code	Form Name	Code
Learner Field of Study Type	GTVLFST	All forms with curriculum windows	
Validation			
Learner Curriculum Activity	STVCACT		
Validation			
Curriculum Status Validation	STVCSTS		
Learner Module Validation	STVLMOD	Curriculum Summary	SOILCUR
Admission Application	STVAPDC	Admissions Application	SAAADMS
Decision Code Validation		Admissions Decision	SAADCRV
		Admissions Decision and	SAADCBT
		Rating Batch Entry	
Degree Status Code Validation	STVDEGS	General Student	SGASTDN
Student Status Code Validation	STVSTST	Degree and Other Formal	SHADEGR
Form		Awards	
Learner Curriculum Activity	SORCACT	Learner Curriculum Activity	STVCACT
Rules		Validation	
		All curriculum forms	
Curriculum Rules Control	SOACTRL	All forms with curriculum windows	



About the setup

Most of the validation tables are delivered with the seed values that you will use for SCT Banner 7.1. It is unlikely that many values will need to be added. The only real "setup" form for Concurrent Curricula is the Curriculum Rules Control Form (SOACTRL), which controls how many curricula, majors, minors and concentrations can be entered for each module.

<u>Warning</u>: For SCT Banner 7.1 it is recommended that you do not change the seed values that are delivered on SOACTRL.



Guide

Use this table as a guide to the forms used in this workbook. The Owner column may be used as a way to designate the individual(s) responsible for maintaining a form.

Form Name	Form Description	Owner
GTVLFST	Learner Field of Study Type Validation	
STVCACT	Learner Curriculum Activity Validation	
STVCSTS	Curriculum Status Validation	
STVLMOD	Learner Module Validation	
STVAPDC	Admission Application Decision Code	
	Validation	
STVDEGS	Degree Status Code Validation	
STVSTST	Student Status Code Validation Form	
SOACACT	Learner Curriculum Activity Rules	
SOACTRL	Curriculum Rules Control	
SRARECR	Recruit Prospect Information	
SRAQUIK	Quick Recruit	
SAAADMS	Admissions Application	
SAAQUIK	Quick Entry	
SGASTDN	General Student	
SFAREGS	Student Course Registration	
SHADEGR	Degree and Other Formal Awards	



This workbook was last updated on 10/10/2005.