

SUNGARD SCT HIGHER EDUCATION

# SCT SCT Banner Student Class Schedule Training Workbook

Release 7.1 May 2005

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# Workbook goal

The goal of this workbook is to provide you with the knowledge and practice to setup and maintain a schedule of classes at your institution. The workbook is divided into three sections:

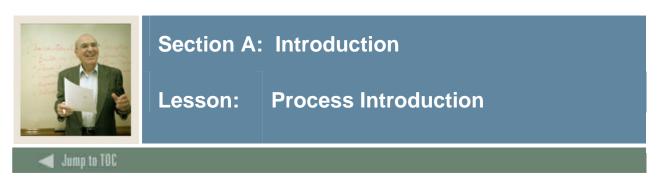
- Introduction
- Set Up
- Day-to-Day Operations

#### Intended audience

Personnel from offices responsible for maintaining schedule information.

#### Section contents

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Process Introduction	
Terminology	3

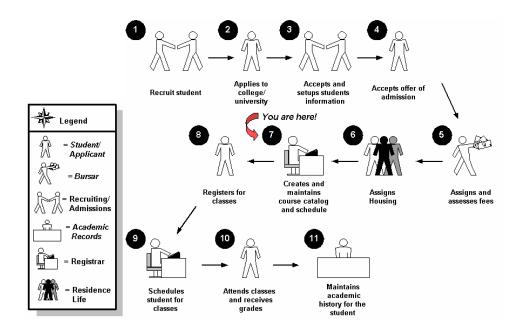


### Introduction

Personnel from offices responsible for maintaining schedule information will be able to create term controls, create future term schedules, build and change courses sections, and create traditional and open learning sessions.

### **Flow diagram**

This diagram highlights the processes used to setup and maintain the schedule within the overall Student process.





# **Section A: Introduction**

Lesson: Terminology

Jump to TOC

### **Block schedule**

A grouping of sections used to facilitate registration for students who should be registered for a specific group of course sections for a specific term.

# CAPP

Curriculum, Advising, and Program Planning degree auditing program.

## **CAPP** area for pre-requisites

Used to satisfy more complicated pre-requisites requirements that must be satisfied in a prior term, consisting of

- course(s)
- course attribute(s)
- student attribute(s)
- test score(s).

#### **Continuing education course**

Any course for which CEU's (continuing education units) are awarded at the successful conclusion of the course.

#### **Co-requisite**

Two or more different subject/courses that must be taken in the same term.

#### **Cross list**

Different courses/sections, usually taught by the same instructor, in the same room at the same time.

#### Equivalent

A course that is considered essentially equal to another course for the purposes of satisfying academic requirements.

#### Grading modes

<u>Audit</u>: A grading mode in which the student does not receive a standard grade and is not taking the class for credit.

Pass/fail: A grading mode in which the student receives a grade of pass or fail.



# **Section A: Introduction**

Lesson: Terminology (Continued)

Jump to TOC

## **Standard letter**

A grading mode in which the students receive an A, B, C, D, or F.

#### Lab course

Course that is taught as a lab and identified as a lab schedule type.

#### Lecture course

Course that is taught as a lecture and identified as a lecture schedule type.

#### Lecture/Lab course

Course that is taken as a lecture and lab combination and identified as a lecture and lab schedule type.

#### Link

Same subject/course, with different schedule type(s) that must be taken in the same term.



## **Pre-requisite**

A requirement that must be satisfied in a prior term, consisting of

- course(s)
- test score(s).

# Pre-requisite checking

During registration processing, pre-requisite checking enforces defined pre-requisite restrictions.

#### **Pre-requisite with concurrency**

Pre-requisite courses that may be taken in the same term.



### Introduction

The purpose of this section is to outline the set-up process and detail the procedures to set-up your SCT Banner system.

#### Intended audience

Personnel from offices responsible for maintaining schedule information

#### Objectives

At the end of this section, you will be able to create the rules and set parameters used to process the data.

#### Prerequisites

To complete this section, you should have

- completed the SCT Education Practices computer-based training (CBT) tutorial "SCT Banner 7 Fundamentals," or have equivalent experience navigating in the SCT Banner system
- completed the Course Catalog, Faculty Load, and Location Management/Housing training workbooks
- administrative rights to create the rules and set the validation codes in SCT Banner.

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# Section B: Set Up

# Lesson: Validation Forms Needed for the Class Schedule Module

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# Types of validation forms needed

The following validation forms are used frequently in the Class Schedule module. Review and add values to the forms listed. Create the necessary codes needed to complete this module by using your initials.

Some of these forms may be previously established through other modules. Review these forms to see how they relate to the Class Schedule module.

Form Description	SCT Banner	Page
	Name	_
Academic Calendar Type Validation	STVACCL	10
Attendance Accounting Method Validation	STVACCT	11
Day Attribute One Validation	STVATRA	12
Day Attribute Two - Five Validation	STVATRB -	13
	STVATRE	
Attribute Validation	STVATTR	14
Block Code Validation	STVBLCK	15
Building Code Validation	STVBLDG	16
Campus Code Validation	STVCAMP	17
Class Code Validation	STVCLAS	18
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# Section B: Set Up

Validation Forms Needed for the Class Schedule Module (Continued)

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# Types of validation forms needed, continued

Lesson:

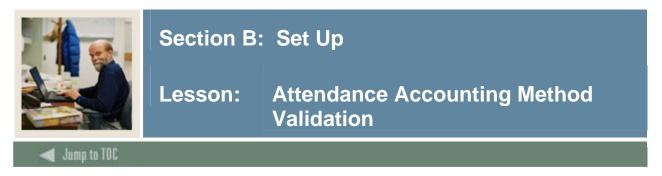
Form Description	SCT SCT	Page
	Banner Name	
Special Approval Code Validation	STVSAPR	35
Schedule Contract Code Validation	STVSCCD	36
Schedule Type Code Validation	STVSCHD	37
Session Code Validation	STVSESS	38
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Taxonomy of Program Code Validation	STVTOPS	43
Instructional Method Validation Form	GTVINSM	44
Duration Unit Validation Form	GTVDUNT	45
Meeting Type Validation	GTVMTYP	46



The Academic Calendar Type Validation Form (STVACCL) is used to create, update, insert, and delete codes for academic calendar types, such as *Daily Contact*, *Weekly Contact*, and *Continuing Education*. This form is used by the Schedule Calendar Form (SSAACCL) to validate academic calendar type codes.

Note: You may only create and update these codes from this form.

Code	9	Description	Activity Date
		Continuing Education	03-JAN-1995
DC		Daily Contact	03-JAN-1995
EX		Executive Education	03-JAN-1995
QU		Quarter	03-JAN-1995
SE		Semester	03-JAN-1995
ТЕ		Term	03-JAN-1995
wc		Weekly Contact	03-JAN-1995



The Attendance Accounting Method Validation Form (STVACCT) is used to create, update, insert, and delete codes for the attendance accounting method associated with course sections, such as *Telecourses*, *Independent Study*, and *Weekly*.

This form is used by the Schedule Form (SSASECT) to validate attendance accounting method codes. Only one of the boxes for the accounting method may be checked for a code.

			In	depende	nt	Activity
Code	Description	Weekly	Daily	Study	Actual	Date
	Daily Census		✓			08-NOV-1991
F	Telecourses					18-NOV-1991
Ι	Independent Study					08-NOV-1991
0	Open Entry - Open Exit					03-JAN-1995
Р	Positive Attendance					08-NOV-1991
w	Weekly Census					08-NOV-1991



The Day Attribute One Validation Form (STVATRA) is one of five forms in the module used to create, update, insert, and delete day attribute codes specific to an organization's needs for state or local reporting, for information required about a day for a particular year on a specific campus.

You may only create or update values for a *Day Attribute One* of the day attribute information on the Calendar Day Information Form (SOACALD) from this form.

An example of a day attribute is whether or not the day is an *Instructional Day*, *Holiday*, or *Exam Day*.

Description	Activity Date
	Description



The Day Attribute Two - Five Validation Forms (STVATRB - STVATRE) are the second through fifth forms used in the Schedule module to create, update, insert, and delete attribute codes specific to an organization's needs for state or local reporting, for information required about a day for a particular year on a specific campus.

You may only create or update values for *Day Attribute Two-Five* of the day attribute information on the Calendar Day Information Form (SOACALD) from these forms.

🙀 Day Attribute Two Validatior	1 STVATRB	7.0 00000000000000000000000000000000000	000000000000000000000000000000000000000
	Code	Description	Activity Date



The Attribute Validation Form (STVATTR) is used to create, update, insert, and delete degree program codes, such as *Affiliated Teaching Requirement*, *Language Requirement*, and *Writing Intensive Requirement*.

Other forms use this form to validate these codes, which you can only create or update from this form.

You need to create an attribute code of *Remedial Course Attribute* for use in IPEDS reporting.

Code	Description	Activity Date
BLHS	Biblical & Historical Studies	11-JAN-1995
HUMA	Humanities Requirement	09-OCT-1990
LANG	Language Requirement	07-JAN-1991
NATL	Natural Science Requirement	04-JAN-1991
PERF	Performance Credit	05-SEP-1996
sosc	Social Science Requirement	09-OCT-1990
TEAC	Affiliated Teaching Req.	09-OCT-1990
UPPR	Upper Division Requirement	04-JAN-1991
WRIT	Writing Intensive Requirement	04-JAN-1991



The Block Code Validation Form (STVBLCK) is used to create; update, insert, and delete block codes, which are used in Block Scheduling processing. The block codes represent sets or groupings of sections to which students are assigned in order to be registered more efficiently.

These codes can only be created or updated on this form.

#### Screen image

Block Code	Description	Activity Date
ELET11	ELET Year 1, Semester 1	15-JAN-1995
ELET12	ELET Year 1, Semester 2	15-JAN-1995
ELET21	ELET Year 2, Semester 1	15-JAN-1995
ELET22	ELET Year 2, Semester 2	15-JAN-1995
LAW93	1993 Law Entrants	21-JAN-1995
LAW94	1994 Law Entrants	21-JAN-1995
LAW95	1995 Law Entrants	21-JAN-1995
LAW96	1996 Law Entrants	03-APR-1995

#### Exercise

Follow these steps to complete the process.

Step	Action
1	Access the Block Code Validation Form (STVBLCK).
2	Enter a code in the <b>Block Code</b> field.
3	Enter a description in the <b>Description</b> field.
4	Click the Save icon.
5	Click the <b>Exit</b> icon.

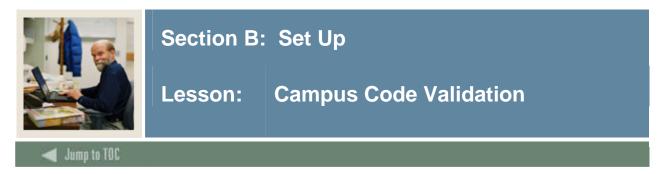


The Building Code Validation Form (STVBLDG) is used to create, update, insert, and delete building codes such as Biology Building, Gymnasium, or Residence Hall. Other forms use these codes, which describe the various buildings belonging to the organization.

You can only create or update these codes on this form.

Keep in mind that all SCT Banner Systems share this validation form. You should coordinate with other SCT Banner System users at your organization when deciding what codes are used on this form.

Code	Description	VR Msg	Activity Date
AGC	Adamian Graduate Center		06-JUL-1994
AP2	api test 2		06-SEP-2004
API	API Building to test		06-SEP-2004
ATHLET	Athletic Fields		11-APR-1989
BIOL	Biology Building		09-JAN-1995
сох	Cox Hall		11-SEP-1990
CYNDY	Cyndy Hall		09-AUG-2004
рт	Don's Building		08-NOV-2004
EAST	East Hall for Fine Arts		11-APR-1989
GRANT	Grant Hall		27-FEB-1991
HARK	Harkness Commons		07-JUL-1994
HEINTZ	Heintz Gymnasium		07-AUG-1987
ним	Humanities Hall		19-JAN-1995
INGLE	Inglewood Apartments		26-FEB-1991
ЈАСКМА	Jackman Residential Hall		09-AUG-2004
JARMAN	Jarman Memorial hall		27-FEB-1991
KELSEY	Kelsey Residence Hall		09-OCT-1990
LACAVA	LaCava Campus Center		06-JUL-1994
LANCAS	Dabney S Lancaster Library		07-AUG-1987
LAUREN	Lauren Residence Hall		09-OCT-1990
LAW	Benjamin Clark Hall		19-JAN-1995
LEROY	Leroy Residence Hall		29-JAN-1995
LIN	Lindsay Hall		06-JUL-1994



The Campus Code Validation Form (STVCAMP) is used to create, update, insert, and delete codes and descriptions for different campuses within an institution, such as *Main Campus*, *Downtown Campus*, and *Foreign Campus*.

This form is used by other forms to validate campus codes. You can only create or update these codes from this form.

Code	Description	District	Activity Date
1	Fee Assessment Test Campus 1		19-MAR-2004
10	Campus 10		19-MAR-2004
100	Campus 100		19-MAR-2004
12	Two-character code		19-MAR-2004
123	Three-character code		19-MAR-2004
2	Off Campus		19-MAR-2004
3	Japan Center		19-MAR-2004
4	Coop Program		19-MAR-2004
5	University Employee		19-MAR-2004
6	Special Programs (Summer)		19-MAR-2004
7	Internships- Off Campus		19-MAR-2004
8	University Extended Programs		19-MAR-2004
9	Univ Sponsored Exchange Site		19-MAR-2004
A	Annandale		24-JUN-1991
в	Blacksburg		24-JUN-1991
BAS	Defect 44418/56798		19-MAR-2004
BZ	Bill Zimmer's test campus code		03-AUG-2004
С	Charlottesville		24-JUN-1991
CE2	Central Campus - Yale		19-MAR-2004
CEN	Central Campus		19-MAR-2004
СР	СР		19-MAR-2004
D	Downtown		03-JAN-1995



The Class Code Validation Form (STVCLAS) is used to create, update, insert, and delete codes, descriptions and cross-reference values for student classifications, such as *Freshmen*, *Sophomore*, *First Year Law*, and *Professional*.

Forms in several modules use this form to validate class codes. You can only create or update these codes from this form.

Class Code Validation STVCLAS	5 7.0 XXX		0.		**********
с	lass Code	Description	EDI Eqv	LMS Eqv	Activity Date
	01	First Year			03-JAN-1995
	02	Second Year			03-JAN-1995
	03	Third Year			03-JAN-1995
	04	Fourth Year			03-JAN-1995
	11	Year 1, Semester 1			03-JAN-1995
	12	Year 1, Semester 2			03-JAN-1995
	21	Year 2, Semester 1			03-JAN-1995
	22	Year 2, Semester 2			03-JAN-1995
	CE	Continuing Education			29-APR-1987
	FR	Freshman			03-JAN-1995
	GR	Graduate			29-APR-1987
	JR	Junior			03-JAN-1995
	L1	First Year Law			07-AUG-1987
	L2	Second Year Law			07-AUG-1987
	L3	Third Year Law			07-AUG-1987
	M1	First Year Medical			07-AUG-1987
	M2	Second Year Medical			07-AUG-1987
	МЗ	Third Year Medical			07-AUG-1987
	PG	Post Graduate Advanced Certif			07-JAN-1991
	so	Sophomore			09-JAN-1995
	SP	Special Student			04-MAR-1988
	SR	Senior			03-JAN-1995
		[			



The College Code Validation Form (STVCOLL) is used to create, update, insert, and delete codes and descriptions for different schools or colleges within an institution, such as *College of Engineering*, *College of Law*, and *College of Music*.

The code '00' – No College Designated and code '99' – Not used in standing are system required values.

Several other forms use this form to validate college codes. You may only create or update college codes from this form.

Code	Description	Voice Response Message Number	System Required	Canadian Statistics Code	MIS District	Activity Date
00	No College Designated		<b>v</b>			29-APR-1987
01	School of Behavioral Sciences					19-MAR-2004
02	University of Toronto					19-MAR-2004
03	Wilfrid Laurier University					19-MAR-2004
04	University of Regina					19-MAR-2004
05	Campion College					19-MAR-2004
06	Luther College					19-MAR-2004
07	University of British Columbia					19-MAR-2004
08	University of Northern BC					19-MAR-2004
10	Yukon College					19-MAR-2004
11	Integration College					16-SEP-2004
14	College of Music Theatre					19-MAR-2004
99	Not used in standing					03-JAN-1995
AD	Arts Divsion - Siena					19-MAR-2004
AE	Arts Sciences/Engineering					19-MAR-2004
AG	College of Agriculture					10-JAN-1995
АН	College of Allied Health					10-JAN-1995
AR	College of Architecture					10-JAN-1995
AS	College of Arts & Sciences					10-JAN-1995
BD	Business Divsion					19-MAR-2004
вк	Bucknell College					19-MAR-2004



The Course Status Code Validation Form (STVCSTA) is used to create, update, insert, and delete catalog course status codes. These codes show whether the catalog course status is *Active* or *Inactive*.

Other forms use this form to validate course status codes. You may only create or update the course status codes from this form.

🙀 Course Status Code Validation ST	ГVС	STA 7.0 0000000000000000000000000000000000		
Cou	de	Description	Active	Activity Date
		Active		27-MAR-1987
I		Inactive		03-JAN-1995
Р		Pending		03-JAN-1995
Т		Temporarily Inactive		03-JAN-1995



The Day of Week Validation Form (STVDAYS) is used to create, update, insert, and delete the day of the week codes, such as *Monday, Wednesday*, and *Friday*.

Several forms in the Registration, Location Management and Housing, and Schedule modules use this form to validate the day of week codes. You may only create or update the day of week codes from this form.

The **System Required** field is used to determine which values are system required. If the **System Required** field is set to *Y*, the validation table record cannot be deleted.

Because the validation table is sensitive when used with Oracle, code descriptions *must* be in mixed case, such as *Monday*, *Tuesday*, *Wednesday*, etc.

🙀 Day of Week Validation STVDAYS	7.0			-0-0-0-		
	Day	Description	Num	ıber	System Req	Activity Date
	Μ	Monday		1	<b>×</b>	13-APR-2004
	Т	Tuesday		2		10-APR-1987
	W	Wednesday		3		10-APR-1987
	R	Thursday		4		29-APR-1987
	F	Friday		5		10-APR-1987
	s	Saturday	] [	6		29-APR-1987
	U	Sunday		7		29-APR-1987



The Institutional Type of Day Validation Form (STVDAYT) is used in the Schedule module to create, update, insert, and delete day type codes specific to an organization's needs for state or local reporting, for information required about a day and the term in which it falls on the Calendar Day Information Form (SOACALD).

You may only create or update values for day type codes from this form.

Examples of a day type code are *Holiday*, and *Weekend*.

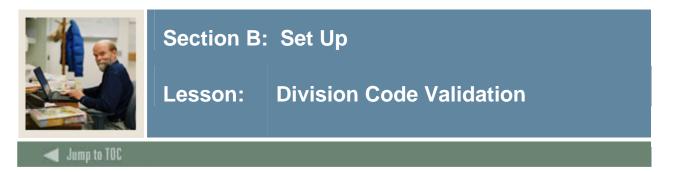
ig Institutional Type of Day Valid	ation ST	VDAYT 7.0 0000000000000000000000000000000000	
	Code	Description	Activity Date
	A	A Code	12-FEB-2004
	HOLI	Holiday	03-AUG-2004
	IHOL	Institution Holiday	03-AUG-2004
	WKND	Weekend	03-AUG-2004



The Department Code Validation Form (STVDEPT) is used to maintain department codes such as *History Department, Counseling Department*, or *Department Undeclared*, etc.

Other forms use this form to validate the department codes, and you may only create or update the department codes on this form.

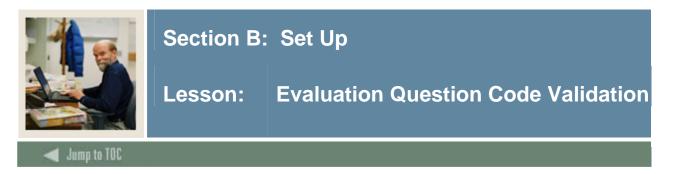
Bepartment Code Validation S	TVDEPT	7.0 00000000000000000000000000000000000			~~~~~~~~~
	Code	Description	System Req	VR Msg No	Activity Date
1	0000	Undeclared	<b>v</b>		03-JAN-1995
	0001	Board of Control			19-MAR-2004
	0710	Department 0710			19-MAR-2004
	1999	Bio Sciences			19-MAR-2004
	2110	School of Business Economics			19-MAR-2004
	2205	College of Engineering			19-MAR-2004
	2210	General Engineering			19-MAR-2004
	2220	Chemical Engineering			19-MAR-2004
	2230	Chemistry			19-MAR-2004
	2240	Civil Environmental Engrg			19-MAR-2004
	2250	Electrical Engineering			19-MAR-2004
	2255	Geological Engrg and Sciences			19-MAR-2004
	2256	A E Seaman Mineral. Museum			19-MAR-2004
	2260	Mech. Engrg - Engrg Mechanics			19-MAR-2004
	2270	Metallurgical Materials Eng			19-MAR-2004
	2280	Mining Engineering			19-MAR-2004
	2305	Dean-School of Forestry/WP			19-MAR-2004
	2310	Forestry Wood Products			19-MAR-2004
1	2315	Wood Science			19-MAR-2004
	2320	Institute of Wood Research			19-MAR-2004
	2330	Ford Forestry Center			19-MAR-2004
	2405	Dean-Coll. of Science Arts			19-MAR-2004



The Division Code Validation Form (STVDIVS) is used to create, update, insert, and delete the codes and descriptions for different divisions within an institution, such as a Vision of Performing Arts within the College of Arts and Sciences, *Division Not Declared*, *Division of Accounting*, and *Division of Law*.

Several other forms use this form to validate division codes. You may only create or update these codes from this form.

n Code Validation STVE	)IVS 7.0	******************************	
	Code	Description	Activity Date
	0000	Division Undeclared	25-MAR-1991
	ADED	Division of Adult Education	04-JAN-1991
	EVEN	Evening Division	06-JAN-1995



The Evaluation Question Code Validation Form (STVEVAL) is used to create, update, insert, and delete evaluation question codes.

This form is used by the Schedule Evaluation Form (SSAEVAL) to specify evaluation questions. You may only create or update evaluation question codes on this form.

🙀 Evaluation Question Code Va	lidatio	n STVEVAL 7.0 0000000000000000000000000000000000			
	Code	Description	Activity Date		
	1	Rate the course overall	04-AUG-2004		
	2	Rate organization of course	09-OCT-1990		
	3	Rate amount learned in course	09-OCT-1990		
	4	Rate instructor	09-OCT-1990		
	5	Rate instructor feedback	09-OCT-1990		
	6	Rate instructor promptness	09-OCT-1990		
	7	Rate instructor accessibility	09-OCT-1990		
	8	Rate value of texts	09-OCT-1990		
	9	Rate how exams reflect content	09-OCT-1990		
	10	Rate labs/sections overall	09-OCT-1990		
	11	Rate effectiveness of lab TA	09-OCT-1990		
	12	Indicate amount of work req.	09-OCT-1990		
	13	Enough exams/papers	03-JAN-1995		



The Faculty Contract Type Code Validation Form (STVFCNT) is used to create, update, insert, and delete faculty contract type codes. The codes specify during which semesters the faculty member's contract runs.

This form is used by other forms to validate the faculty member's contract types. The user may only create and update faculty contract type codes from this form.

Screen image

Code	е	Description	Activity Date		
1		Summer 1 Only	12-JUL-1991		
12		Summer 1 & Summer 2	12-JUL-1991		
2		Summer 2 Only	12-JUL-1991		
CE		Continuing Ed	22-JUL-1994		
F		Fall Only	12-JUL-1991		
FS		Fall/Spring Contract	12-JUL-1991		
РТ		Part Time	22-JUL-1994		
s		Spring Only	12-JUL-1991		
	1				



The Faculty Status Code Validation Form (STVFCST) is used to create, update, insert and delete faculty status codes. These codes specify faculty member statuses, such as *Active*, *Inactive*, or *On Sabbatical*. If the **Active** (/**Inactive**) checkbox is checked, then the faculty member will be available for assignments.

This form is used by other forms to validate the faculty status codes. The user may only create or update faculty status codes from this form.

🙀 Faculty Status Code Validatic	n STVI	-CST 7.0 0000000000000000000000000000000000	~~~~~~~	
	Code	Description	Active	Activity Date
	AC	Active	<b>Z</b>	01-JUL-1991
	IN	Inactive		12-JUL-1991
	LA	Leave of Absence		12-AUG-1991
	ML	Medical Leave		12-AUG-1991
	SB	Sabbatical Leave		12-JUL-1991



The Grading Mode Code Validation Form (STVGMOD) is used to create, update, insert, and delete grading mode codes, such as *Audit Grading Mode*, *CEU Grading Mode*, and *Pass/Fail Grading Mode*.

Several other forms use this form to validate grading mode codes. You may only create or update these codes from this form.

Co	ode	Description	VR Msg	Activity Date
	A	Audit		16-SEP-1991
	в	Credit/No Credit		16-SEP-1991
	С	CEU		16-SEP-1991
le l	Р	Pass/Fail		16-SEP-1991
	s	Standard Letter		06-JAN-1995
	т	Transfer		16-SEP-1991
	U	Percentage Grades		04-NOV-2004
8	×	Conversion		06-JAN-1995
	Y	First Semester of Year Long		07-JAN-1995

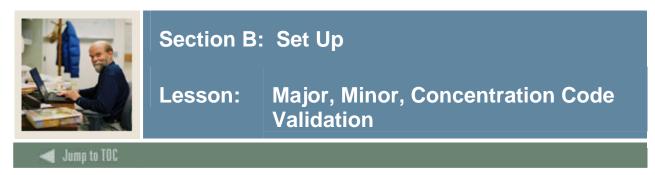


The Level Code Validation Form (STVLEVL) is used to create, update, insert, and delete level codes, such as *No Level Declared*, *Undergraduate*, and *Non-Matriculated Graduate*.

Several forms in various modules use this form to validate the level codes. You can only create and update these codes from this form. Level codes are used to describe both student levels and course levels.

The **CEU Ind** (Continuing Education) checkbox is used to determine which levels indicate CEU students or CEU level courses.

Level Code Validation STVLEV	L 7.0	000000000000000000000000000000000000000		******	000000		
	Level Code	Description	CEU Ind	Voice Msg	EDI Equiv	Sys Req	Activity Date
	00	Undeclared				✓	24-JUN-199:
	01	Undergraduate			U		07-SEP-2004
	02	Graduate 1					19-MAR-200
	AS	Associates 2 year					19-MAR-200
	B1	CT CCS - campus B					19-MAR-200
	C1	Curriculum Level 1					19-MAR-200
	CE	Continuing Education					19-MAR-200
	CF	Certificate - full app needed					19-MAR-200
	CN	Certificate - no full app need					19-MAR-200
	CR	Credit					18-NOV-200
	cs	Continuing Studies					19-MAR-200
	EX	Extension					19-MAR-200
	G0	Graduate 12					19-MAR-200
	G1	Graduate 3					19-MAR-200
	G2	Graduate 4					19-MAR-200
	G3	Graduate 5					19-MAR-200
	G4	Graduate 6					19-MAR-200
	G5	Graduate 7					19-MAR-200
	G6	Graduate 8					19-MAR-200
	G7	Graduate 9					19-MAR-200
	G8	Graduate 10					19-MAR-200
	G9	Graduate 11					19-MAR-200



The Major, Minor, Concentration Code Validation Form (STVMAJR) is used to create, update, insert, and delete major, minor and concentration codes which will be used in all SCT Banner systems to describe a person's academic program enrollment, such as *Undeclared*, *Journalism*, and *Law*.

The **CIPC** code field is used to identify the Classification of Instructional Programs (CIP) code associated with the major area of study. These codes are used in IPEDS reporting. The **Occupation** Indicator is used to indicate those majors, which have been designated as occupationally specific majors for IPEDS reporting. The **Financial Aid Eligibility** Indicator is used for SCT Banner Financial Aid to indicate which majors are financial aid eligible. The **System Required** field is used to determine which values are system required.

Forms in several modules use this form to validate the major, minor and concentration codes. You can only create and update these codes from this form.

	ii iiiage						
🧓 Major, Mii	nor, Concentration Code Validation STVM	AJR 7.0		000000		*********	*******************************
Major Code	Description	CIPC	Major	Minor	Concentration	Occupation	Financial Aid System Voice Response Eligibility Required Message Number
0000	Undeclared		<ul><li>✓</li></ul>	<	<b>Z</b>		
	SEVIS Equivalent:						Activity Date: 18-NOV-2003
Major Code	Description	СІРС	Major	Minor	Concentration	Occupation	Financial Aid System Voice Response Eligibility Required Message Number
1211	Major 1211						
	SEVIS Equivalent:						Activity Date: 19-MAR-2004
Major Code	Description	CIPC	Major	Minor	Concentration	Occupation	Financial Aid System Voice Response Eligibility Required Message Number
3RD	Third Curric				<b>Z</b>		
	SEVIS Equivalent:						Activity Date: 19-MAR-2004
Major Code	Description	СІРС	Major	Minor	Concentration	Occupation	Financial Aid System Voice Response Eligibility Required Message Number
AC01	Attached to Major Conc 01		] 🗖 🗌				
	SEVIS Equivalent:						Activity Date: 20-JUL-2004
Major Code	Description	СІРС	Major	Minor	Concentration	Occupation	Financial Aid System Voice Response Eligibility Required Message Number
AC02	Attached to Major Conc 02						
	SEVIS Equivalent:						Activity Date: 20-JUL-2004



The Meeting Time Code Validation Form (STVMEET) is used to create, update, insert and delete meeting time codes. These codes establish both the days for the meeting (Mon, Wed, Fri, etc.) and the start and end times.

This form is used by the Schedule Form (SSASECT) to validate the meeting time codes. The user may only create or update meeting time codes from this form.

🙀 Meeting Time Code Validation	STVM	EET 7.	0 X	*****		8000 R	2000-2				***********
	Code	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Begin Time	End Time	Activity Date
	01	<b>v</b>				2			0800	0850	15-JAN-1995
	02								0900	0950	15-JAN-1995
	03								1000	1050	15-JAN-1995
	04								1100	1150	15-JAN-1995
	05								1200	1250	15-JAN-1995
	06								1300	1350	15-JAN-1995
	07								1400	1450	15-JAN-1995
	08								1500	1500	15-JAN-1995
	09								1600	1650	15-JAN-1995
	10								0800	0930	15-JAN-1995
	11								1000	1130	15-JAN-1995
	12								1300	1430	15-JAN-1995
	13								1500	1630	15-JAN-1995
	14								1400	1550	15-JAN-1995
	15								1400	1550	15-JAN-1995
	16								1000	1150	15-JAN-1995
	17								1000	1150	15-JAN-1995
	18								0800	0950	15-JAN-1995
	19								0900	1500	15-JAN-1995
	20								1300	1450	15-JAN-1995
	21								1000	1600	15-JAN-1995
	22								0900	0950	03-AUG-2004



The Part of Term Code Validation Form (STVPTRM) is used to create, update, insert, and delete part of term codes, such as *Full Term*, *Continuing Education*, and *Second Half Term*.

Forms in several modules, such as Schedule and Registration, use this form to validate the part of term codes. You can only create and update these codes from this form.

The value *C* (*Combined Sessions*) is used in Fee Assessment when assessing at the Student level for students who have registered for courses in more than one part of term.

n Part of Term Code Validation	STVPTRM	4 7.0 0000000000000000000000000000000000		0000000000000
	Code	Description	System Req	Activity Date
	0	Adult & Continuing Education		05-AUG-1987
	1	Full Term		14-APR-1987
	2	First Half Term		06-JAN-1995
	3	Second Half Term		03-FEB-1995
	С	Combined Sessions		18-JAN-1988
	E	Continuing Education		15-MAY-1995
	L	Law		06-JAN-1995



Screen image

The Room Status Code Time Code Validation Form (STVRMST) is used to create, update, insert and delete room status code, such as Active, Inactive, Room Being Repaired, etc.

Several forms in the Location Management and Housing module use this form to validate room status codes. The user may only create or update meeting time codes from this form.

All SCT Banner systems share this validation form. You should coordinate with other users at your institution when deciding what codes to use on this form.

Code	Description	Inactive	Activity Date
AC Active			06-JAN-1995
IN Inacti	ve	<b>⊻</b>	06-JAN-1995
RP Under	Repair	✓	16-AUG-2004
		_	
		_	
		_ !	
		_	
		-	
<u> </u>			
<u> </u>		_	



Jump to TOC

## Section B: Set Up

# Lesson: Course Registration Status Code Validation

#### Description

The Course Registration Status Code Validation Form (STVRSTS) is used to create, update, insert, and delete codes, descriptions and basic processing rules for statuses which will describe a person's registration in each section such as *Audit*, *Registered*, and *Web Drop*. Other forms use this form to validate course registration statuses.

You can set the switches in the checkboxes to determine what the various status codes allow, such as *Allowed to Enter, Count in Enrollment, Count in Assessment, Withdrawal Indicator, Place on Waitlist, and Whether the Course is Gradable.* 

When the **Allowed to Enter** checkbox is checked, this indicates that you may enter this course registration status on an individual course section on the Student Course Registration Form (SFAREGS).

When the **Waitlist Indicator** checkbox is checked, this indicates that a course with this status allows a student to be waitlisted for this course.

If you enter a grade in the **Auto Grade** field, a student who is taking a course with this registration status will have this specified grade automatically defaulted on the Class Roster.

When the **Print on Schedule** checkbox is checked, this designates that a course with that status code will be printed on the student's schedule, schedule/bill, etc.

itatus Code		Allowed t Enter	o Count in Enrollment	Count in Assessment	Withdrawal Indicator	Gradable Indicator	Auto Grade	Print of Schedul
AU	Audit		<b>Z</b>			☑ [	AU	
AW	Admn. Withdrl.							
DC	Drop Course				✓			
DD	Drop/Delete							
DW	Web Drop/Delete							
EX	Extension					<b>I</b>		
NS	No Show							
RC	Reinstate Crse		<b>Z</b>	<b>Z</b>				
RE	**Registered**							
RS	Reinstated Stu		<b>Z</b>					
RW	**Web Registered**		<b>V</b>					
W1	WD Student-W/WF		<b>V</b>	<b>Z</b>			W	
W2	WD Course-W/WF				✓		W	
WC	WD Course-W		<b>Z</b>		✓		W	
WL	Wait Listed							
ws	WD Student-W						W	
			<b>~</b>	<b>v</b>				



The Special Approval Code Validation Form (STVSAPR) is used to define codes and descriptions for types of special approvals and permissions, such as *Instructor*, *Dean*, and *Honor's Advisor*.

One special approval type (or *None*) can be assigned to each section on the Schedule Form (SSASECT), and special approval checking is controlled for each term by the **Error Checking** radio buttons on the Term Control Form (SOATERM).

🤠 Special Approval Code Valida	tion (	STVSAPR 7.0 0000000000000000000000000000000000	
	Code	Description	Activity Date
	AA	Advisor	06-JAN-1995
	DE	Dean	06-JAN-1995
	DP	Department	06-JAN-1995
	НА	Honor's Advisor	06-JAN-1995
	IN	Instructor's Signature	06-JAN-1995



The Schedule Contract Code Validation Form (STVSCCD) is used to create, update, insert, and delete schedule contract codes and descriptions for the contract types under which individual class sections can be offered, such as *Military Sponsored*, *State Services Sponsored*, and *Company sponsored*.

Contract types can be assigned to sections using the Schedule Detail Form (SSADETL). You can only create and update these codes from this form.

🙀 Schedule Contract Code Valida	ation	STVSCCD 7.0 00000000000000	000000000000000000000000000000000000000
C	ode	Description	Activity Date
	MP	Military Sponsored	06-JAN-1995
	ST	State Service Contract	06-SEP-1991
	но	Hospital Sponsored	06-JAN-1995
	со	Company Sponsored	06-JAN-1995



The Schedule Type Code Validation Form (STVSCHD) is used to create, update, insert, and delete schedule type codes, such as *Lecture*, *Lab*, *Self-paced*, and *Seminar*.

Forms in the Catalog, Schedule, and Registration modules use this form to validate the schedule type codes. You can only create and update these codes from this form.

<u>Note</u>: Only schedule types that are assigned to a course in catalog will be available in the schedule module when creating sections for a course.

The **Instructional Method** field on GTVINSM can be used to further define the schedule type code.

Code	Description	Instructional Method	Automatic Scheduler	Co-op Assignment Allowed	Voice Response Message Number	Activity Date
в	Lab	TR				05-JUN-2003
вв	Blackboard					14-SEP-2004
С	Lecture/Lab	TR				05-JUN-2003
I	Independent Study	NT				05-JUN-2003
L	Lecture	TR				06-FEB-2004
N	Intership	TR				09-FEB-2004
R	Recitation/Discussion	TR				05-JUN-2003
s	Self-paced	NT				05-JUN-2003
т	Television	NT				05-JUN-2003
W	Web-based	ONLIN				02-SEP-2004
WCT	WebCT					14-SEP-2004



The Session Code Validation Form (STVSESS) is used to define the codes and descriptions for session (academic enrollment patterns) such as *Afternoon & Evening*, *Day*, and *Weekend*. Sessions can be used to indicate how a student might plan to attend classes. Sessions can also be assigned to class sections. The information is recorded for local use and there is no SCT Banner system processing associated with session codes.

🙀 Session Code Validation STV:	SESS	3 7.0 0000000000000000000000000000000000	
c	ode	Description	Activity Date
	A	Afternoon & Evening	24-JUN-1991
	в	Self paced	24-JUN-1991
	С	Conference & Seminar	24-JUN-1991
	D	Day	24-JUN-1991
	E	Evening	24-JUN-1991
	W	Weekend	24-JUN-1991



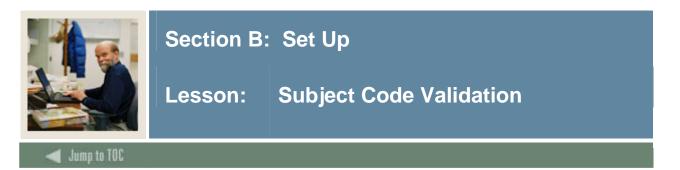
The Section Status Code Validation Form (STVSSTS) is used to create, update, insert, and delete section statuses such as *Active*, *Inactive*, and *Reserved*.

This form is used by other forms to validate section status. The user may only create or update section status from this form.

The **Allow Registration** field permits the user to determine whether or not students are allowed to register, based on section status.

When the Active/Inactive checkbox is checked, this indicates that the section has been activated.

Code	Description	Allow Registration	Active/ Inactive	Activity Date
	Active	Image: A state of the state		28-JUL-1987
C	Cancelled			04-JAN-1995
I	Inactive			04-JAN-1995
R	Reserved			10-SEP-2004



The Subject Code Validation Form (STVSUBJ) is used to define codes which represent the subject area of each course such as *Accounting*, *Botany*, and *Economics*. All course identifiers in SCT Banner will be made up of both a subject code and a course number.

🙀 Subject Code Validation 🤉	STVSUBJ 7.	• **********************************	000000000000		
	Code	Description	VR Msg	Web Ind	Activity Date
	ACCT	Accounting		<b>Z</b>	27-APR-1987
	AMST	American Studies			19-JAN-1989
	ANTH	Anthropology			18-AUG-1987
	ARCH	Architecture			29-JAN-1991
	ART	Art			10-JAN-1995
	ARTH	Art History			14-SEP-2004
	ARTS	Arts History & Studio			07-JAN-1991
	ASTD	Asian Studies		<b>Z</b>	19-JAN-1989
	ASTR	Astronomy			14-MAR-1991
	BIOL	Biology			15-APR-1987
	вот	Botanical Sciences			12-AUG-2004
	BOTN	Botany			29-JAN-1991
	BUAD	Business Administration			06-MAY-1987
	BUS	Business			12-AUG-2004
	BWV	Bernies Test Subject Code			04-NOV-2004
	СНЕМ	Chemistry			15-APR-1987
	CHIN	Chinese			18-AUG-1987
	СНЅМ	Core Humanities Seminar			09-JAN-1995
	CMEN	Chemical Engineering			20-JAN-1989
	СОМА	Communication Arts			10-JAN-1995
	СОМР	Computer Science			15-APR-1987
	DANC	Dance			19-JAN-1989
	DRAM	Drama			18-AUG-1987



The Term Code Validation Form (STVTERM) is used to create, update, insert, and delete term codes such as *999999 The End of Time*, *200010 Fall 1999*, and *200020 Spring 2000*.

Forms throughout the Student System use this form to validate the term codes. You can only create and update these codes from this form.

Term codes *must* be numeric, in the format *YYYYTT*, and the codes *must* be constructed so that they maintain the appropriate sequence of terms. On this form, term codes display in descending order, with the highest term first.

#### Term Code Validation STVTERM 7.0 Term Type Term Academic Housing Housing Term End Date Start Date Term Description Start Date Year End Date 200620 Spring 2005-2006 01-JAN-2006 15-MAY-2006 2006 01-JAN-2006 15-MAY-2006 24-MAY-2001 Financial Aid Process Year: Activity Date: 0506 Period: System Required Term: Housina Term Start Date Term End Date Term Academic Housing Year Description Start Date End Date Term Type 2006 System Required 200610 Fall 2005-2006 01-SEP-2005 15-DEC-2005 01-SEP-2005 15-DEC-2005 24-MAY-2001 Financial Aid Process Year: 0506 Period: Activity Date: Term Term Term Academic Housing Housing Term Description Start Date End Date Type Year Start Date End Date Ħ s 🗆 Syste 200542 Fall 2005 VR 01-JAN-2003 31-DEC-2003 2005 01-JAN-2003 31-DEC-2003 12 Activity Date 21-MAY-2003 ncial Aid Process Year 0506 Period: m Require Academic Housing Term Term Housing Term Description Type Year Vear End Date Term Start Date End Date Start Date 01-JUN-2005 200530 Summer 1 2005 31-AUG-2005 01-JUN-2005 31-AUG-2005 2005 System Required Financial Aid Process Year: 0405 Term: Period: Activity Date: 10-NOV-2003



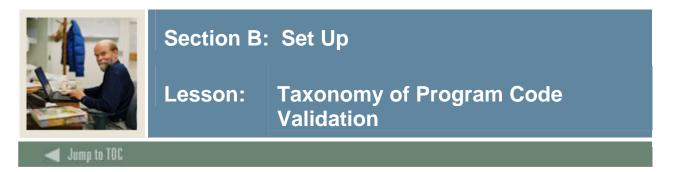
The Test Code Validation Form (STVTESC) is used to create, update, insert, and delete codes for test types such as *ACT Math*, *GRE French*, *Law School Admission*, and *SAT Verbal*.

Other forms use this form to validate the test codes. You may only create or update the test codes from this form.

You can specify a minimum and a maximum test score value for the test code using the **Minimum Score** and **Maximum Score** fields.

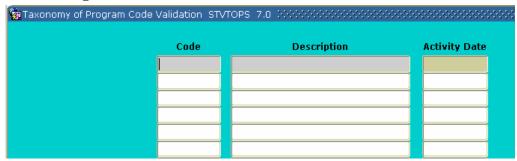
<u>Note</u>: All SCT Banner systems share this validation form. You should coordinate with other users at your institution when deciding what codes are used on this form.

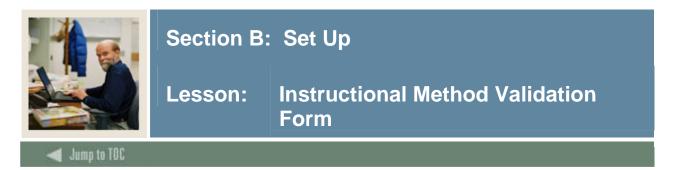




The Taxonomy of Program Code Validation Form (STVTOPS) is used to create, update, insert, and delete taxonomy of program codes. These codes specify the taxonomy of the program, such as *English*, *Biology*, and *History*.

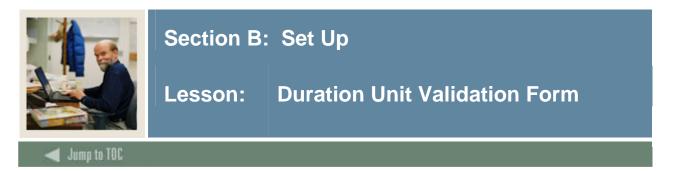
This form is used by other forms to validate the program taxonomy. You may only create or update taxonomy of program codes from this form.





The Instructional Method Validation Form (GTVINSM) is used to define and maintain course content instructional method codes, such as Lecture, Lab, Self-paced, Seminar, for use in the definitions of courses and sections. Instructional methods can be affiliated with the specific schedule types in the Schedule Type Validation Form (STVSCHD).

Code	Description	Voice Response Message	User ID	Activity Date
BB	Blackboard		KBUNTE	14-SEP-2004
DISTL	Distance Learning		LJESSUP	23-AUG-2004
NT	Non-traditional		BZIMMER	10-JUL-2004
ONLIN	Online		LIESSUP	23-AUG-2004
TR	Traditional		BZIMMER	10-JUL-2004
WCT	WebCT		KBUNTE	14-SEP-2004
ZTEST	Bill Z's test code		BZIMMER	22-JUL-2004



The Duration Unit Validation Form (GTVDUNT) is used to define the duration unit code and description and also defines the number of calendar day equivalencies. It is used when defining Open Learning sections.

🙀 Duration Unit Validation G	GTVDUN	Τ7		00			 
	Code		Description	D	ays per Unit	User ID	Activity Date
LE	EAP		Leap Year		366.00	GSHALOVK	15-JUN-2004
M	пня		Months		31.00	GENERAL	04-JUN-2003
W	/EEK		Weeks		7.00	GENERAL	04-JUN-2003
							09-DEC-2004



The Meeting Type Validation Form (GTVMTYP) is used to create and maintain meeting type codes. This information provides institutions with the ability to specify the purpose of the meeting time defined in the Meeting Time block of the Schedule Form (SSASECT).

<u>Example</u>: If there are regular chat sessions established for a Web-based course, these can be defined as such and then communicated to the student via their student schedule or via the Web.

<u>Warning</u>: You cannot delete meeting type records if a code has been associated with an SSRMEET record or has been defined as system required.

#### **Screen image** Meeting Type Validation GTVMTYP 7.0 Voice Recognition Message System Code Description Required User ID Activity Date AAAA Testing MCERON 19-AUG-2004 04-JUN-2003 CLAS Class GENERAL LPARRISH 29-JUN-2004 LECT Lecture



## Section B: Set Up

# Lesson: Rules Forms Needed for the Class Schedule Module

#### **Rules forms needed**

Before performing day-to-day tasks in the Class Schedule module, there are several control and rules forms that need to be defined.

The following control and rules forms play important roles in the Class Schedule module. Review these forms and practice entering information in each.

Form Description	SCT Banner	Page
	Name	
Term Control	SOATERM	B-43
Setting Up A Term	SOATERM	B-44
Open Learning Section Default Rules	SOAORUL	B-46
Schedule Processing Rules	SSARULE	B-48



The first step in the Schedule Building process is to identify the characteristics and establish controls for the term in which classes are being scheduled. This is done via the Term Control Form (SOATERM), where dates for each session within the term and the Course Reference starting number are established for the term. Prior to entering information on this form, a term must be created on the Term Validation Form (STVTERM). This form must be completed before the schedule can be built.

Term Control SOATERM 7.0 0000000000000000000000000000000000	99999999999999999999999999999999999999
Term:	
Schedule	
CRN Starting Sequence Number:	
Registration	Registration Fee Assessment
In Progress Hold Password:	Online Effective Date:
Permit Re-Admit:	Track by CRN Original Charge Cutoff Date:
Calculate Time Status	Refund by Total
Include Attempted Hours     Set Registration Error Checking	
Gradebook Parameters	Title IV Date Source
Gradebook Parameters	
Process Gradebook Controls Synchronize Partner Systems	©Term Date   Part-of-Term Dates
Web Self-Service and Voice Response	
Assessment: Online OBatch Only OBatch Update • Not Ava	ailable Print Bill
	Master Web Term Control     Process Web Controls



#### Exercise

Follow these steps to set up a term.

<u>Note</u>: During training, use common rules. The class should set up these rules for a term that has not been defined in the training database. Errors or problems that come up will be easier to solve if everyone is working with the same rules. 200410 or another current term can be used in these exercises. The group must all view this form using the same term code; only one user can update this rule form for the term.

Step		Action		
1	Access the Term Control Form (SC	DATERM).		
2	Enter an existing term in the <b>Term</b>	field in the key block.		
3	Perform a <b>Next Block</b> function.			
4	<ul> <li>Enter a CRN in the CRN Starting Sequence Number field of the Schedule section for the first CRN that will automatically be assigned to the first section you will create.</li> <li><u>Note</u>: Once you begin to create sections, this number should not be changed. The CRN field will then display the last Course Reference Number generated by the System.</li> </ul>			
5	<ul> <li>Select <u>Base Part of Term</u> from the <b>Options</b> menu to access the Part of Term and We Registration Controls window.</li> <li><u>Note</u>: The <b>Part of Term</b> field identifies the part of term code for the term in the key block of the form. At least one part of term code must have a value of <i>Full Term</i>.</li> </ul>			
6	Click the down arrow below the Pa			
7	Select the code for <i>Full Term</i> .			
8	Enter the Start and End dates for th	e term:		
	Field	Value		
	Start Date	29-AUG-2005		
	End Date	16-DEC-2005		
	Number of Weeks	16		
9	Enter 19-SEP-2005 in the Census One Date field.			
	Note: This date controls how the C is updated.	Census Date field on the Schedule Form (SSASECT)		



## Section B: Set Up

Lesson: Setting Up a Term (Continued)

Jump to TOC

### Exercise, continued

Step	Action
10	Check the Section Overide checkbox if users should have the ability to update start and
	end dates for a part of term on the Schedule Form (SSASECT).
11	Click the <b>Save</b> icon.
12	Click the <b>Exit</b> icon.



## : Open Learning Section Default Rules

#### Overview

Open Learning Registration provides learners with the ability to register for a class based on start/end dates rather than a term. This open learning approach is optional and works with SCT Banner Student's registration processing for enrollment and administrative purposes.

#### Description

The Open Learning Section Default Rules Form (SOAORUL) defaults the registration dates representing the period of time a learner may register in the section, start dates representing the date range the learner may actually start the course, and census 1 and 2 dates will be populated with the corresponding information from SOAORUL. The rules will default to the sections as they are created.

erm: [								
	ration Date Department		Instructional Method	Start Date	End Date	Census Date 1	Census Date 2	Overrid
$\Box$								



## Section B: Set Up

### Lesson: Open Learning Section Default Rules (Continued)

🜒 Jump to TOC

#### Exercise

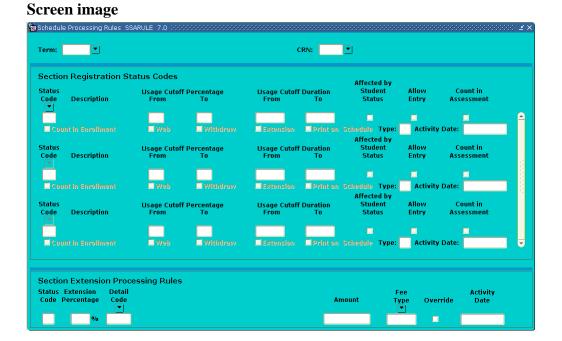
Follow these steps to review the rules on Open Learning Section Default Rules SOAORUL.

Step	Action
1	Access the Open Learning Section Default Rules Form (SOAORUL).
2	Enter the term in the <b>Term</b> field.
3	Perform a <b>Next Block</b> function to access the Registration Date Defaults Block.
4	Review the rules for this term.
5	Perform a Next Block function to access the Section Default Registration Status and
	Extension Rules Block.
6	Review the rules for this term.
7	Perform a <b>Next Block</b> function to access the Section Default Refunding Rules Block.
8	Review the rules for this term.
9	Click the <b>Exit</b> icon.



The Schedule Processing Rules form (SSARULE) is used to define and maintain rules for registration status codes, refunding, and extension processing at the section level, independent of part-of-term or static dates, and can be administered based on the individual learner.

The values may be defaulted from the Open Learning Section Default Rules (SOAORUL) based on College, Department, Campus, Schedule Type and Instructional Method.





#### Directions

Use the information you have learned in this workbook to complete this self-check activity.

#### **Question 1**

Which five forms are used to create, update, insert, and delete day attribute codes specific to an organization's needs for state or local reporting?

1. 2. 3. 4. 5.

#### **Question 2**

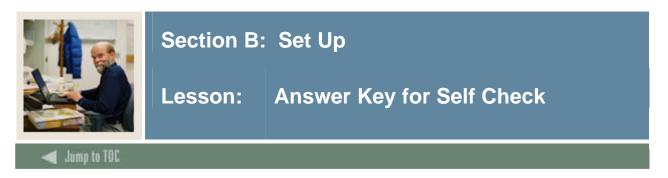
If an enterprise wishes to restrict the class schedule by campus, what form should be used?

#### **Question 3**

What is the importance of the Term Control Form (SOATERM)?

#### **Question 4**

What two important elements are established on SOATERM?



#### Directions

Use the information you have learned in this workbook to complete this self-check activity.

#### Question 1

Which five forms are used to create, update, insert, and delete day attribute codes specific to an organization's needs for state or local reporting?

- **1.** Day Attribute One Validation Form (STVATRA)
- 2. Day Attribute Two Validation Form (STVATRB)
- 3. Day Attribute Three Validation Form (STVATRC)
- 4. Day Attribute Four Validation Form (STVATRD)
- 5. Day Attribute Five Validation Form (STVATRE)

#### **Question 2**

If an enterprise wishes to restrict the class schedule by campus, what form should be used?

#### Catalog Schedule Restrictions Form (SCASRES).

#### **Question 3**

What is the importance of the Term Control Form (SOATERM)?

# The Term Control Form (SOATERM) is used to identify the characteristics of the term in which classes are being scheduled, which is the first step in the Schedule Building process.

#### Question 4

What are two important elements that are established on SOATERM?

## Dates for each PART OF TERM within the term and the Course Reference Number starting number are established for the term using this form.



#### Introduction

The purpose of this section is to explain the regular process and detail the procedures to define schedule rules, establish and maintain a course schedule, create schedule and registration restrictions, and produce schedule reports.

#### Intended audience

Personnel from offices responsible for maintaining schedule information

#### Objectives

At the end of this section, you will be able to

- build and change traditional and open learning course sections
- create syllabus information
- assign a meeting time, room, and instructor
- link and cross-list course sections
- create blocks
- use reports and queries related to the Class Schedule module.

#### Prerequisites

To complete this section, you should have

- completed the SCT Education Practices computer-based training (CBT) tutorial "SCT Banner 7 Fundamentals," or have equivalent experience navigating in the SCT Banner system
- completed the Course Catalog, Faculty Load, and Location Management and Housing training workbooks.

You will also need to ensure that the rules and validation codes in SCT Banner needed for the Class Schedule module have been set up for you.

#### Section contents

Overview	56
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Scheduling a Section of a Course Using Catalog Defaults	60
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Reserving Seats	65
Catalog Level	
Creating Multiple Sections of a Course	



## Lesson: Overview (Continued)

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Answer Key for Self Check	97



Lesson: **Process Introduction** 

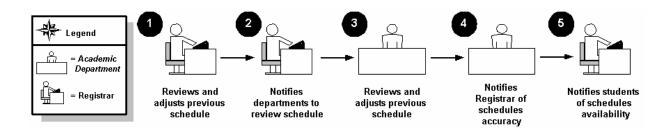
#### About the process

The schedule builder(s) will be able to

- build and change course sections for traditional and open learning sections
- create future term schedule, set term controls
- establish de-centralized section level processing rules for registration, extensions, and refunding based on the individual learner verses the entire class
- expand fee assessment options using user-defined units (in addition to flat and per credit fees) and registration processing rules
- use free form text to store information for class requirements and display URL's for Webbased courses so students can make informed decisions when selecting the class that best suits their needs
- specify section-specific dates when registration is accepted outside of the current partsof-terms defined on SOATERM
- define instructional methods for courses
- specify the duration of the course for the course and section levels to determine the expected registration completion date for the learner.

#### **Flow diagram**

This diagram highlights the processes used to create and maintain a class schedule.





Lesson: **Process Introduction (Continued)** 

Jump to TOC

#### What happens

The stages of the process are described in this table.

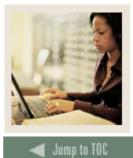
Stage	Description			
	Registrar			
1	Reviews the previous schedule and makes adjustments as necessary.			
2	Notifies academic departments to review the schedule.			
	Academic Department			
3	Reviews the previous schedule and makes adjustments.			
4	Notifies the Registrar that the schedule is accurate.			
	Registrar			
5	Notifies the students that the schedule is available.			



#### **SCT Banner form**

The Schedule Form (SSASECT) is used to build and maintain the schedule of classes according to the definitions and restrictions created in the Course Catalog. A course catalog record must exist prior to the creation of sections for a particular course.

🙀 Schedule SSASECT 7.1		$\simeq 2 \times 2 $
Term: 💽 💌	CRN:	
Section Details		
Subject:		CEU Indicator:
Course Number:	Title:	Credit Hours:
Section:		
Cross List:		Billing Hours:
Campus:		
Status:		Contact Hours:
Schedule Type:		
Instructional Method:		Lecture:
Grade Mode: Session:		Lab:
Special Approval:		
Duration:		Other:
Part of Term:		
		Link Identifier:
	First Last	Attendance Method: 🔤 💌
Registration Dates:		Weekly Contact Hours:
Start Dates:		Daily Contact Hours:
Maximum Extensions:		✓ Print □ Voice Response and Self-Service Available
		Gradable CAPP Areas for Prerequisites
Long Title	Comments Syllabus	Tuition and Fee Waiver



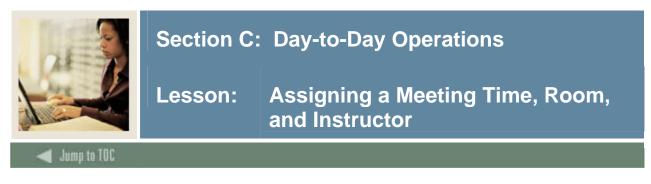
Lesson: Scheduling a Section of a Course Using Catalog Defaults (Continued)

#### Exercise

The "History of Civilization" lecture course created in the Course Catalog module needs to be defined as a course section for the term 200410.

Follow these steps to complete the process.

Step	Action						
1	Access the Schedule Form (SSASECT).						
2	Enter the term in the <b>Term</b> field.						
3	Enter ADD in the CRN field.						
4	Perform a Next Block	function.					
5	Click the down arrow n	ext to the Subject field	to access a list of existin	ng courses. For			
	this scenario, select an	existing History course	(The "History of Civiliz	ation" lecture			
			ation assigned to the cou				
	Course Information For	rm (SCACRSE) will be	displayed.				
6	Continue by entering th	e following information	l.				
	Field	Enter	Value				
	Section	01	01				
	Campus	M	Main				
	Status	A	Active				
	Schedule Type	L	Lecture				
	Grade Mode	S	Standard Letter				
	Session	D	Day				
	Part of Term –	1	1				
	check to see						
	whether this field						
	impacted						
7	Click the Save icon.						
	Note: A CRN has been	assigned to the section.					
8	Click the <b>Exit</b> icon.						



#### **SCT Banner form**

The Meeting Time Block of the Schedule Form (SSASECT) is used to build and maintain the schedule of classes according to the definitions and restrictions created in the Course Catalog.

<u>Note</u>: This procedure requires that STVMEET is setup. STVMEET is a validation table that needs to be completed prior to creating the meeting time on sections on SSASECT using codes to automatically fill in the day and time for classes. STVMEET days and times are usually created for the common meeting days and times and are used for facilitating the entry of this data.

<u>Note</u>: The **Meeting Time** field is not a required field but a way of facilitating the entry of the days of the week and the start and end times for each record in the meeting time block.

🧑 Schedule SSASECT 7.	1	
Term: 📃 🛡	CRN:	
Section Details		
Subject:		CEU Indicator:
Course Number:	Title:	Credit Hours:
Section:		
Cross List:		Billing Hours:
Campus:		
Status:		Contact Hours:
Schedule Type:		
Instructional Method:		Lecture:
Grade Mode:		
Session:		Lab:
Special Approval:		
Duration: Part of Term:		Other:
Part of Term:		Link Identifier:
	First Last	Attendance Method:
Registration Dates:		Weekly Contact Hours:
Start Dates:		Daily Contact Hours:
Maximum Extensions:		✓ Print □ Voice Response and Self-Service Available
		Gradable CAPP Areas for Prerequisites
Long Title	Comments Syllabus	Tuition and Fee Waiver



Lesson: Assigning a Meeting Time, Room, and Instructor (Continued)

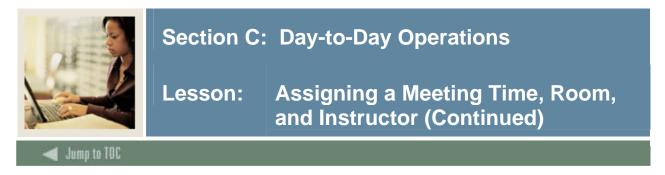
#### **Exercise – main window**

Jump to TOC

Using the building, room, and instructor created in the Location Management and Faculty Load modules' scenario exercises, assigns a meeting time, location, and an instructor to the History of Civilization course section that was scheduled in the previous exercise.

Follow these steps to complete the process.

Step	Action
1	Access the Schedule Form (SSASECT).
2	Enter the term in the <b>Term</b> field.
3	Enter the CRN assigned to the course in a previous lesson in the CRN field.
4	Perform a Next Block function to navigate to the Section Details block.
	Result: The Course Schedule information will appear.
5	Select <u>Scheduled Meeting Times</u> from the <b>Options</b> menu to access the Meeting Time
	window.
6	Click the down arrow below the <b>Meeting Time</b> field to access the Meeting Time Code
	Validation Form (STVMEET).
7	Select a meeting time from the list, and double-click it to return to SSASECT.
8	Click the Save icon.
9	Scroll to the <b>Building</b> and <b>Room</b> fields. Enter the building and general classroom
	created and defined in the Location Management module.
10	Click the Save icon.



### **Exercise - Faculty/Advisor Query Form**

Follow these steps to complete the process using the Faculty/Advisor Query Form (SIAIQRY).

Term: Staff Type:	Contrac	t Type:	aculty	Ad Tenure S	lvisor tatus:			Category: Status:
ID	Last Name	First Name	MI	Faculty	Advisor	College	Departmen	t
			ļЦ					
		-						
		-						
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Step	Action
1	Perform a Next Block function to navigate to the Instructor window.
2	Click the Search icon to access the Faculty/Advisor Query Form (SIAIQRY).
3	Locate the faculty member created in the Faculty Load module. Enter information
	assigned to the faculty member (such as the category and the staff type) to assist in your
	search if his/her ID is not known at this time.
4	Select a Faculty member's ID. Use the select function to return to SSASECT with the
	faculty member's name and information.
5	Enter the percent of responsibility in the <b>Percent of Responsibility</b> field.
6	Click the <b>Primary</b> checkbox to identify the person as the primary instructor for this
	section.
7	Click the Save icon.



#### **SCT Banner form**

The Enrollment Data window of the Schedule Form (SSASECT) is used in this exercise to reserve seats.

Note: Reserved seating functionality assumes that at least one seat is NOT reserved.

BENFOILMENT Data SSASECT 7.1 988		
Enrollment Details		
Maximum: 10 🔄 Actual: 0 Remaining: 10	Waitlist Maximum: 0 Waitlist Actual: 0 Waitlist Remaining: 0 Generated Credit Hours: .000	Projected: 0 Prior: 0 Reserved
Census One Enrollment Count: 0 Freeze Date: 19-SEP-1994	Census Two Enrollment Count: 0 Freeze Date:	



#### Exercise

A four-credit, undergraduate Calculus IV lecture/lab course is being offered by the College of Business. Standard Letter is the default grade, but students may also take it as Audit. This course satisfies the degree program upper division requirement. Ten seats need to be reserved for undergraduate, junior history majors.

Follow these steps to complete the process.

Step	Action				
1	Access the Schedule Form (SSASECT).				
2	Make sure that the appropriate term and CRN are in the key block.				
3	Perform a <b>Next Block</b> function.				
4	Select <u>Section Enrollment Info</u> from the <b>Options</b> menu to access the Enrollment Data				
	window.				
5	Click the <b>Details</b> icon next to the <b>Maximum</b> field to access the Reserved Seats window.				
6	Enter this information in the window.				
	Level	Major	Class	Maximum	
				Seats	
				15	
	UG	HIST	JR	10	
7	Click the Sav	ve icon.			
8	Click the Exi	it icon.			



#### **SCT Banner form**

The Schedule Pre-requisite and Test Score Restrictions Form (SSAPREQ) is used to maintain pre-requisite restrictions at the schedule level. Course level pre-requisite restrictions default to each section of a course created using the Schedule Form (SSASECT). During registration processing, pre-requisite checking enforces pre-requisite restrictions defined *at the section level only*. Course level pre-requisite restrictions are *never* checked during registration processing.

🙀 Schedule Prerequisite and Test Score Restrictions	SSAPREQ	7.0	2000000
Term:	CRN:		
Section Information			
Subject:			
Course Number:			
Section Title:			
CAPP Areas for Prerequisites			



Lesson: Viewing Schedule Prerequisites That Default from the Viewing Schedule Prerequisites That Default from the Catalog Level (Continued)

🚽 Jump to TOC

#### Exercise

The History of Civilization course has two prerequisites that were entered on the Catalog level. These prerequisites will default to the Schedule level. View the prerequisites.

Follow these steps to complete the process.

Step	Action	
1	Access the Schedule Pre-requisite and Test Score Restrictions Form (SSAPREQ).	
2	Enter the term in the <b>Term</b> field.	
3	Enter the Course Reference Number in the <b>CRN</b> field.	
4	Perform a <b>Next Block</b> function to navigate to the Section Information section.	
	<u>Result</u> : The <b>Subject</b> , <b>Course Number</b> , and <b>Section Title</b> populate. <u>Note</u> : Using <b>Rollback</b> from all blocks in the form places the cursor in the <b>CRN</b> field.	
5	Click Test Score Pre-Requisite Restriction from the <b>Options</b> menu to access the Section	
5	Test Score and Pre-requisite Restrictions window.	
6	The information entered on the Catalog Pre-Requisite and Test Score Restrictions Form(SCAPREQ) will populate the window.Note: This form is not query-only. Prerequisites may be defined here, as well as on the	
	Catalog level.	



### **SCT Banner form**

The Schedule Form (SSASECT) is used in this exercise to create multiple sections of a course.

ĝSchedule SSASECT 7.1 Term:     ▼	CRN: 📃 💌	ananananan anananan salahan sa
Section Details		
Subject: Course Number: Section:	▼ ▼ Title:	CEU Indicator:
Section: Cross List: Campus:		Billing Hours:
Status: Schedule Type:		Contact Hours:
Instructional Method: Grade Mode: Session:		Lecture:
Special Approval: Duration:		Other:
Part of Term:		Link Identifier:
Registration Dates:	First Last	Attendance Method: 🛛 💌 Weekly Contact Hours:
Start Dates: Maximum Extensions:		Daily Contact Hours: Print Voice Response and Self-Service Available
🗖 Long Title	Comments Syllabus	Gradable CAPP Areas for Prerequisites Tuition and Fee Waiver



Lesson: Creating Multiple Sections of a Course (Continued)

#### Overview

The Chemistry course you created in the Catalog module can either be taken as a three-credit lecture course or as a four-credit course that includes a lecture and a lab. Create two lecture sections and one lab section of this course.

Note: Setting up these sections will be necessary for the linking exercise in the next lesson.

You will need the tables to complete the procedure that follows.

#### Table 1

Use the information in Table 1 to complete the procedure that follows.

Field	Enter	Value
Campus	М	Main
Status	Α	Active
Schedule Type	L	Lecture
Part of Term	1	1

#### Table 2

Use the information in Table 2 to complete the procedure that follows.

Field		Low	To/Or	High
CEU/Cred(it)	N	0.00	ТО	4.00
		3.00		
Billing		0.00	ТО	4.00
		3.00		
Lab				
Contact		3.00		4.00

#### Table 3

Use the information in Table 3 to complete the procedure that follows.

Field	Enter	Value
Section	02	00
Campus	M	Main
Status	A	Active
Schedule Type	В	Lab
Part of Term	1	1



Lesson: Creating Multiple Sections of a Course (Continued)

Jump to TOC

### Table 4

Use the information in Table 4 to complete the procedure that follows.

Field		Low	To/Or	High
CEU/Cred(it)	N	0.00	TO	4.00
		1.00		
Billing		0.00	TO	4.00
		1.00		
Lab		1.00		
Contact		1.00		0



Lesson: Creating Multiple Sections of a Course (Continued)

🜒 Jump to TOC

#### Exercise

Follow these steps to complete the process. Use the tables on the previous page where indicated.

Step	Action
1	Access the Schedule Form (SSASECT).
2	Enter the term in the <b>Term</b> field
3	Enter ADD in the CRN field.
4	Perform a <b>Next Block</b> function to access the Section Details block.
5	Enter <i>CHEM</i> in the <b>Subject</b> field.
6	Click the down arrow next to the <b>Course Number</b> field, and select the Chemistry course created in the Catalog module (scroll and select Course <i>5678</i> ).
7	Enter the information for a lecture section into the fields indicated in Table 1.
	<u>Note</u> : Additional information for the field will default from information entered in the Catalog module.
8	Enter course hour information specific to this section under the course hour information that defaulted from the Basic Course Information Form (SCACRSE). Use Table 2 from the previous page.
9	Click the <b>Save</b> icon.
10	Click the <b>Rollback</b> icon to return to the key block.
11	Type ADD in the <b>CRN</b> field.
12	Select Default Course Reference Num from the Options menu.
13	<u>Result</u> : The Default Section Details window will appear. Populate the <b>Default Course Ref. Number</b> with the CRN that you want to copy.
13	Click the <b>Enter</b> key, which will activate the <b>Process Default Maintenance</b> button.
14	Click the <b>Maintenance</b> button to paste copied values on SSASECT.
16	Tab to the <b>Section</b> field and change the section number to <i>1</i> .
17	Click the <b>Save</b> icon.
18	Click the <b>Rollback</b> icon to return to the key block.
19	Create a Multiple Section only if the section number is not 0.
20	The term will remain the same. Enter <i>ADD</i> in the <b>Course Ref. Number</b> field.
21	Perform a Next Block function.
22	Enter the information from Tables 3 and 4 into the appropriate fields to create two lab
	sections for the course.
23	Click the <b>Save</b> icon.
24	Click the <b>Exit</b> icon.



#### **SCT Banner form**

The Schedule Form (SSASECT) and the Schedule Detail Form (SSADETL) are used in this exercise. SSADETL is shown below.

🧑 Schedule D	etail SSADETL	7.0 00000000	****************	
Term:		CRN:	▼ Subject:	Course:
Section Lin	ıks			
Corequis	ites			
CRN	Subject	Course	Section	



Lesson: Linking Sections (Continued)

Jump to TOC

#### Exercise

Linking course sections in SCT Banner applies to sections that are of the same course but with different (CRN) numbers and different schedule types. The example below establishes the building of multiple course sections, one lecture and two labs.

Follow these steps to complete the process, using the three sections you created in the previous exercise.

Step	Action
1	Access the Schedule Form (SSASECT).
2	Enter the term in the <b>Term</b> field.
3	Enter the Course Reference Number for the Chemistry lecture you created in the last
	exercise in the <b>CRN</b> field.
4	Perform a Next Block function to access the Section Details block.
5	Enter L1 in the Link Identifier field.
6	Click the Save icon.
7	Click the <b>Rollback</b> icon.
8	In the key block, change the CRN to the CRN of one of the Chemistry labs you created
	in the last exercise.
9	Perform a Next Block function to access the Section Details block.
10	Enter L2 in the Link Identifier field.
11	Click the Save icon.
12	Click the <b>Rollback</b> icon.
13	Change the CRN to the second Chemistry lab CRN you created in the last exercise.
14	Perform a Next Block function to access the Section Details block.
15	Enter L2 in the Link Ident field.
16	Click the Save icon.
17	Click the <b>Exit</b> icon.
18	Access the Schedule Detail Form (SSADETL) via the Options Menu.
	<u>Result</u> : The Term, CRN, Subject, and Course will automatically populate the key
	block.
19	Change the Course Reference Number to the CRN of the lecture section you created.
20	Perform a Next Block function to navigate to the Section Links block.
21	Enter L2 in the Section Links field.
	Note: This field defines the link connector of the lab course sections for which you are
	creating a link.



Lesson: Linking Sections (Continued)

Jump to TOC

### **Procedure, continued**

Step	Action
22	Click the <b>Save</b> icon.
23	Perform a <b>Rollback</b> function and enter the CRN of the first lab.
24	Perform Next Block function.
25	Enter L1 in the Section Links field.
26	Click the <b>Save</b> icon.
27	Perform a <b>Rollback</b> function and enter the CRN of the second lab.
28	Perform Next Block function.
29	Enter L1 in the Link Connector field.
30	Click the <b>Save</b> icon.
31	Click the <b>Exit</b> icon.



#### **SCT Banner form**

The Block Schedule Control Form (SSABLCK) is used to create a set of sections related to a block code for a term. This code is then assigned to a student on the General Student Form (SGASTDN), the Student Course Registration Form (SFAREGS) accessing the Update Student's Term Information Option, or via the Student Block Load Process (SGPBLCK). This code may be used online by the Student Course Registration form (SFAREGS) to default the sections related to the student's block code or in batch by Course Reguest and Schedule processing.

🙀 Block Sche	dule Control 🤉	SSABLCK 7.0		00000000						
Term:		Block: (		•						
CRN	Multiple Block	Subject	Course Number	Section	Status	Part of Term	Credit Hours	Billing Hours	Grade Mode ▼	Special Approval
Campus Code	Link Identifier	Cross 9 List		uctional ethod	Registra From (	ation Regist Date To I	tration Date	En Maximum <i>i</i>	rollment Actual Ren	naining
CRN	Multiple Block	Subject	Course Number	Section	Status	Part of Term	Credit Hours	Billing Hours	Grade Mode	Special Approval
Campus Code	Link Identifier	Cross 9 List		uctional ethod	Registr From I		tration Date	En Maximum <i>I</i>	rollment Actual Ren	naining
		Total Ho	Credit urs:	Billi	ng in the second s					

#### Exercise

Follow these steps to complete the process.

<u>Note</u>: To complete this exercise, a code and description must be created on the Block Code Validation Form (STVBLCK). See *Section B: Setup* for a complete description of this form and procedure.

Step	Action
1	Access the Block Schedule Control Form (SSABLCK).
2	Enter the term in the <b>Term</b> field.
3	Enter the appropriate block code in the <b>Block</b> field.



### **Procedure, continued**

Step	Action
4	Perform a <b>Next Block</b> function.
5	Enter the appropriate CRNs which will attach the classes to the block.
6	Click the <b>Save</b> icon.
7	Click the <b>Exit</b> icon.



#### **SCT Banner form**

The General Student Form (SGASTDN) is used to maintain current and historical information about a student. This information is initially created when a decision is entered on the Admissions Decision Form (SAADCRV) which indicates that the applicant accepts the institution's offer of admission or when an applicant is admitted via the Quick Entry Form (SAAQUIK). The General Student Form also contains comments activities, and veteran information.

General Student SGASTDN 7.0 (2009/2009/2009/2009)	Student Summary V Term:
Learner Curricula Activities Veters General Learner	an Comments Academic and Graduation Status, Dual Degree Miscellaneous
New Term:  Student Status:  Student Type:  Fee Assessment Rate:  Full or Part Time:	From Term: To Term: Additional Information Site: Session: Block: Citizenship:
Curricula Summary         Priority:       Catalog Term:         Term:       Program:         Field of Study Summary         Priority:       Type:         Term:       Field of Study:         Priority:       Type:         Term:       Field of Study:	Level: College: College: Campus: Degree: Degree: Campus: Degree: Degree: Campus: Department: Campus: Department: Campus: Campu

#### Exercise

Follow these steps to complete the process.

Step	Action
1	Access the General Student Form (SGASTDN).
2	Enter the student's ID in the <b>ID</b> field.
3	Enter the term in the <b>Term</b> field.
4	Perform a Next Block function.
5	Click in the <b>Block</b> field of the Additional Information area.
6	Enter the block code in the <b>Block</b> field.
7	Click the Save icon.
8	Click the <b>Return</b> button.
9	Click the <b>Exit</b> icon.



#### Overview

Cross listing allows the institution to create common meeting times and instructors for sections that are taught by the same person at the same time and have the same course content.

#### **SCT Banner form**

Use the Schedule Cross List Definition Form (SSAXLST) to create and maintain the cross list information associated with a group of sections. Cross listing is made possible by using a cross list group identifier which is user defined.

Information maintained about a cross list includes

- maximum enrollment
- actual enrollment
- seats remaining for all sections which are cross-listed together, and
- whether or not the cross-listed sections are associated with block codes.

<u>Note</u>: A cross list identifier must be established on this form prior to being entered on the Schedule Form (SSASECT). The Cross List Query Form (SSAXLSQ) may be accessed via a Count Query Hits from the **Cross List Group Identifier** field to view the existing cross list information for the term.

Term: <ul> <li>Cross List Group Identifier:</li> </ul> Cross List Enrollment:   Actual Enrollment:   Seats Available:     Cross List Section   Caurse   Or Coss List Section   CRN   Block   Subject   Number   Section   Term   Campus   Cross List Section   Actual Enrollment:   Section   Section   Term   Campus   Compute   Section   Section <	🙀 Schedule Ci	ross List C	efinition	SSAXLST 7	7.0 000000	0000000			 		
Maximum Enrollment:       Actual Enrollment:       Seats Available:         Cross List Section       Part         Course       of         CRN       Block         Subject       Number         Section       Term         Campus      Credit Hours         Indicator       Maximum Actual Remain	Term:	•		Cross	List Group	Identifie	er: 📃 🛡				
Maximum Enrollment:       Actual Enrollment:       Seats Available:         Cross List Section       Part         Course       of         CRN       Block         Subject       Number											
Cross List Section Part Course of Reserved Enrollment CRN Block Subject Number Section Term CampusCredit Hours Indicator Maximum Actual Remain	Cross Lis	st Enroll	ment								
Course of Reserved Enrollment CRN Block Subject Number Section Term CampusCredit Hours Indicator Maximum Actual Remain	Maximum I	Enrollmen	t: 📃		Actual E	Inrollme	nt: 🗌	Seats Available:			
Course of Reserved Enrollment CRN Block Subject Number Section Term CampusCredit Hours Indicator Maximum Actual Remain											
CRN Block Subject Number Section Term CampusCredit Hours Indicator Maximum Actual Remain	Cross Lis	st Sectio	on						 		
		lock S	ubject		Section		Campus	Credit Hours	E Maximum	nrollment Actual	t Remaining



#### **Cross List Meeting Time/Instructor Query**

The Cross List Meeting Time/Instructor Query Form (SSAXMTI) displays the meeting time and instructor information associated with a cross-listed group of courses. This form may be accessed directly or can be called from the Meeting Time window on the Schedule Form (SSASECT). If called from SSASECT, use the Select function to return the meeting time and instructor information to other sections cross listed.

To access this form from SSASECT's Meeting Time window, use a **Duplicate Item** function from the **Room** field.

Note: This form is not used in the exercise that follows.



Lesson: Cross Listing Sections (Continued)

Jump to TOC

#### Exercise 1

In this exercise, we will create sections of FINA and BUAD. Follow these steps to complete the process.

Step	Action
1	Create one FINA and BUAD course.
2	Access the Schedule Form (SSASECT).
3	Create two new sections (one for your FINA course and one for your BUAD course).
4	Click the Save icon.
5	Click the <b>Exit</b> icon.

#### Exercise 2

In this exercise, we will cross-list the sections of FINA and BUAD you created in Exercise 1. Follow these steps to complete the process.

Step	Action
1	Access the Schedule Cross List Definition Form (SSAXLST).
2	Create a new cross list identifier by typing a two-digit code in the Cross List Group
	Identifier field.
	Warning: Do not use the same code, someone else in the room could possibly choose your initials.
3	Perform a Next Block function.
4	Set the maximum enrollment number for the crosslist in the Maximum Enrollment
	field.
5	Perform a <b>Next Block</b> function.
6	Enter the two CRN numbers you created in Exercise 1 for the FINA and BUAD courses.
7	Click the Save icon.
8	Click the <b>Exit</b> icon.



Lesson: Cross Listing Sections (Continued)

Jump to TOC

### Exercise 3

Verify that the crosslist identifier exists. Follow these steps to complete the process.

Step	Action
1	Access the Schedule Form (SSASECT).
2	Choose either the FINA or BUAD course you created.
3	Perform a <b>Next Block</b> function.
	<u>Result</u> : You will see that your crosslist identifier is now in the appropriate <b>Cross-List</b> field.



Lesson: Creating an Open Learning Section

Jump to TOC

#### Overview

The Open Learning Registration feature provides learners with the ability to register for a class based on start/end dates rather than a term. This open learning approach is optional and works with SCT Banner Student's registration processing for enrollment and administrative purposes.

In the Schedule module, this enhancement allows you to

- run reports using date ranges in place of a term
- establish decentralized section level processing rules for registration, extensions, and refunding based on the individual learner versus the entire class
- expand your fee assessment options using user-defined units (in addition to flat and per credit fees) and registration processing units
- use free-form text to store information for class requirements and display URLs for Webbased courses so students can make informed decisions when selecting the class that best suits their needs
- specify section-specific dates when registration is accepted outside of the current parts-ofterm defined on SOATERM
- define instructional methods for courses
- specify the duration of the course for the course and section levels to determine the expected registration completion date for the learner.



#### **SCT Banner form**

As with creating traditional course sections, the Schedule Form (SSASECT) is used when setting up an open learning section.

The Schedule Form (SSASECT) is used to build and maintain the schedule of classes according to the definitions and restrictions created in the Course Catalog.

Schedule SSASECT 7.1	CRN:	<i></i>
Section Details		
Subject:		CEU Indicator:
Course Number:	Title:	Credit Hours:
Section:		
Cross List:		Billing Hours:
Campus:		
Status:		Contact Hours:
Schedule Type: Instructional Method:		Lecture:
Grade Mode:		
Session:		Lab:
Special Approval:		
Duration:		Other:
Part of Term:		
		Link Identifier:
	First Last	Attendance Method:
Registration Dates:		Weekly Contact Hours:
Start Dates:		Daily Contact Hours:
Maximum Extensions:		✓ Print         □ Voice Response and Self-Service Available
		Gradable CAPP Areas for Prerequisites
Long Title	Comments Syllabus	Tuition and Fee Waiver

### Exercise

Follow these steps to complete the process.

Step	Action	
1	Access the Schedule Form (SSASECT).	
2	Enter the term in the <b>Term</b> field.	
3	Enter ADD in the <b>CRN</b> field in the Key block.	
4	Perform a <b>Next Block</b> function to access the Section Details block.	



Lesson: Creating an Open Learning Section (Continued)

Jump to TOC

### Exercise, continued

Step	Action
5	Enter all applicable information including the subject code and course
	Number
	Subject: ACCT
	<b>Number</b> : 2310
	Campus: M
	Status: A
	Schedule Type: L
	Instructional Method: NT (should default in)
	Note: The section will inherit the instructional method assigned to the course in catalog
	when the schedule type is entered or selected. If this association has not been made
	prior to the creation of the section, you will be required to enter this information for
	open learning sections.
6	The part-of-term information is not required for open learning courses.
7	Duration and duration units will default. These will be used to calculate the student's
	expected completion date.
8	Reg Dates From and To fields will default from SSARULE.
9	Is the rule information that defaulted from the Open Learning Section Default Rules
	Form (SOAORUL) acceptable?
	If yes, and the information cannot be overridden, the setup process is complete.
10	Change the maximum number of extensions granted in the Maximum Extensions field,
	if appropriate.
	Note: This value defaults to zero.
11	Are you using the contact analysis functionality in the Faculty Load module?
11	Are you using the contact analysis functionanty in the Pacuity Load module?
	If yes, set the attendance method in the <b>Attendance Method</b> field to a code defined in
	Independent Studies if the section will not have regular instructor/learner contact hours.
	Then the instructor will not be penalized in the daily and weekly hour calculations.
	Note: You can select the <b>Detail</b> button next to the <b>Contact</b> (Hours) field to access lab,
	lecture, and other hours information. You may find it useful to view these windows.



Lesson: Creating an Open Learning Section (Continued)

Jump to TOC

### Exercise, continued

Step	Action
12	Click the <b>Save</b> icon.
12	
	Note: This step is done in order to review/create additional information when
	applicable.
	<u>Result</u> : A CRN is assigned and replaces the word ADD in the key block.
13	Perform a <b>Next Block</b> function to access the Meeting Time block to record scheduled
	meeting times.
	Note: If you are defining an open learning section, it is not mandatory to establish
	contact times in the Meeting Time block. You must have the start and end dates of the
	section, however. Tab through the dates which will automatically fill in.
14	Is there a face-to-face component or online chat available to students on a regular
	schedule?
	If yes, enter a meeting code to default in start and end dates, days of the week, and
	times, or enter the meeting information manually. Enter the meeting type for the
	purpose of the meeting.
15	Click the Save icon.
16	Perform a <b>Next Block</b> function to access the Instructor block.
17	Assign an instructor or tutor to this section. Define the instructor as the primary
	instructor.
	Note: Passues the section has been defined as open learning instructor IDs can be
	<u>Note</u> : Because the section has been defined as open learning, instructor IDs can be entered without the dependency of meeting time records (for open learning classes only).
18	Click the <b>Save</b> icon.
10	Click the <b>Exit</b> icon.
17	



Lesson: Reports and Queries Used in the Class Schedule Module

#### Jump to TOC

### Available query forms and delivered reports

These queries and reports are used frequently in the Class Schedule Module.

Form Description	SCT Banner	Page
	Name	
Term Roll Process	SSRROLL	88
Class Schedule Report	SSRSECT	89
Scheduled Section Tally Report	SSRTALY	90
Schedule Purge	SSPSCHD	91
Section Level Fee Mass Population Process	SSPMFEE	92
Schedule Open Learning Rule Default Process	SSPRDEF	93



The Term Roll Process (SSRROLL) is used to roll sections of one term to another term. Using this process will copy one term's schedule to a new term that has NO schedule information built. It will not copy information that has been changed in catalog after the from term schedule has been created.

rocess Su Process:	ssrROLL Term Roll	Parameter Set:
Printer Printer:	Control Special Print:	Lines: 55 Submit Time:
Parame Number	eter Values Parameters I	¥alues ▼
01	Report Term	
02	From Term	
03	To Term	
04	Run Mode (A=Audit, U=Update)	A
05	Roll Meeting Time	Y
06	Roll Instructors	Y
07	Roll CRNs (Y=Roll, N=Oneup)	Y
08	Roll Links	Y
	i TYPE: Character O/R: Required M/S: Single term code to be used in report headings. sion	
	arameter Set as Name: Description:	



The Class Schedule Report (SSRSECT) is used to print the schedule of classes for a term.

rocess:	SSRSECT Class Schedule	Parameter Set:
rinter	Control	
rinter:	Special Print:	Lines: 55 Submit Time:
	eter Values	
umber	Parameters	Values
01	Schedule Term	
02	Part-of-term (% for all)	
03	Order 1-Subj, 2-Coll,Div,Dept	
04	Campus (% for all)	
05	Course Status (% for all)	
06	Use Scheduler Results	N
07	Schedule Type (% for all)	%
08	Instructional Method (%=all)	%
ENGTH: (	5 TYPE: Character O/R: Required M/S: Single	



The Scheduled Section Tally Report (SSRTALY) is used to list all the section for a term, with enrollment counts and seats remaining.

Process Submission Controls GJAPCTL 7.1 00000000000000000000000000000000000		
Process:	SSRTALY Scheduled Section Tally	Parameter Set:
Printer	Control	
Printer:	Special Print:	Lines: 55 Submit Time:
Param Number	eter Values Parameters	Values
01	Term	
02	Part-of-term (% for all)	
03	Order of Report (VALUES 1,2,3)	
04	Campus	
05	Instructional Method	
06	Print Long Course Title	N
07	Print Long Section Title	N
Submis	sian	
	arameter Set as Name: Description:	C Hold * Submit



The Schedule Purge (SSPSCHD) is used to purge the class schedule information based on term. Schedule information will not be deleted if outstanding registration information exists for the term. It is recommended that the Registration Purge (SFPREGS) be run prior to running SSPSCHD. A new summary section history record is created in the table SCRSECT. Columns in this table include: Subject Code, Course Number, Campus, Schedule Type, Term, Number of Sections Offered, Total Enrollment, Total Census Enrollment, and Activity Date. This history record will allow institutions to review the historical course section information in summary format.

🙀 Process Submission Controls GJAPCTL 7.1 2000000000000000000000000000000000000					
Process:	SSPSCHD Schedule Purge	Parameter Set:			
Printer	Control				
Printer:	Special Print:	Lines: 55 Submit Time:			
Parame Number	eter Values Parameters	Values			
01	Process Term				
02	Run Mode				
LENGTH: 6	5 TYPE: Character O/R: Required M/S: Single				
Purge for	all terms less than or equal process term with no regs.				
Submise	Submission				
🗆 Save Pa	arameter Set as Name: Description:	ි Hold ම Submit			



The Section Level Fee Mass Population Process (SSPMFEE) is used to examine the section characteristics defined in SSARULE to determine the appropriate sections fees based on the characteristics, and insert the appropriate records in the SSRFEES table.

🙀 Process S	ubmission Controls GJAPCTL 7.1 0000000000000000000000	
Process:	SSPMFEE Section Level Mass Fee Populat	Parameter Set:
Printer	Control	
Printer:	Special Print:	Lines: 55 Submit Time:
	eter Values	
Number	Parameters	Values
01	Term	
02	Run Mode	A
LENGTH:	6 TYPE: Character O/R: Required M/S: Single	
	e; enter term to be examined for missing section level fees	
Submis	sion	
_		
Save P	arameter Set as Name: Description:	O Hold 🔍 Submit



The Schedule Open Learning Rule Default Process (SSPRDEF) is used to default open learning rules for sections where the rules have been established after the sections were created. Open learning schedule records are only updated by this process when no existing rules have been defined in the SSRRSTS, SSRRFND, and SSREXTN tables.

Process Su Process:	ubmission Controls GJAPCTL 7.1	Parameter Set:		
Printer Control Printer: Lines: 55 Submit Time:				
Parame Number	ter Values Parameters T	Values		
01	Term code			
	Run Mode	A		
	TYPE: Character O/R: Required M/S: Single ; the term to be examines for missing section level rules			
Submiss	sion arameter Set as Name: Description:	C Hold • Submit		



#### Let's review

As a result of completing this workbook, you have

- built and changed traditional and open learning course sections
- include this with the web training materials
- assigned a meeting time, room, and instructor
- linked and cross-listed course sections
- created blocks
- used reports and queries related to the Class Schedule module.

The appropriate personnel are now ready to build the sections and build the schedule for your institution.



#### Directions

Use the information you have learned in this workbook to complete this self-check activity.

#### **Question 1**

Which form is used to schedule a course section for a term?

Which field do you double-click in to access a list of existing courses?

#### Question 2

Which form is used to assign a meeting time, location, and an instructor to a course section that was scheduled?

Which option is selected to access the Meeting Time window?

#### **Question 3**

Which form is used to search for a faculty member to assign as an instructor for this scheduled course section?

#### Question 4

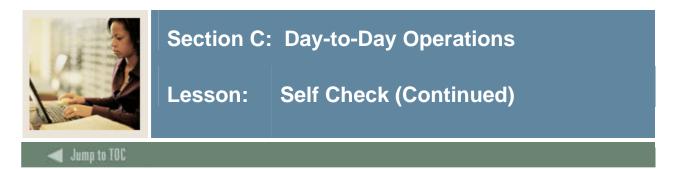
Which form do you access to reserve seats for this course?

Which option do you have to select to access the Reserved Seating window?

#### **Question 5**

Which form is used to view prerequisites that were entered on the Catalog level?

These prerequisites will default to what level?



### **Question 6**

Prerequisites can be defined on the Section Test Score and Pre-requisite Restrictions window as well as on the catalog level.

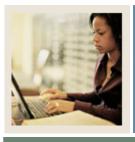
True False

### Question 7

Which form is used to create multiple sections of a course?

When performing a Rollback function to create an additional section, what will remain the same?

**Question 8** What is the benefit of linking sections?



Lesson: Answer Key for Self Check

Jump to TOC

#### Directions

Use the information you have learned in this workbook to complete this self-check activity.

#### **Question 1**

Which form is used to schedule a course section for a term?

#### The Schedule Form (SSASECT)

Which field do you double-click in to access a list of existing courses?

#### The Subject field

#### **Question 2**

Which form is used to assign a meeting time, location, and an instructor to a course section that was scheduled?

#### The Schedule Form (SSASECT)

Which option is selected to access the Meeting Time window?

#### The <u>Scheduled Meeting Times</u> option

#### **Question 3**

Which form is used to search for a faculty member to assign as an instructor for this scheduled course section?

#### The Faculty/Advisory Query Form (SIAIQRY)

#### **Question 4**

Which form do you access to reserve seats for this course?

#### The Schedule Form (SSASECT)

Which option do you have to select to access the Reserved Seating window?

# You must select the <u>Section Enrollment Info</u> option, then click the Detail icon to access the Reserved Seating window.



Jump to TOC

# Section C: Day-to-Day Operations

Lesson: Answer Key for Self Check (Continued)

Question 5

Which form is used to view prerequisites that were entered on the Catalog level?

#### The Catalog Pre-requisite and Test Score Restrictions Form (SCAPREQ)

These prerequisites will default to what level?

#### These prerequisites will default to the Schedule level (SSAPREQ).

#### **Question 6**

Prerequisites can be defined on the Section Test Score and Pre-requisite Restrictions window as well as on the catalog level.

#### True

#### **Question 7**

Which form is used to create multiple sections of a course?

#### The Schedule Form (SSASECT)

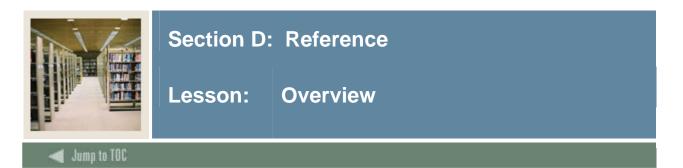
When performing a Rollback function to create an additional section, what will remain the same?

#### The Term will remain the same.

#### **Question 8**

What is the benefit of linking sections?

# It can indicate that some combination of the course sections must be taken concurrently.



### Introduction

The purpose of this section is to provide reference materials related to the workbook.

### Section contents

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Forms Job Aid.	105



Lesson: Setup Forms and Where Used

🜒 Jump to TOC

#### Guide

Use this table as a guide to the setup forms and the day-to-day forms that use them.

#### **One-time setup forms**

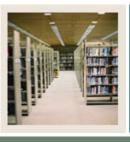
These validation forms are needed for Class Schedule; however, they are generally a one-time setup for the system.

Form Name	Code
Academic Calendar Type Validation	STVACCL
Day Attribute One Validation	STVATRA
Day Attribute Two - Five Validation	STVATRB – STVATRE
Institutional Type of Day Validation	STVDAYT
Department Code Validation	STVDEPT
Division Code Validation	STVDIVS
Evaluation Question Code Validation	STVEVAL
Taxonomy of Program Code Validation	STVTOPS
Term Control	SOATERM
Setting Up A Term	SOATERM
Open Learning Section Default Rules	SOAORUL
Schedule Processing Rules	SSARULE

### **Setup forms**

Use this table as a guide to the setup forms and the day-to-day forms that use them.

Setup Form		Day-to-Day Form(s)	
Form Name	Code	Form Name	Code
Attendance Accounting Method Validation	STVACCT	Schedule	SSASECT
Attribute Validation	STVATTR	Schedule Detail	SSADETL
Block Code Validation	STVBLCK	Schedule Detail	SSADETL
		Block Schedule Control	SSABLCK
		General Student	SGASTDN
Building Code Validation	STVBLDG	Schedule	SSASECT
Campus Code Validation	STVCAMP	Schedule	SSASECT
		Schedule Detail	SSADETL
		General Student	SGASTDN
Class Code Validation	STVCLAS	Schedule	SSASECT



Lesson: Setup Forms and Where Used (Continued)

🖌 Jump to TOC

### **Procedure, continued**

Setup Form		Day-to-Day For	rm(s)
Form Name	Code	Form Name	Code
College Code Validation	STVCOLL	Schedule Detail	SSADETL
		General Student	SGASTDN
Course Status Code Validation	STVCSTA	Schedule	SSASECT
Day of Week Validation	STVDAYS	Schedule	SSASECT
Grading Mode Code Validation	STVGMOD	Schedule	SSASECT
		Block Schedule Control	SSABLCK
Level Code Validation	STVLEVL	Schedule Detail	SSADETL
		Schedule	SSASECT
Major, Minor, Concentration	STVMAJR	General Student	SGASTDN
Code Validation		Schedule	SSASECT
Meeting Time Code Validation	STVMEET	Schedule	SSASECT
Part of Term Code Validation	STVPTRM	Schedule	SSASECT
		Block Schedule Control	SSABLCK
Room Status Codes	STVRMST	Schedule	SSASECT
Course Registration Status	STVRSTS	Block Schedule Control	SSABLCK
Code Validation			
Special Approval Code	STVSAPR	Schedule	SSASECT
Validation		Block Schedule Control	SSABLCK
Schedule Contract Code	STVSCCD	Schedule Detail	SSADETL
Validation			
Schedule Type Code Validation	STVSCHD	Schedule Detail	SSADETL
Session Code Validation	STVSESS	Schedule	SSASECT
Section Status Code Validation	STVSSTS	Schedule	SSASECT
Subject Code Validation	STVSUBJ	Schedule	SSASECT
		Schedule Pre-requisite and	SSAPREQ
		Test Score Restrictions	
		Schedule Detail	SSADETL
		Block Schedule Control	SSABLCK
Term Code Validation	STVTERM	Schedule	SSASECT
		Schedule Pre-requisite and	SSAPREQ
		Test Score Restrictions	
		Schedule Detail	SSADETL
		Block Schedule Control	SSABLCK
		General Student	SGASTDN



# Lesson: Setup Forms and Where Used (Continued)

🚽 Jump to TOC

### **Procedure, continued**

Setup Form		Day-to-Day Form(s)	
Form Name	Code	Form Name	Code
Test Code Validation	STVTESC	Schedule Pre-requisite and	SSAPREQ
		Test Score Restrictions	
Instructional Method	GTVINSM	Schedule	SSASECT
Validation Form		Schedule Detail	SSADETL
Duration Unit Validation Form	GTVDUNT		
Meeting Type Validation	GTVMTYP	Schedule	SSASECT



Lesson: Day-to-Day Forms and Setup Needed

Jump to TOC

### Guide

Use this table as a guide to the day-to-day forms and the setup forms needed for each.

Day-to-Day Form	Setup Forms Needed
Schedule (SSASECT)	Term Code Validation (STVTERM)
	Subject Code Validation (STVSUBJ)
	Campus Code Validation (STVCAMP)
	• Section Status Code Validation (STVSSTS)
	Instructional Method Validation     (GTVINSM)
	Grading Mode Code Validation     (STVGMOD)
	Session Validation (STVSESS)
	• Special Approval Validation (STVSAPR)
	Attendance Accounting Method Code
	Validation (STVACCT)
	Meeting Time Code Validation (STVMEET)
	Meeting Type Validation (GTVMTYP)
	Scheduling Status Code Validation (GTVSCHS)
	Building/Room Attributes (STVRDEF)
Schedule Pre-requisite and Test Score	• Term Code Validation (STVTERM)
Restrictions (SSAPREQ)	• Test Code Validation (STVTESC)
	Subject Code Validation (STVSUBJ)
	Grade Code Maintenance (SHAGRDE)
	Area Library (SMAALIB)



Lesson: Day-to-Day Forms and Setup Needed (Continued)

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Schedule Detail (SSADETL)	Term Code Validation (STVTERM)
Schedule Detail (SSADETE)	<ul> <li>Subject Code Validation (STVTEKM)</li> </ul>
	<ul> <li>Subject Code Validation (STVSOBJ)</li> <li>Level Code Validation (STVLEVL)</li> </ul>
	<ul> <li>Detail Code Control (TSADETC)</li> <li>Section Fee Assessment Control</li> </ul>
	• Section Fee Assessment Control (SSADFEE)
	<ul> <li>College Code Validation (STVCOLL)</li> </ul>
	<ul> <li>Conege Code Validation (STVCOLL)</li> <li>Campus Code Validation (STVCAMP)</li> </ul>
	<ul> <li>Schedule Type Code Validation</li> </ul>
	(STVSCHD)
	Instructional Method Validation     (CTVINISM)
	(GTVINSM)
	Degree Program Attribute Validation     (STVATTR)
	Schedule Contract Code Validation
	(STVSCCD)
	Block Code Validation (STVBLCK)
Block Schedule Control (SSABLCK)	Term Code Validation (STVTERM)
	Block Code Validation (STVBLCK)
	Subject Code Validation (STVSUBJ)
	Grading Mode Code Validation
	(STVGMOD)
General Student (SGASTDN)	• Term Code Validation (STVTERM)
	Campus Code Validation (STVCAMP)
	College Code Validation (STVCOLL)
	Block Code Validation (STVBLCK)
	Major, Minor, Concentration Code
	Validation (STVMAJR)
	Class Code Validation (STVCLAS)
	Level Code Validation (STVLEVL)
Schedule Cross List Definition (SSAXLST)	• Term Code Validation (STVTERM)
	Block Code Validation (STVBLCK)
	• Part of Term Code Validation (STVPTRM)
	Campus Code Validation (STVCAMP)



#### Guide

Use this table as a guide to the forms used in this workbook. The Owner column may be used as a way to designate the individual(s) responsible for maintaining a form.

Form Name	Form Description	Owner
STVACCL	Academic Calendar Type Validation	
STVACCT	Attendance Accounting Method	
	Validation	
STVATRA	Day Attribute One Validation	
STVATRB - STVATRE	Day Attribute Two - Five Validation	
STVATTR	Attribute Validation	
STVBLCK	Block Code Validation	
STVBLDG	Building Code Validation	
STVCAMP	Campus Code Validation	
STVCLAS	Class Code Validation	
STVCOLL	College Code Validation	
STVCSTA	Course Status Code Validation	
STVDAYS	Day of Week Validation	
STVDAYT	Institutional Type of Day Validation	
STVDEPT	Department Code Validation	
STVDIVS	Division Code Validation	
STVEVAL	Evaluation Question Code Validation	
STVFCNT	Faculty Contract Type Code Validation	
STVFCST	Faculty Status Code Validation	
STVGMOD	Grading Mode Code Validation	
STVLEVL	Level Code Validation	
STVMAJR	Major, Minor, Concentration Code	
	Validation	
STVMEET	Meeting Time Code Validation	
STVPTRM	Part of Term Code Validation	
STVRMST	Room Status Codes	
STVRSTS	Course Registration Status Code	
	Validation	
STVSAPR	Special Approval Code Validation	
STVSCCD	Schedule Contract Code Validation	
STVSCHD	Schedule Type Code Validation	



Lesson: Forms Job Aid (Continued)

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## Procedure, continued

Form Name	Form Description	Owner
STVSESS	Session Code Validation	
STVSSTS	Section Status Code Validation	
	Validation Forms	
STVSUBJ	Subject Code Validation	
STVTERM	Term Code Validation	
STVTESC	Test Code Validation	
STVTOPS	Taxonomy of Program Code Validation	
GTVINSM	Instructional Method Validation Form	
GTVDUNT	Duration Unit Validation Form	
GTVMTYP	Meeting Type Validation	
Rules Forms		
SOATERM	Term Control	
SOATERM	Setting Up A Term	
SOAORUL	Open Learning Section Default Rules	
SSARULE	Schedule Processing Rules	
	Day-to-Day Forms	
SSASECT	Schedule	
SSAPREQ	Schedule Pre-requisite and Test Score	
	Restrictions	
SSADETL	Schedule Detail	
SSABLCK	Block Schedule Control	
SGASTDN	the General Student	
SSAXLST	Schedule Cross List Definition	
	Reports and Processes	
SSRROLL	Term Roll Process	
SSRSECT	Class Schedule Report	
SSRTALY	Scheduled Section Tally Report	
SSPSCHD	Schedule Purge	
SSPMFEE	Section Level Fee Mass Population	
	Process	
SSPRDEF	Schedule Open Learning Rule Default	
	Process	



This workbook was last updated on 09/01/2005.